

AR01

Annual Return

(For returns made up to a date on or after 1 October 2011)



Companies House

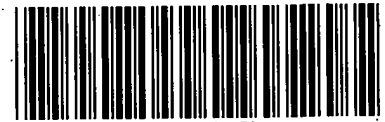
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A fee is payable with this form
Please see 'How to pay' on the
last page.

You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

✓ **What this form is for**
You may use this form to confirm
that the company information is
correct as at the date of this return.
You must file an Annual Return at
least once every year.

✗ **What this form is NOT for**
You cannot use this form to
notice of changes to the com
officers, registered office add
company type or information
relating to the company reco



A12 *A4E84L75* #283
21/08/2015
COMPANIES HOUSE

Part 1

Company details

The section must be completed by all companies.

→ **Filling in this form**
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

A1 Company details

Company number 0 6 2 2 9 8 2 0

Company name in full
CRYALIN LIMITED

① **Company name change**
If your company has recently
changed its name, please provide
the company name as at the date of
this return.

A2 Return date

Please give the annual return made up date. The return date must not be a future
date. The annual return must be delivered within 28 days of the date given below.

If you would like the company's made up date to be earlier than 1 October 2011,
please complete the AR01 appropriate for earlier made up dates.

Date of this return ② d 2 6 m 0 7 y 2 0 y 1 5

② **Date of this return**
Your company's return date
is usually the anniversary of
incorporation or the anniversary
of the last annual return filed at
Companies House. You may choose
an earlier return date but it must not
be a later date.

A3 Principal business activity

Please show the trade classification code number(s) for the principal
activity or activities. ③

Classification code 1 7 2 2 0 0
Classification code 2
Classification code 3
Classification code 4

If you cannot determine a code, please give a brief description of your
business activity below:

Principal activity
description

③ **Principal business activity**
You must provide a trade
classification code (SIC code 2007)
or a description of your company's
main business in this section.

A full list of the trade classification
codes are available on our website:
www.companieshouse.gov.uk

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(For returns made up to a date on or **after 1 October 2011**)**A4****Company type^①**

Please confirm your company type by ticking the appropriate box below (only one box must be ticked):

- ☐ Public limited company
☒ Private company limited by shares
☐ Private company limited by guarantee
☐ Private company limited by shares exempt under section 60
☐ Private company limited by guarantee exempt under section 60
☐ Private unlimited company with share capital
☐ Private unlimited company without share capital

① Company type

If you are unsure of your company type, please check your latest certificate of incorporation or our website:
www.companieshouse.gov.uk

A5**Registered office address^②**

Building name/number	24
Street	CORNHILL
Post town	LONDON
County/Region	
Postcode	E C 3 V 3 N D

② Change of registered office

This must agree with the address that is held on the Companies House record at the date of this return.

If the registered office address has changed, you should complete form **AD01** and submit it together with this annual return.

A6**Single alternative inspection location (SAIL) of the company records (if applicable)^③**

Building name/number	28
Street	THE PARKLANDS
	HULLAVINGTON
Post town	CHIPPENHAM
County/Region	WILTSHIRE
Postcode	S N 1 4 6 D L

③ SAIL address

This must agree with the address that is held on the Companies House record at the date of this return.

If the address has changed, you should complete form **AD02** and submit it together with this annual return.

A7**Location of company records^④**Please tick the appropriate box to indicate which records are kept at the SAIL address in **Section A6**:

- ☒ Register of members.
☒ Register of directors.
☒ Directors' service contracts.
☒ Directors' indemnities.
☒ Register of secretaries.
☒ Records of resolutions etc.
☒ Contracts relating to purchase of own shares.
☒ Documents relating to redemption or purchase of own share out of capital by private company.
☒ Register of debenture holders.
☒ Report to members of outcome of investigation by public company into interests in its shares.
☒ Register of interests in shares disclosed to public company.
☒ Instruments creating charges and register of charges: England and Wales or Northern Ireland.
☒ Instruments creating charges and register of charges: Scotland.

④ Location of company records

If the company records are held at the registered office address, **do not** tick any of the boxes in this section.

Certain records must be kept by every company while other records are only kept by certain company types where appropriate.

If the records are not kept at the SAIL address, they must be available at the registered office.

If any of the company records have moved from the registered office to the address in Section A6 since the last annual return, you must complete form **AD03** and submit it together with this annual return.

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(For returns made up to a date on or **after 1 October 2011**)**Part 2****Officers of the company**

This section should include details of the company at the date to which this annual return is made up.

- For a **secretary** who is an individual, go to **Section B1**.
- For a **corporate secretary**, go to **Section C1**.
- For a **director** who is an individual, go to **Section D1**.
- For a **corporate director**, go to **Section E1**.

Continuation pages

Please use a continuation page if you need to enter more officer details.

Secretary**B1****Secretary's details ^①**

Please use this section to list all the secretaries of the company.
For a corporate secretary, complete Section C1-C4.

Title*	MRS
Full forename(s)	BRYONY CHRISTINE
Surname	HARRAWAY
Former name(s) ^②	

① Secretary appointments

You may not use this form to appoint a secretary. To do this, please complete form AP03 and submit it together with this annual return.

Corporate details

Please use **Section C1-C4** to enter corporate secretary details.

Secretary details

All details must agree with those previously notified to Companies House. If you have made changes since the last annual return and have not notified us, please complete form CH03.

② Former name(s)

Please provide any previous names which have been used for business purposes during the period of this return. Married women do not need to give former names unless previously used for business purposes.

B2**Secretary's service address ^③**

Building name/number	28
Street	THE PARKLANDS HULLAVINGTON
Post town	CHIPPENHAM
County/Region	WILTSHIRE
Postcode	S N 1 4 6 D L
Country	UNITED KINGDOM

③ Service address

If you have previously notified Companies House that the service address is at 'The Company's Registered Office', please state 'The Company's Registered Office' in the address.

This information will appear on the public record.

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Corporate secretary**C1 Corporate secretary's details ①**

Please use this section to list all the corporate secretaries of the company.

Corporate body/firm
name

Building name/number

Street

Post town

County/Region

Postcode

Country

① Corporate secretary appointments

You cannot use this form to appoint a corporate secretary. To do this, please complete form AP04 and submit it together with this annual return.

Corporate secretary details

All details must agree with those previously notified to Companies House. If you have made changes since the last annual return and have not notified us, please complete form CH04.

This information will appear on the public record.

C2 Location of the registry of the corporate body or firm

Is the corporate secretary registered within the European Economic Area (EEA)?

→ Yes Complete **Section C3 only**→ No Complete **Section C4 only****C3 EEA companies ②**

Please give details of the register where the company file is kept (including the relevant state) and the registration number in that register.

Where the company/
firm is registered ②

Registration number

② EEA

A full list of countries of the EEA can be found in our guidance:
www.companieshouse.gov.uk

③ This is the register mentioned in Article 3 of the First Company Law Directive (68/151/EEC).

C4 Non-EEA companies

Please give details of the legal form of the corporate body or firm and the law by which it is governed. If applicable, please also give details of the register in which it is entered (including the state) and its registration number in that register.

Legal form of the
corporate body
or firm

Governing law

If applicable, where
the company/firm is
registered ④If applicable, the
registration number**④ Non-EEA**

Where you have provided details of the register (including state) where the company or firm is registered, you must also provide its number in that register.

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(For returns made up to a date on or **after 1 October 2011**)**Director****D1****Director's details ^①**

Please use this section to list all the directors of the company.
For a corporate director, complete Section E1-E4.

