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legibly, preferably
in black type, or
bold block lettering

COMPANIES FORM No. 395

Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in respect of
each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf)

For official use

3

Company number

6233875

Name of Company

* insert full name
of company

LEEDS UNITED 2007 LIMITED

Date of creation of the charge

20 May 2008

Description of the instrument (if any) creating or evidencing the charge (note 2)

CHARGE ON DEPOSIT ACCOUNT

Amount secured by the mortgage or charge

OK Means all monies obligations and liabilities whatsoever whether actual or contingent now or hereafter due, owing or incurred to the Bank by the Chargor in whatever currency whether on any banking or other account or otherwise in any manner whatsoever (whether alone or jointly and in whatever style, name or form and whether as principal or surety) including, without limitation, all liabilities in connection with foreign exchange transactions, accepting, endorsing or discounting any notes or bills, or under bonds, guarantees, indemnities, documentary or other credits or any instruments whatsoever from time to time entered into by the Bank for or at the request of the Chargor and all amounts which may become payable or for which the Charge may become liable under this Charge and together with interest to date of payment as hereinafter provided, commission, fees and other charges and all legal and other costs, charges and expenses incurred by the Bank or any receiver or administrator in relation to the Chargor or the Deposit on a full indemnity basis and also all losses and damages that may be sustained, suffered or incurred by the Bank arising out of or in connection with any act mater or thing done or omitted to be done by the Chargor under this Charge or any document, arrangement or agreement between the Chargor and the Bank or any disclaimer of any of the Chargor's contracts, agreements or arrangements or any of the Chargor's liabilities or obligations to the Bank, and also interest on the foregoing to the date of payment

Names and addresses of the mortgagees or persons entitled to the charge

The Governor & Company of the Bank of Ireland of 15-16 Park Row Leeds

Postcode LS1 5HD

Presentor's name address and
reference (if any)
Addlestone Keane
Carlton Tower
34 St Pauls Street
Leeds LS1 2QB
Ref SKR/B1001 518

Time critical reference

For official Use
Mortgage Section

Post room

THURSDAY



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05/06/2008

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COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

The Deposit Account held with Bank of Ireland under account number 81596984

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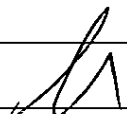
Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Nil

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge (See Note 5)

Signed



Date 04 June 2008

On behalf of [company][mortgagee/chargee]

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395) If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398) A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal Charge", etc, as the case may be, should be given
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return The rate of interest payable under the terms of the debentures should not be entered
- 4 If any of the spaces in this form provided insufficient space the particulars must be entered on the prescribed continuation sheet
- 5 Cheques and Postal Orders are to be made payable to **Companies House**
- 6 The address of the Registrar of Companies is -

Companies House, Crown Way, Cardiff CF14 3UZ



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

**COMPANY NO. 6233875
CHARGE NO. 3**

**THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A CHARGE ON DEPOSIT DATED 20
MAY 2008 AND CREATED BY LEEDS UNITED FOOTBALL CLUB
LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME
DUE FROM THE COMPANY TO THE GOVERNOR & COMPANY
OF THE BANK OF IRELAND ON ANY ACCOUNT WHATSOEVER
WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE
COMPANIES ACT 1985 ON THE 5 JUNE 2008**

GIVEN AT COMPANIES HOUSE, CARDIFF THE 6 JUNE 2008



Companies House
— for the record —



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**