In accordance with Seytion 872(1)(a) of the Companies Act 2006

MG02

Statement of satisfaction in full or in part of mortgage or charge



What this form is for

You may use this form to register a statement of satisfaction in full or in part of a mortgage or charge

What this form is NOT for You cannot use this form to r a statement of satisfaction in or in part of a fixed charge for company registered in Scotla

do this, please use form MGC



29/10/2012 A18 **COMPANIES HOUSE**

| | Company details | For official use | |
|------------------------|---|--|--|
| Company number | 0 6 2 2 6 8 0 3 | → Filling in this form Please complete in typescript or bold black capitals | |
| Company name in full | EMI GROUP WORLDWIDE HOLDINGS LIMITED | | |
| | | All fields are mandatory unless specified or indicated by * | |
| 2 | Creation of charge | | |
| Date charge created | d3 d0 m0 m8 y2 y0 y0 y7 | You should give a description of the instrument (if any) creating or evidencing the charge, e g 'Legal charge' | |
| Description | DEBENTURE | | |
| Date of registration ② | d ₀ d ₄ m ₀ m ₉ y ₂ y ₀ y ₀ y ₇ | The date of registration may be confirmed from the certificate | |
| 3 | Name and address of chargee(s), or trustee(s) for the debenture holders | | |
| | Please give the name and address of the chargee(s), or trustee(s) for the debenture holders | Continuation page Please use a continuation page you need to enter more details | |
| Name | CITIBANK, N A , LONDON BRANCH (THE SECURITY AGENT) | | |
| Address | CITIGROUP CENTRE, CANADA SQUARE, LONDON | | |
| | | | |
| Postcode | E 1 4 5 L B | | |
| Name | | _ | |
| Address | | _ _ | |
| | | | |
| Postcode | | _ | |
| Name | | | |
| Address | | | |
| Postcode | | | |

| | MG02 Statement of satisfaction in full or in part of mortgage or charge | | |
|-------------------|--|--|--|
| 4 | Short particulars of all the property mortgaged or charged | | |
| | Please give the short particulars of the property mortgaged or charged | Continuation page Please use a continuation page if you need to enter more details | |
| Short particulars | FIXED AND FLOATING CHARGES OVER THE UNDERTAKING AND PROPERTY AND ASSETS PRESENT AND FUTURE INCLUDING GOODWILL BOOKDEBTS UNCALLED CAPITAL BUILDINGS FIXTU FIXED PLANT AND MACHINERY SEE THE MORTGAGE CHARGE DOCUMENT FOR FULL DETAILS | | |
| 5 | Satisfaction of the debt I confirm that the debt for which the charge described above was given has been paid or satisfied In full In part | Please tick one box only | |
| 6 | Signature Signature | | |
| | Please sign the form here | | |
| Signature | X SJ Bervin LLP X | | |
| | This form must be signed by a person with an interest in the registration of the charge | | |

CHFP025 05/10 Version 4 0

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| Presenter information | Important information | |
|--|--|--|
| You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record. | Please note that all information on this form will appear on the public record. | |
| visible to searchers of the public record | ☑ Where to send | |
| Contact name Charlie Critchley Company name | You may return this form to any Companies House address, however for expediency we advise you | |
| S J Berwin | return it to the appropriate address below | |
| Address 10 Queen Street Place | For companies registered in England and Wales The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ DX 33050 Cardiff | |
| Past town London | For companies registered in Scotland The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, | |
| County/Region Greater London Postcode E C 4 R 1 B E | 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post) | |
| Country United Kingdom | For companies registered in Northern Ireland | |
| DX 255 Chancery Lane | The Registrar of Companies, Companies House Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG DX 481 N R Belfast 1 | |
| Telephone 020 7111 2163 | | |
| ✓ Checklist | <i>t</i> Further information | |
| We may return forms completed incorrectly or with information missing | For further information, please see the guidance note on the website at www companieshouse gov uk or email enquiries@companieshouse gov uk | |
| Please make sure you have remembered the following: | | |
| The company name and number match the information held on the public Register | This form is available in an alternative format. Please visit the | |
| You have completed the charge details in Section 2 You have completed the name and address of | | |
| the chargee, or trustee for the debenture holders You have completed the short particulars of the property mortgaged or charged | forms page on the website at www.companieshouse.gov.uk | |
| You have confirmed whether the charge is to be satisfied in full or in part You have signed the form | | |
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