Title*	MR
Full forename(s)	DAVID
Surname	BRISTER
Former name(s) ^②	
Country/State of residence	UNITED KINGDOM
Nationality	BRITISH
Date of birth	^d 0 ^d 1 ^m 0 ^m 9 ^y 1 ^y 9 ^y 6 ^y 2
Business occupation (if any)	

① Director appointments

You cannot use this form to appoint a director. To do this, please complete form **AP01** and submit it together with this annual return.

Corporate details

Please use **Section E1-E4** to enter corporate director details.

Director details

All details must agree with those previously notified to Companies House. If you have made changes since the last annual return and have not notified us, please complete form **CH01**.

② Former name(s)

Please provide any previous names which have been used for business purposes during the period of this return. Married women do not need to give former names unless previously used for business purposes.

D2**Director's service address ^③**

Building name/number	24
Street	CORNHILL
Post town	LONDON
County/Region	
Postcode	E C 3 V 3 N D
Country	

③ Service address

If you have previously notified Companies House that the service address is at 'The Company's Registered Office', please state 'The Company's Registered Office' in the address.

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(For returns made up to a date on or **after 1 October 2011**)**Director****D1****Director's details ^①**

	Please use this section to list all the directors of the company. For a corporate director, complete Section E1-E4.											
Title*	MR											
Full forename(s)	MATTHEW GERALD WINSTON											
Surname	FROHN											
Former name(s) ^②												
Country/State of residence	UNITED KINGDOM											
Nationality	BRITISH											
Date of birth	^d 1	^d 7	^m 0	^m 2	^y 1	^y 9	^y 6	^y 7				
Business occupation (if any)	VENTURE CAPITAL											

① Director appointments

You cannot use this form to appoint a director. To do this, please complete form AP01 and submit it together with this annual return.

Corporate details

Please use Section E1-E4 to enter corporate director details.

Director details

All details must agree with those previously notified to Companies House. If you have made changes since the last annual return and have not notified us, please complete form CH01.

② Former name(s)

Please provide any previous names which have been used for business purposes during the period of this return. Married women do not need to give former names unless previously used for business purposes.

D2**Director's service address ^③**

Building name/number	OXFORD TECHNOLOGY MANAGEMENT											
Street	MAGDALEN CENTRE											
	OXFORD SCIENCE PARK											
Post town	OXFORD											
County/Region	OXFORDSHIRE											
Postcode	O	X	4		4	G	A					
Country	UNITED KINGDOM											

③ Service address

If you have previously notified Companies House that the service address is at 'The Company's Registered Office', please state 'The Company's Registered Office' in the address.

This information will appear on the public record.

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Director

D1

Director's details ^①

Please use this section to list all the directors of the company. For a corporate director, complete Section E1-E4.	
Title*	PROFESSOR
Full forename(s)	MARTIN
Surname	NOBLE
Former name(s) ^②	
Country/State of residence	UNITED KINGDOM
Nationality	BRITISH
Date of birth	^d 0 ^d 9 ^m 1 ^m 0 ^y 1 ^y 9 ^y 6 ^y 6
Business occupation (if any)	SCIENTIST

① Director appointments

You cannot use this form to appoint a director. To do this, please complete form AP01 and submit it together with this annual return.

Corporate details

Please use Section E1-E4 to enter corporate director details.

Director details

All details must agree with those previously notified to Companies House. If you have made changes since the last annual return and have not notified us, please complete form CH01.

② Former name(s)

Please provide any previous names which have been used for business purposes during the period of this return. Married women do not need to give former names unless previously used for business purposes.

D2

Director's service address ^③

Building name/number	7
Street	THE DRIVE GOSFORTH
Post town	NEWCASTLE-UPON-TYNE
County/Region	OXFORDSHIRE
Postcode	N E 3 4 A H
Country	UNITED KINGDOM

③ Service address

If you have previously notified Companies House that the service address is at 'The Company's Registered Office', please state 'The Company's Registered Office' in the address.

This information will appear on the public record.

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Director

D1	Director's details ^①																	
	Please use this section to list all the directors of the company. For a corporate director, complete Section E1-E4.																	
Title*	DOCTOR																	
Full forename(s)	JOHN																	
Surname	SINCLAIR																	
Former name(s) ^②																		
Country/State of residence	UNITED KINGDOM																	
Nationality	BRITISH																	
Date of birth	<table><tr><td>^d</td><td>^d</td><td>^m</td><td>^m</td><td>^y</td><td>^y</td><td>^y</td><td>^y</td></tr><tr><td>0</td><td>2</td><td>0</td><td>1</td><td>1</td><td>9</td><td>7</td><td>2</td></tr></table>	^d	^d	^m	^m	^y	^y	^y	^y	0	2	0	1	1	9	7	2	
^d	^d	^m	^m	^y	^y	^y	^y											
0	2	0	1	1	9	7	2											
Business occupation (if any)	SCIENTIST																	

① Director appointments
You cannot use this form to appoint a director. To do this, please complete form **AP01** and submit it together with this annual return.

Corporate details
Please use **Section E1-E4** to enter corporate director details.

Director details
All details must agree with those previously notified to Companies House. If you have made changes since the last annual return and have not notified us, please complete form **CH01**.

② Former name(s)
Please provide any previous names which have been used for business purposes during the period of this return. Married women do not need to give former names unless previously used for business purposes.

D2	Director's service address ^③									
Building name/number	6									
Street	FERRY HINKSEY ROAD									
Post town	OXFORD									
County/Region	OXFORDSHIRE									
Postcode	<table><tr><td>O</td><td>X</td><td>2</td><td></td><td>0</td><td>B</td><td>Y</td><td></td></tr></table>	O	X	2		0	B	Y		
O	X	2		0	B	Y				
Country	UNITED KINGDOM									

③ Service address
If you have previously notified Companies House that the service address is at 'The Company's Registered Office', please state 'The Company's Registered Office' in the address.

This information will appear on the public record.

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Director

D1

Director's details ^①

Please use this section to list all the directors of the company.
For a corporate director, complete Section E1-E4.

Title*	DOCTOR
Full forename(s)	MARK ROBERT
Surname	WARNE
Former name(s) ^②	
Country/State of residence	UNITED KINGDOM
Nationality	BRITISH
Date of birth	^d 1 ^d 4 ^m 0 ^m 5 ^y 1 ^y 9 ^y 7 ^y 5
Business occupation (if any)	DIRECTOR

① Director appointments

You cannot use this form to appoint a director. To do this, please complete form AP01 and submit it together with this annual return.

Corporate details

Please use Section E1-E4 to enter corporate director details.

Director details

All details must agree with those previously notified to Companies House. If you have made changes since the last annual return and have not notified us, please complete form CH01.

② Former name(s)

Please provide any previous names which have been used for business purposes during the period of this return. Married women do not need to give former names unless previously used for business purposes.

D2

Director's service address ^③

Building name/number	THE COMPANY'S REGISTERED OFFICE
Street	
Post town	
County/Region	
Postcode	
Country	

③ Service address

If you have previously notified Companies House that the service address is at 'The Company's Registered Office', please state 'The Company's Registered Office' in the address.

This information will appear on the public record.

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Corporate director**E1 Corporate director's details ^①**

Please use this section to list all the corporate director's of the company.

Corporate body/firm
name

Building name/number

Street

Post town

County/Region

Postcode

Country

① Corporate director appointments

You cannot use this form to appoint a corporate director. To do this, please complete form AP02 and submit it together with this annual return.

Corporate director details

All details must agree with those previously notified to Companies House. If you have made changes since the last annual return and have not notified us, please complete form CH02.

This information will appear on the public record.

E2 Location of the registry of the corporate body or firm

Is the corporate director registered within the European Economic Area (EEA)?

→ Yes Complete **Section E3 only**→ No Complete **Section E4 only****E3 EEA companies ^②**

Please give details of the register where the company file is kept (including the relevant state) and the registration number in that register.

Where the company/
firm is registered ^③

Registration number

② EEA

A full list of countries of the EEA can be found in our guidance:
www.companieshouse.gov.uk

③ This is the register mentioned in Article 3 of the First Company Law Directive (68/151/EEC).

E4 Non-EEA companies

Please give details of the legal form of the corporate body or firm and the law by which it is governed. If applicable, please also give details of the register in which it is entered (including the state) and its registration number in that register.

Legal form of the
corporate body
or firm

Governing law

If applicable, where
the company/firm is
registered ^④If applicable, the
registration number**④ Non-EEA**

Where you have provided details of the register (including state) where the company or firm is registered, you must also provide its number in that register

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(For returns made up to a date on or **after 1 October 2011**)**Part 3****Statement of capital ^①**

Does your company have share capital?

→ **Yes** Complete the sections below and the following **Part 4**.→ **No** Go to **Part 5 (Signature)**.**①** This should reflect the company's capital status at the made up date of this annual return.**F1****Share capital in pound sterling (£)**

Please complete the table below to show each class of shares held in pound sterling.

If all your issued capital is in sterling, only complete **Section F1** and then go to **Section F4**.

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ^②	Amount (if any) unpaid on each share ^②	Number of shares ^③	Aggregate nominal value ^④
SEE CONTINUATION SHEET				£
				£
				£
				£
Totals				£

F2**Share capital in other currencies**

Please complete the table below to show any class of shares held in other currencies.

Please complete a separate table for each currency.

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ^②	Amount (if any) unpaid on each share ^②	Number of shares ^③	Aggregate nominal value ^④
Totals				

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ^②	Amount (if any) unpaid on each share ^②	Number of shares ^③	Aggregate nominal value ^④
Totals				

F3**Totals**

Please give the total number of shares and total aggregate nominal value of issued share capital.

Total number of shares

Total aggregate
nominal value ^⑤**⑤ Total aggregate nominal value**
Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.**②** Including both the nominal value and any share premium.**③** Total number of issued shares in this class.**④** Number of shares issued multiplied by nominal value of each share.**Continuation Pages**

Please use a Statement of Capital continuation page if necessary.

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(For returns made up to a date on or **after 1 October 2011**)

Statement of capital ^①

Please complete the table below to show each class of shares held in other currencies. Please complete a separate table for each currency.

^① This should reflect the company's capital status at the made up date of this annual return.

Currency

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ^②	Amount (if any) unpaid on each share ^②	Number of shares ^③	Aggregate nominal value ^④
ORDINARY	£0.0001	0	816,000	81.60
ORDINARY	£8.50	0	265,058	26.51
A ORDINARY	£0.0001	0	24,480	2.45
B ORDINARY	£0.0001	0	8,000	0.80
C ORDINARY	£0.0001	0	29,400	2.94
D ORDINARY	£0.0001	0	9,900	0.99
Totals			1,152,838	115.29

^② Including both the nominal value and any share premium.

^④ Number of shares issued multiplied by nominal value of each share.

^③ Total number of issued shares in this class.

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F4

Statement of capital (Voting rights)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Sections F1 and F2**.

Class of share

ORDINARY

Voting rights

SEE CONTINUATION SHEET

Class of share

A ORDINARY

Voting rights

SEE CONTINUATION SHEET

Class of share

B ORDINARY

Voting rights

SEE CONTINUATION SHEET

Class of share

C ORDINARY

Voting rights

SEE CONTINUATION SHEET

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F4	Statement of capital (Voting rights)
Class of share	D ORDINARY
Voting rights	SEE CONTINUATION SHEET

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(For returns made up to a date on or **after 1 October 2011**)

F4	Statement of capital (Voting rights)
Class of share	ORDINARY
Voting rights	<p>VOTING RIGHTS: One vote per Ordinary Share</p> <p>DIVIDENDS: Any profits which the Company determines to distribute in respect of any financial year shall be distributed amongst Shareholders pro rata according to the number of Ordinary Shares, A Ordinary Shares, B Ordinary Shares, C Ordinary Shares and D Ordinary Shares held by them as if they represented one class of share. Model Article 30 is modified accordingly.</p> <p>CAPITAL:</p> <p>1. The Shareholders shall do or procure the doing of all necessary acts to ensure that (i) in the event of a Disposal, the Proceeds; and (ii) upon a return of assets on a Liquidation, reduction of capital or otherwise, the surplus assets of the Company remaining after payment of its liabilities ("surplus assets"), shall be distributed amongst the Shareholders as follows:</p> <p>(a) in the event that the proceeds or surplus assets (as applicable) are less than £4,567,998 they shall be distributed between the holders of the Ordinary Shares in proportion to their holdings of such shares.</p> <p>(b) in the event that the proceeds or surplus assets (as applicable) are more than £4,567,998 but less than £9,135,996 they shall be distributed between the holders of the Ordinary Shares and the holders of the A ordinary shares as follows:</p> <p>(i) the holders of the A Ordinary Shares shall be entitled to the 1st Threshold A% of the Proceeds or Surplus Assets (in proportion to their holdings of such shares); and</p> <p>(ii) the holders of the Ordinary Shares shall be entitled to the 1st Threshold Ords % of the Proceeds or Surplus Assets (in proportion to their holdings of such shares);</p> <p>(c) in the event that the Proceeds or Surplus Assets (as applicable) are more than £9,135,996 but less than £21,496,997 they shall be distributed between the holders of the Ordinary Shares, the holders of the A ordinary shares and the holders of the B Ordinary Shares as follows:</p> <p>(i) the holders of the Ordinary Shares shall be entitled to the 2nd Threshold Ords % of the Proceeds or Surplus Assets (in proportion to their holdings of such shares);</p> <p>(ii) the holders of the A Ordinary Shares shall be entitled to the 2nd Threshold A % of the Proceeds or Surplus Assets (in proportion to their holdings of such shares); and</p> <p>(iii) the holders of the B Ordinary Shares shall be entitled to the 2nd Threshold B% of the Proceeds or Surplus Assets (in proportion to their holdings of such shares);</p> <p>d) in the event that the proceeds or surplus assets (as applicable) are more than £21,496,997 they shall be distributed pro rata between the holders of the Ordinary Shares, the holders of the A ordinary shares, the holders of the B ordinary shares, the holders of the C ordinary shares and the holders of the D ordinary shares in proportion to their holdings of such shares as if they were one class of shares.</p> <p>2. For the purposes of paragraph 1, the percentages referred to shall be calculated as follows:</p> <p>the "1st Threshold Ords %" = 100% minus the 1st Threshold A%</p> <p>the "1st Threshold A %" means $A / (\text{Total A} / \text{Ords})$</p> <p>the "2nd Threshold Ords %" = 100% minus the aggregate of the 2nd Threshold A% and the 2nd Threshold B%</p> <p>the "2nd Threshold A %" means $A / (\text{Total A} / \text{B} / \text{Ords})$</p>

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(For returns made up to a date on or **after 1 October 2011**)

F4	Statement of capital (Voting rights)
Class of share	ORDINARY
Voting rights	<p>CAPITAL CONTINUED.</p> <p>the "2nd Threshold B %" means $B / (\text{Total A/B/Ords})$</p> <p>3) For the purposes of paragraph 2 above:</p> <p>"A" means the number of A Ordinary shares in issue as at the relevant date</p> <p>"B" means the number of B Ordinary shares in issue as at the relevant date</p> <p>"Total A/Ords" means the aggregate number of A Ordinary shares and ordinary shares in issue as at the relevant date</p> <p>"Total A/B/Ords" means the aggregate number of A ordinary shares, B ordinary shares and Ordinary shares in issue as at the relevant date</p> <p>the "relevant date" means the date of the share sale, the disposal, the liquidation or other reduction of capital (as appropriate).</p> <p>4. Subject always to paragraph 5 which shall apply to determine the proportion of the Total Consideration payable to the holders of the ordinary shares, A ordinary shares, B ordinary shares and D ordinary shares (as applicable), on a share sale the total consideration shall be paid to the holders of the ordinary shares, A ordinary shares, B ordinary shares, C ordinary shares, D ordinary shares as surplus assets on a liquidation and thus in accordance with the provisions of paragraph 1. The Board shall not register the transfer of any ordinary shares, B ordinary shares, C ordinary shares or D ordinary shares if the proceeds of a share sale are not paid in such manner (save in respect of any such shares not sold in connection with that Share Sale), provided that, if any part of the total consideration is deferred in whole or in part, the board may register the transfer of the relevant ordinary shares, A ordinary shares, B ordinary shares, C ordinary shares and D ordinary shares provided that, subject to paragraph 5, the proceeds payable on completion have been paid to shareholders as set out in paragraph 1 and the remaining consideration is agreed to be paid in accordance with the same proportions.</p> <p>5. On a share sale:</p> <p>(a) if the Threshold consideration exceeds £21,496,997 then the holders of the A ordinary shares, B ordinary shares, C ordinary shares and D ordinary shares shall be entitled to participate in any part of the total consideration paid in accordance with the proportions set out in paragraph 1 (c) at the time of such payment;</p> <p>(b) if the Threshold consideration is less than £21,496,997 then:</p> <p>(i) any Total consideration paid up to £18,271,991 shall be paid to the holders of the Ordinary shares, the A ordinary shares and the B ordinary shares in the proportions set out in paragraph 1 (a, 1 (b) and 1 (c) on the assumption that no further amounts will be payable;</p> <p>5 (b)</p> <p>(ii) any Total consideration in excess of £18,271,991 but less than £21,496,997 (the "Escrow Amount") shall be paid into an escrow account to be opened by the solicitors acting for the holders of the shares and held on behalf of all such shareholders and in the event that:</p> <p>(A) the total consideration paid (at any time) in respect of the share sale exceeds £21,496,997 then the Escrow Amount together with any interest accrued thereon shall be paid to the holders of the C Ordinary Shares and D Ordinary Shares (in proportion to the number of shares held by them). Any amounts of Total Consideration paid in excess of £21,496,997 shall be paid to the holders of the ordinary shares, the A ordinary shares, the B ordinary shares, the C ordinary shares and the D Ordinary shares in accordance with paragraph 1 (d);</p>

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Annual Return

(For returns made up to a date on or **after 1 October 2011**)

F4

Statement of capital (Voting rights)

Class of share

ORDINARY

Voting rights

(B) the total consideration paid in respect of the share sale (once all payments have been made and no further consideration is due) is less than £21,496,997 then the Escrow Amount together with any interest accrued thereon shall be paid to the holders of the Ordinary Shares, the A ordinary shares and the B ordinary shares in the proportions set out in paragraph 1 (a), (b) and (c).

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Annual Return

(For returns made up to a date on or **after 1 October 2011**)

F4	Statement of capital (Voting rights)
Class of share	A ORDINARY
Voting rights	<p>VOTING RIGHTS: One vote per Ordinary Share</p> <p>DIVIDENDS: Any profits which the Company determines to distribute in respect of any financial year shall be distributed amongst Shareholders pro rata according to the number of Ordinary Shares, A Ordinary Shares, B Ordinary Shares, C Ordinary Shares and D Ordinary Shares held by them as if they represented one class of share. Model Article 30 is modified accordingly.</p> <p>CAPITAL:</p> <p>1. The Shareholders shall do or procure the doing of all necessary acts to ensure that (i) in the event of a Disposal, the Proceeds; and (ii) upon a return of assets on a Liquidation, reduction of capital or otherwise, the surplus assets of the Company remaining after payment of its liabilities ("surplus assets"), shall be distributed amongst the Shareholders as follows:</p> <p>(a) in the event that the proceeds or surplus assets (as applicable) are less than £4,567,998 they shall be distributed between the holders of the Ordinary Shares in proportion to their holdings of such shares.</p> <p>(b) in the event that the proceeds or surplus assets (as applicable) are more than £4,567,998 but less than £9,135,996 they shall be distributed between the holders of the Ordinary Shares and the holders of the A ordinary shares as follows:</p> <p>(i) the holders of the A Ordinary Shares shall be entitled to the 1st Threshold A% of the Proceeds or Surplus Assets (in proportion to their holdings of such shares); and</p> <p>(ii) the holders of the Ordinary Shares shall be entitled to the 1st Threshold Ords % of the Proceeds or Surplus Assets (in proportion to their holdings of such shares);</p> <p>(c) in the event that the Proceeds or Surplus Assets (as applicable) are more than £9,135,996 but less than £21,496,997 they shall be distributed between the holders of the Ordinary Shares, the holders of the A ordinary shares and the holders of the B Ordinary Shares as follows:</p> <p>(i) the holders of the Ordinary Shares shall be entitled to the 2nd Threshold Ords % of the Proceeds or Surplus Assets (in proportion to their holdings of such shares);</p> <p>(ii) the holders of the A Ordinary Shares shall be entitled to the 2nd Threshold A % of the Proceeds or Surplus Assets (in proportion to their holdings of such shares); and</p> <p>(iii) the holders of the B Ordinary Shares shall be entitled to the 2nd Threshold B% of the Proceeds or Surplus Assets (in proportion to their holdings of such shares);</p> <p>d) in the event that the proceeds or surplus assets (as applicable) are more than £21,496,997 they shall be distributed pro rata between the holders of the Ordinary Shares, the holders of the A ordinary shares, the holders of the B ordinary shares, the holders of the C ordinary shares and the holders of the D ordinary shares in proportion to their holdings of such shares as if they were one class of shares.</p> <p>2. For the purposes of paragraph 1, the percentages referred to shall be calculated as follows:</p> <p>the "1st Threshold Ords %" = 100% minus the 1st Threshold A%</p> <p>the "1st Threshold A %" means $A / (Total\ A / Ords)$</p> <p>the "2nd Threshold Ords %" = 100% minus the aggregate of the 2nd Threshold A% and the 2nd Threshold B%</p> <p>the "2nd Threshold A %" means $A / (Total\ A / B / Ords)$</p>

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Annual Return

(For returns made up to a date on or **after 1 October 2011**)

F4	Statement of capital (Voting rights)
Class of share	A ORDINARY
Voting rights	<p>CAPITAL CONTINUED.</p> <p>the "2nd Threshold B %" means B/(Total A/B/Ords)</p> <p>3) For the purposes of paragraph 2 above:</p> <p>"A" means the number of A Ordinary shares in issue as at the relevant date</p> <p>"B" means the number of B Ordinary shares in issue as at the relevant date</p> <p>"Total A/Ords" means the aggregate number of A Ordinary shares and ordinary shares in issue as at the relevant date</p> <p>"Total A/B/Ords" means the aggregate number of A ordinary shares, B ordinary shares and Ordinary shares in issue as at the relevant date</p> <p>the "relevant date" means the date of the share sale, the disposal, the liquidation or other reduction of capital (as appropriate).</p> <p>4. Subject always to paragraph 5 which shall apply to determine the proportion of the Total Consideration payable to the holders of the ordinary shares, A ordinary shares, B ordinary shares and D ordinary shares (as applicable), on a share sale the total consideration shall be paid to the holders of the ordinary shares, A ordinary shares, B ordinary shares, C ordinary shares, D ordinary shares as surplus assets on a liquidation and thus in accordance with the provisions of paragraph 1. The Board shall not register the transfer of any ordinary shares, B ordinary shares, C ordinary shares or D ordinary shares if the proceeds of a share sale are not paid in such manner (save in respect of any such shares not sold in connection with that Share Sale), provided that,, if any part of the total consideration is deferred in whole or in part, the board may register the transfer of the relevant ordinary shares, A ordinary shares, B ordinary shares, C ordinary shares and D ordinary shares provided that, subject to paragraph 5, the proceeds payable on completion have been paid to shareholders as set out in paragraph 1 and the remaining consideration is agreed to be paid in accordance with the same proportions.</p> <p>5. On a share sale:</p> <p>(a) if the Threshold consideration exceeds £21,496,997 then the holders of the A ordinary shares, B ordinary shares, C ordinary shares and D ordinary shares shall be entitled to participate in any part of the total consideration paid in accordance with the proportions set out in paragraph 1 (c) at the time of such payment;</p> <p>(b) if the Threshold consideration is less than £21,496,997 then:</p> <p>(i) any Total consideration paid up to £18,271,991 shall be paid to the holders of the Ordinary shares, the A ordinary shares and the B ordinary shares in the proportions set out in paragraph 1 (a, 1 (b) and 1 (c) on the assumption that no further amounts will be payable;</p> <p>5 (b)</p> <p>(ii) any Total consideration in excess of £18,271,991 but less than £21,496,997 (the "Escrow Amount") shall be paid into an escrow account to be opened by the solicitors acting for the holders of the shares and held on behalf of all such shareholders and in the event that:</p> <p>(A) the total consideration paid (at any time) in respect of the share sale exceeds £21,496,997 then the Escrow Amount together with any interest accrued thereon shall be paid to the holders of the C Ordinary Shares and D Ordinary Shares (in proportion to the number of shares held by them). Any amounts of Total Consideration paid in excess of £21,496,997 shall be paid to the holders of the ordinary shares, the A ordinary shares, the B ordinary shares, the C ordinary shares and the D Ordinary shares in accordance with paragraph 1 (d);</p>

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Annual Return

(For returns made up to a date on or **after 1 October 2011**)

F4

Statement of capital (Voting rights)

Class of share

A ORDINARY

Voting rights

(B) the total consideration paid in respect of the share sale (once all payments have been made and no further consideration is due) is less than £21,496,997 then the Escrow Amount together with any interest accrued thereon shall be paid to the holders of the Ordinary Shares, the A ordinary shares and the B ordinary shares in the proportions set out in paragraph 1 (a), (b) and (c).

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Annual Return

(For returns made up to a date on or **after 1 October 2011**)

F4	Statement of capital (Voting rights)
Class of share	B ORDINARY
Voting rights	<p>VOTING RIGHTS: One vote per Ordinary Share</p> <p>DIVIDENDS: Any profits which the Company determines to distribute in respect of any financial year shall be distributed amongst Shareholders pro rata according to the number of Ordinary Shares, A Ordinary Shares, B Ordinary Shares, C Ordinary Shares and D Ordinary Shares held by them as if they represented one class of share. Model Article 30 is modified accordingly.</p> <p>CAPITAL:</p> <p>1. The Shareholders shall do or procure the doing of all necessary acts to ensure that (i) in the event of a Disposal, the Proceeds; and (ii) upon a return of assets on a Liquidation, reduction of capital or otherwise, the surplus assets of the Company remaining after payment of its liabilities ("surplus assets"), shall be distributed amongst the Shareholders as follows:</p> <p>(a) in the event that the proceeds or surplus assets (as applicable) are less than £4,567,998 they shall be distributed between the holders of the Ordinary Shares in proportion to their holdings of such shares.</p> <p>(b) in the event that the proceeds or surplus assets (as applicable) are more than £4,567,998 but less than £9,135,996 they shall be distributed between the holders of the Ordinary Shares and the holders of the A ordinary shares as follows:</p> <p>(i) the holders of the A Ordinary Shares shall be entitled to the 1st Threshold A% of the Proceeds or Surplus Assets (in proportion to their holdings of such shares); and</p> <p>(ii) the holders of the Ordinary Shares shall be entitled to the 1st Threshold Ords % of the Proceeds or Surplus Assets (in proportion to their holdings of such shares);</p> <p>(c) in the event that the Proceeds or Surplus Assets (as applicable) are more than £9,135,996 but less than £21,496,997 they shall be distributed between the holders of the Ordinary Shares, the holders of the A ordinary shares and the holders of the B Ordinary Shares as follows:</p> <p>(i) the holders of the Ordinary Shares shall be entitled to the 2nd Threshold Ords % of the Proceeds or Surplus Assets (in proportion to their holdings of such shares);</p> <p>(ii) the holders of the A Ordinary Shares shall be entitled to the 2nd Threshold A % of the Proceeds or Surplus Assets (in proportion to their holdings of such shares); and</p> <p>(iii) the holders of the B Ordinary Shares shall be entitled to the 2nd Threshold B% of the Proceeds or Surplus Assets (in proportion to their holdings of such shares);</p> <p>d) in the event that the proceeds or surplus assets (as applicable) are more than £21,496,997 they shall be distributed pro rata between the holders of the Ordinary Shares, the holders of the A ordinary shares, the holders of the B ordinary shares, the holders of the C ordinary shares and the holders of the D ordinary shares in proportion to their holdings of such shares as if they were one class of shares.</p> <p>2. For the purposes of paragraph 1, the percentages referred to shall be calculated as follows:</p> <p>the "1st Threshold Ords %" = 100% minus the 1st Threshold A%</p> <p>the "1st Threshold A %" means $A/(\text{Total A}/\text{Ords})$</p> <p>the "2nd Threshold Ords %" = 100% minus the aggregate of the 2nd Threshold A% and the 2nd Threshold B%</p> <p>the "2nd Threshold A %" means $A/(\text{Total A}/\text{B}/\text{Ords})$</p>

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Annual Return

(For returns made up to a date on or **after 1 October 2011**)

F4	Statement of capital (Voting rights)
Class of share	B ORDINARY
Voting rights	<p>CAPITAL CONTINUED.</p> <p>the "2nd Threshold B %" means $B / (\text{Total A/B/Ords})$</p> <p>3) For the purposes of paragraph 2 above:</p> <p>"A" means the number of A Ordinary shares in issue as at the relevant date</p> <p>"B" means the number of B Ordinary shares in issue as at the relevant date</p> <p>"Total A/Ords" means the aggregate number of A Ordinary shares and ordinary shares in issue as at the relevant date</p> <p>"Total A/B/Ords" means the aggregate number of A ordinary shares, B ordinary shares and Ordinary shares in issue as at the relevant date</p> <p>the "relevant date" means the date of the share sale, the disposal, the liquidation or other reduction of capital (as appropriate).</p> <p>4. Subject always to paragraph 5 which shall apply to determine the proportion of the Total Consideration payable to the holders of the ordinary shares, A ordinary shares, B ordinary shares and D ordinary shares (as applicable), on a share sale the total consideration shall be paid to the holders of the ordinary shares, A ordinary shares, B ordinary shares, C ordinary shares, D ordinary shares as surplus assets on a liquidation and thus in accordance with the provisions of paragraph 1. The Board shall not register the transfer of any ordinary shares, B ordinary shares, C ordinary shares or D ordinary shares if the proceeds of a share sale are not paid in such manner (save in respect of any such shares not sold in connection with that Share Sale), provided that,, if any part of the total consideration is deferred in whole or in part, the board may register the transfer of the relevant ordinary shares, A ordinary shares, B ordinary shares, C ordinary shares and D ordinary shares provided that, subject to paragraph 5, the proceeds payable on completion have been paid to shareholders as set out in paragraph 1 and the remaining consideration is agreed to be paid in accordance with the same proportions.</p> <p>5. On a share sale:</p> <p>(a) if the Threshold consideration exceeds £21,496,997 then the holders of the A ordinary shares, B ordinary shares, C ordinary shares and D ordinary shares shall be entitled to participate in any part of the total consideration paid in accordance with the proportions set out in paragraph 1 (c) at the time of such payment;</p> <p>(b) if the Threshold consideration is less than £21,496,997 then:</p> <p>(i) any Total consideration paid up to £18,271,991 shall be paid to the holders of the Ordinary shares, the A ordinary shares and the B ordinary shares in the proportions set out in paragraph 1 (a, 1 (b) and 1 (c) on the assumption that no further amounts will be payable;</p> <p>5 (b)</p> <p>(ii) any Total consideration in excess of £18,271,991 but less than £21,496,997 (the "Escrow Amount") shall be paid into an escrow account to be opened by the solicitors acting for the holders of the shares and held on behalf of all such shareholders and in the event that:</p> <p>(A) the total consideration paid (at any time) in respect of the share sale exceeds £21,496,997 then the Escrow Amount together with any interest accrued thereon shall be paid to the holders of the C Ordinary Shares and D Ordinary Shares (in proportion to the number of shares held by them). Any amounts of Total Consideration paid in excess of £21,496,997 shall be paid to the holders of the ordinary shares, the A ordinary shares, the B ordinary shares, the C ordinary shares and the D Ordinary shares in accordance with paragraph 1 (d);</p>

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Annual Return

(For returns made up to a date on or **after 1 October 2011**)

F4

Statement of capital (Voting rights)

Class of share

B ORDINARY

Voting rights

(B) the total consideration paid in respect of the share sale (once all payments have been made and no further consideration is due) is less than £21,496,997 then the Escrow Amount together with any interest accrued thereon shall be paid to the holders of the Ordinary Shares, the A ordinary shares and the B ordinary shares in the proportions set out in paragraph 1 (a), (b) and (c).

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Annual Return

(For returns made up to a date on or after 1 October 2011)

F4	Statement of capital (Voting rights)
Class of share	C ORDINARY
Voting rights	<p>VOTING RIGHTS: One vote per Ordinary Share</p> <p>DIVIDENDS: Any profits which the Company determines to distribute in respect of any financial year shall be distributed amongst Shareholders pro rata according to the number of Ordinary Shares, A Ordinary Shares, B Ordinary Shares, C Ordinary Shares and D Ordinary Shares held by them as if they represented one class of share. Model Article 30 is modified accordingly.</p> <p>CAPITAL:</p> <p>1. The Shareholders shall do or procure the doing of all necessary acts to ensure that (i) in the event of a Disposal, the Proceeds; and (ii) upon a return of assets on a Liquidation, reduction of capital or otherwise, the surplus assets of the Company remaining after payment of its liabilities ("surplus assets"), shall be distributed amongst the Shareholders as follows:</p> <p>(a) in the event that the proceeds or surplus assets (as applicable) are less than £4,567,998 they shall be distributed between the holders of the Ordinary Shares in proportion to their holdings of such shares.</p> <p>(b) in the event that the proceeds or surplus assets (as applicable) are more than £4,567,998 but less than £9,135,996 they shall be distributed between the holders of the Ordinary Shares and the holders of the A ordinary shares as follows:</p> <p>(i) the holders of the A Ordinary Shares shall be entitled to the 1st Threshold A% of the Proceeds or Surplus Assets (in proportion to their holdings of such shares); and</p> <p>(ii) the holders of the Ordinary Shares shall be entitled to the 1st Threshold Ords % of the Proceeds or Surplus Assets (in proportion to their holdings of such shares);</p> <p>(c) in the event that the Proceeds or Surplus Assets (as applicable) are more than £9,135,996 but less than £21,496,997 they shall be distributed between the holders of the Ordinary Shares, the holders of the A ordinary shares and the holders of the B Ordinary Shares as follows:</p> <p>(i) the holders of the Ordinary Shares shall be entitled to the 2nd Threshold Ords % of the Proceeds or Surplus Assets (in proportion to their holdings of such shares);</p> <p>(ii) the holders of the A Ordinary Shares shall be entitled to the 2nd Threshold A % of the Proceeds or Surplus Assets (in proportion to their holdings of such shares); and</p> <p>(iii) the holders of the B Ordinary Shares shall be entitled to the 2nd Threshold B% of the Proceeds or Surplus Assets (in proportion to their holdings of such shares);</p> <p>d) in the event that the proceeds or surplus assets (as applicable) are more than £21,496,997 they shall be distributed pro rata between the holders of the Ordinary Shares, the holders of the A ordinary shares, the holders of the B ordinary shares, the holders of the C ordinary shares and the holders of the D ordinary shares in proportion to their holdings of such shares as if they were one class of shares.</p> <p>2. For the purposes of paragraph 1, the percentages referred to shall be calculated as follows:</p> <p>the "1st Threshold Ords %" = 100% minus the 1st Threshold A%</p> <p>the "1st Threshold A %" means $A / (Total\ A / Ords)$</p> <p>the "2nd Threshold Ords %" = 100% minus the aggregate of the 2nd Threshold A% and the 2nd Threshold B%</p> <p>the "2nd Threshold A %" means $A / (Total\ A / B / Ords)$</p>

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Annual Return

(For returns made up to a date on or **after 1 October 2011**)

F4	Statement of capital (Voting rights)
Class of share	C ORDINARY
Voting rights	<p>CAPITAL CONTINUED.</p> <p>the "2nd Threshold B %" means B/(Total A/B/Ords)</p> <p>3) For the purposes of paragraph 2 above:</p> <p>"A" means the number of A Ordinary shares in issue as at the relevant date</p> <p>"B" means the number of B Ordinary shares in issue as at the relevant date</p> <p>"Total A/Ords" means the aggregate number of A Ordinary shares and ordinary shares in issue as at the relevant date</p> <p>"Total A/B/Ords" means the aggregate number of A ordinary shares, B ordinary shares and Ordinary shares in issue as at the relevant date</p> <p>the "relevant date" means the date of the share sale, the disposal, the liquidation or other reduction of capital (as appropriate).</p> <p>4. Subject always to paragraph 5 which shall apply to determine the proportion of the Total Consideration payable to the holders of the ordinary shares, A ordinary shares, B ordinary shares and D ordinary shares (as applicable), on a share sale the total consideration shall be paid to the holders of the ordinary shares, A ordinary shares, B ordinary shares, C ordinary shares, D ordinary shares as surplus assets on a liquidation and thus in accordance with the provisions of paragraph 1. The Board shall not register the transfer of any ordinary shares, B ordinary shares, C ordinary shares or D ordinary shares if the proceeds of a share sale are not paid in such manner (save in respect of any such shares not sold in connection with that Share Sale), provided that, if any part of the total consideration is deferred in whole or in part, the board may register the transfer of the relevant ordinary shares, A ordinary shares, B ordinary shares, C ordinary shares and D ordinary shares provided that, subject to paragraph 5, the proceeds payable on completion have been paid to shareholders as set out in paragraph 1 and the remaining consideration is agreed to be paid in accordance with the same proportions.</p> <p>5. On a share sale:</p> <p>(a) if the Threshold consideration exceeds £21,496,997 then the holders of the A ordinary shares, B ordinary shares, C ordinary shares and D ordinary shares shall be entitled to participate in any part of the total consideration paid in accordance with the proportions set out in paragraph 1 (c) at the time of such payment;</p> <p>(b) if the Threshold consideration is less than £21,496,997 then:</p> <p>(i) any Total consideration paid up to £18,271,991 shall be paid to the holders of the Ordinary shares, the A ordinary shares and the B ordinary shares in the proportions set out in paragraph 1 (a, 1 (b) and 1 (c) on the assumption that no further amounts will be payable;</p> <p>5 (b)</p> <p>(ii) any Total consideration in excess of £18,271,991 but less than £21,496,997 (the "Escrow Amount") shall be paid into an escrow account to be opened by the solicitors acting for the holders of the shares and held on behalf of all such shareholders and in the event that:</p> <p>(A) the total consideration paid (at any time) in respect of the share sale exceeds £21,496,997 then the Escrow Amount together with any interest accrued thereon shall be paid to the holders of the C Ordinary Shares and D Ordinary Shares (in proportion to the number of shares held by them). Any amounts of Total Consideration paid in excess of £21,496,997 shall be paid to the holders of the ordinary shares, the A ordinary shares, the B ordinary shares, the C ordinary shares and the D Ordinary shares in accordance with paragraph 1 (d);</p>

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Annual Return

(For returns made up to a date on or **after 1 October 2011**)

F4

Statement of capital (Voting rights)

Class of share

C ORDINARY

Voting rights

(B) the total consideration paid in respect of the share sale (once all payments have been made and no further consideration is due) is less than £21,496,997 then the Escrow Amount together with any interest accrued thereon shall be paid to the holders of the Ordinary Shares, the A ordinary shares and the B ordinary shares in the proportions set out in paragraph 1 (a), (b) and (c).

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Annual Return

(For returns made up to a date on or **after 1 October 2011**)

F4 Statement of capital (Voting rights)

Class of share

D ORDINARY

Voting rights

VOTING RIGHTS: One vote per Ordinary Share

DIVIDENDS: Any profits which the Company determines to distribute in respect of any financial year shall be distributed amongst Shareholders pro rata according to the number of Ordinary Shares, A Ordinary Shares, B Ordinary Shares, C Ordinary Shares and D Ordinary Shares held by them as if they represented one class of share. Model Article 30 is modified accordingly.

CAPITAL:

1. The Shareholders shall do or procure the doing of all necessary acts to ensure that (i) in the event of a Disposal, the Proceeds; and (ii) upon a return of assets on a Liquidation, reduction of capital or otherwise, the surplus assets of the Company remaining after payment of its liabilities ("surplus assets"), shall be distributed amongst the Shareholders as follows:

(a) in the event that the proceeds or surplus assets (as applicable) are less than £4,567,998 they shall be distributed between the holders of the Ordinary Shares in proportion to their holdings of such shares.

(b) in the event that the proceeds or surplus assets (as applicable) are more than £4,567,998 but less than £9,135,996 they shall be distributed between the holders of the Ordinary Shares and the holders of the A ordinary shares as follows:

(i) the holders of the A Ordinary Shares shall be entitled to the 1st Threshold A% of the Proceeds or Surplus Assets (in proportion to their holdings of such shares); and

(ii) the holders of the Ordinary Shares shall be entitled to the 1st Threshold Ords % of the Proceeds or Surplus Assets (in proportion to their holdings of such shares);

(c) in the event that the Proceeds or Surplus Assets (as applicable) are more than £9,135,996 but less than £21,496,997 they shall be distributed between the holders of the Ordinary Shares, the holders of the A ordinary shares and the holders of the B Ordinary Shares as follows:

(i) the holders of the Ordinary Shares shall be entitled to the 2nd Threshold Ords % of the Proceeds or Surplus Assets (in proportion to their holdings of such shares);

(ii) the holders of the A Ordinary Shares shall be entitled to the 2nd Threshold A % of the Proceeds or Surplus Assets (in proportion to their holdings of such shares); and

(iii) the holders of the B Ordinary Shares shall be entitled to the 2nd Threshold B% of the Proceeds or Surplus Assets (in proportion to their holdings of such shares);

d) in the event that the proceeds or surplus assets (as applicable) are more than £21,496,997 they shall be distributed pro rata between the holders of the Ordinary Shares, the holders of the A ordinary shares, the holders of the B ordinary shares, the holders of the C ordinary shares and the holders of the D ordinary shares in proportion to their holdings of such shares as if they were one class of shares.

2. For the purposes of paragraph 1, the percentages referred to shall be calculated as follows:

the "1st Threshold Ords %" = 100% minus the 1st Threshold A%

the "1st Threshold A %" means $A/(\text{Total A}/\text{Ords})$

the "2nd Threshold Ords %" = 100% minus the aggregate of the 2nd Threshold A% and the 2nd Threshold B%

the "2nd Threshold A %" means $A/(\text{Total A}/\text{B}/\text{Ords})$

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Annual Return

(For returns made up to a date on or **after 1 October 2011**)

F4	Statement of capital (Voting rights)
Class of share	D ORDINARY
Voting rights	<p>CAPITAL CONTINUED.</p> <p>the "2nd Threshold B %" means $B / (\text{Total A/B/Ords})$</p> <p>3) For the purposes of paragraph 2 above:</p> <p>"A" means the number of A Ordinary shares in issue as at the relevant date</p> <p>"B" means the number of B Ordinary shares in issue as at the relevant date</p> <p>"Total A/Ords" means the aggregate number of A Ordinary shares and ordinary shares in issue as at the relevant date</p> <p>"Total A/B/Ords" means the aggregate number of A ordinary shares, B ordinary shares and Ordinary shares in issue as at the relevant date</p> <p>the "relevant date" means the date of the share sale, the disposal, the liquidation or other reduction of capital (as appropriate).</p> <p>4. Subject always to paragraph 5 which shall apply to determine the proportion of the Total Consideration payable to the holders of the ordinary shares, A ordinary shares, B ordinary shares and D ordinary shares (as applicable), on a share sale the total consideration shall be paid to the holders of the ordinary shares, A ordinary shares, B ordinary shares, C ordinary shares, D ordinary shares as surplus assets on a liquidation and thus in accordance with the provisions of paragraph 1. The Board shall not register the transfer of any ordinary shares, B ordinary shares, C ordinary shares or D ordinary shares if the proceeds of a share sale are not paid in such manner (save in respect of any such shares not sold in connection with that Share Sale), provided that,, if any part of the total consideration is deferred in whole or in part, the board may register the transfer of the relevant ordinary shares, A ordinary shares, B ordinary shares, C ordinary shares and D ordinary shares provided that, subject to paragraph 5, the proceeds payable on completion have been paid to shareholders as set out in paragraph 1 and the remaining consideration is agreed to be paid in accordance with the same proportions.</p> <p>5. On a share sale:</p> <p>(a) if the Threshold consideration exceeds £21,496,997 then the holders of the A ordinary shares, B ordinary shares, C ordinary shares and D ordinary shares shall be entitled to participate in any part of the total consideration paid in accordance with the proportions set out in paragraph 1 (c) at the time of such payment;</p> <p>(b) if the Threshold consideration is less than £21,496,997 then:</p> <p>(i) any Total consideration paid up to £18,271,991 shall be paid to the holders of the Ordinary shares, the A ordinary shares and the B ordinary shares in the proportions set out in paragraph 1 (a, 1 (b) and 1 (c) on the assumption that no further amounts will be payable;</p> <p>5 (b)</p> <p>(ii) any Total consideration in excess of £18,271,991 but less than £21,496,997 (the "Escrow Amount") shall be paid into an escrow account to be opened by the solicitors acting for the holders of the shares and held on behalf of all such shareholders and in the event that:</p> <p>(A) the total consideration paid (at any time) in respect of the share sale exceeds £21,496,997 then the Escrow Amount together with any interest accrued thereon shall be paid to the holders of the C Ordinary Shares and D Ordinary Shares (in proportion to the number of shares held by them). Any amounts of Total Consideration paid in excess of £21,496,997 shall be paid to the holders of the ordinary shares, the A ordinary shares, the B ordinary shares, the C ordinary shares and the D Ordinary shares in accordance with paragraph 1 (d);</p>

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Annual Return

(For returns made up to a date on or **after 1 October 2011**)

F4

Statement of capital (Voting rights)

Class of share

D ORDINARY

Voting rights

(B) the total consideration paid in respect of the share sale (once all payments have been made and no further consideration is due) is less than £21,496,997 then the Escrow Amount together with any interest accrued thereon shall be paid to the holders of the Ordinary Shares, the A ordinary shares and the B ordinary shares in the proportions set out in paragraph 1 (a), (b) and (c).

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Annual Return

(For returns made up to a date on or **after 1 October 2011**)

Part 4 Shareholders

Does your company have share capital?

→ **Yes** go to **Section G1** 'Companies with share capital'.

→ **No** Go to **Part 5 (Signature)**.

G1 Companies with share capital

Question 1

Were any of the company's shares admitted to trading on a market at any time during this return period? Please tick the appropriate box below: ❶

☒ **No** go to **Section G2** 'Past and present shareholders'.

☐ **Yes** go to **Question 2**.

Question 2

Please only refer to Question 2 below if you have answered 'Yes' to Question 1. If you answered 'No', please go to Section G2 'Past and present shareholders'.

Did the company, throughout the return period, have any shares admitted to trading on a relevant market and was it, throughout the return period, an issuer to which DTR5 applies? Please tick the appropriate box below: ❷

☐ **No** go to **Section G4** 'Shareholders who hold at least 5% of any class of shares of the company as at the made up date of the return'.

☐ **Yes** go to **Part 5 'Signature'**

❶ A market is one established under the rules of a UK recognised investment exchange or any other regulated markets in or outside of the UK, or any other market outside of the UK. The current UK recognized investment exchanges and regulated markets can be found at: www.fsa.gov.uk/register/exchanges.do

❷ DTR5 refers to the Vote Holder and Issuer Notification Rules contained in Chapter 5 of the Disclosure and Transparency Rules source book issued by the Financial Services Authority. Notification is required when the percentage acquisition of a shareholder in the company has reached a certain threshold (starting at 3%).

G2 List of past and present shareholders ❶

The company is required to provide a full list of past and present shareholders if one was not included with either of the last two returns. Please tick the appropriate box below:

☐ There were no shareholder changes in this period. Go to **Part 5 (Signature)**.

☒ A full list of shareholders is enclosed.

☐ A list of shareholder changes is enclosed.

How is the list of shareholders enclosed. Please tick the appropriate box below:

☒ The list of shareholders is enclosed on paper. Go to **Section G3**. 'List of past and present shareholders'

☐ The list of shareholders is enclosed in another format. Go to **Part 5 (Signature)**.

❶ This section only applies to companies answering 'No' in Section G1.

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Annual Return

(For returns made up to a date on or **after 1 October 2011**)**G3****List of past and present shareholders¹**

Changes during this period to shareholders' particulars or details of the amount of stock or shares transferred must be completed each year.

You must provide a 'full list' of all company shareholders on:

- The company's first annual return following incorporation;
- Every third annual return after a full list has been provided.

¹Please list the company shareholders in alphabetical order.

Joint shareholders should be listed consecutively.

Further shareholders

Please use a 'List of past and present shareholders' continuation page if necessary.

This section only applies to companies answering 'No' to Question 1 in Section G1.

Shareholder's Name (Address not required)	Class of share	Shares or stock currently held	Shares or stock transferred (if appropriate)	
		Number of shares or amount of stock	Number of shares or amount of stock	Date of registration of transfer
OXFORD ENTERPRISE TECHNOLOGY	ORDINARY	278,567		/ /
IP VENTURE FUND LP	ORDINARY	127,520		/ /
PROFESSOR NOBLE	ORDINARY	28,990		/ /
DR SINCLAIR	ORDINARY	28,990		/ /
UNIVERSITY OF OXFORD	ORDINARY	90,708		/ /
UNIVERSITY UCSF	ORDINARY	33,339		/ /
IP2IPO LIMITED	ORDINARY	289,231		/ /
BARNARD NOMINEES	ORDINARY	72,475		/ /
IP2IPO NOMINEES LIMITED	ORDINARY	7,356		/ /
SANS AIRE NOMINEES	ORDINARY	123,882		/ /
PROFESSOR NOBLE	D ORDINARY	9,900		/ /
SEE CONTINUATION				/ /

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Annual Return

(For returns made up to a date on or **after 1 October 2011**)

G3

List of past and present shareholders ^o

Changes during this period to shareholders' particulars or details of the amount of stock or shares transferred must be completed each year.

You must provide a 'full list' of all company shareholders on:

- The company's first annual return following incorporation;
- Every third annual return after a full list has been provided.

● Please list the company shareholders in alphabetical order.

Joint shareholders should be listed consecutively.

This section only applies to companies answering 'No' to Question 1 in Section G1.

Shareholder's Name (Address not required)	Class of share	Shares or stock currently held	Shares or stock transferred (if appropriate)	
		Number of shares or amount of stock	Number of shares or amount of stock	Date of registration of transfer
DAVID BRISTER	A ORDINARY	24,480		/ /
DAVID BRISTER	B ORDINARY	8,000		/ /
DAVID BRISTER	C ORDINARY	29,400		/ /
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AR01

Annual Return

(For returns made up to a date on or **after 1 October 2011**)

G4

Shareholders who hold at least 5% of any class of share(s) of the company as at the made up date of this return

This section should show only the shareholders that hold at least 5% of any class of share(s) of the company at the date of this return.

It should only be completed by companies that have answered 'Yes' to Question 1 in Section G1, and 'No' to Question 2 in Section G1.

If there were no shareholders holding at least 5% of any class of share(s) at the date of this return, this section may be left blank.

→ Go to Part 5 (Signature)

This section only applies to companies answering 'No' to Question 2 in Section G1.

Please list the company shareholders in alphabetical order.

Joint shareholders should be listed consecutively.

Further shareholders

Please use a 'Shareholders who hold at least 5% of any class of share(s) of the company as at the made up date of this return' continuation page if necessary.

Shares or stock currently held

Shareholder's name	Shareholder's address	Class of share	Number of shares or amount of stock

AR01

Annual Return

(For returns made up to a date on or **after 1 October 2011**)

Part 5

Signature

This must be completed by all companies.

I am signing this form on behalf of the company.

Signature

Signature

X  X

This form may be signed by:

Director ^①, Secretary, Person authorised ^②, Charity commission receiver and manager, CIC manager, Judicial factor.

① Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

② Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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Annual Return

(For returns made up to a date on or **after 1 October 2011**)



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **BRYONY HARRAWAY**

Company name **CRYSALIN LIMITED**

Address **24 CORNHILL**

Post town **LONDON**

County/Region

Postcode **E C 3 V 3 N D**

Country **UNITED KINGDOM**

DX

Telephone **01666 838844**



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ That if the made up date of the return is any earlier than 1 October 2011, you must complete the appropriate form AR01.
- ☐ The company name and number match the information held on the public Register.
- ☐ You have completed your principal business activity.
- ☐ You have not used this form to make changes to the registered office address.
- ☐ You have not used this form to make changes to secretary and director details.
- ☐ You have fully completed the Statement of capital (if applicable).
- ☐ You have signed the form.
- ☐ You have enclosed the correct fee.



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £40 is payable to Companies House in respect of an Annual Return

Make cheques or postal orders payable to 'Companies House.'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk