

(Revised 2005)

| Please complete | e in typescript, |
|------------------|------------------|
| or in bold black | capıtals. |

CHFP010

Company Number

| Return | of | Allotme | ent of | f Shai | res |
|----------|-----|---------|--------|--------|-----|
| 11614111 | VI. | | | Ullu | |

| CHEPUIU | Company Number | 6219737 | |
|---------------|--|--|----------------|
| | Company Name in full | PG (April) Limited | |
| | | | |
| Shares al | llotted (including bonus s | hares): | |
| (see Guidance | Booklet GBA6) | From | То |
| were allotted | allotted on one date enter that | Day Month Year 1 2 0 6 2 0 0 7 | Day Month Year |
| Class of sha | | Ordinary | |
| Number allo | otted | 128,678,392 | |
| Nominal val | lue of each share | £1 00 | |
| | any) paid or due on each iding any share premium) | £1 00 | |

List the names and addresses of the allottees and the number and class of shares allotted to each overleaf

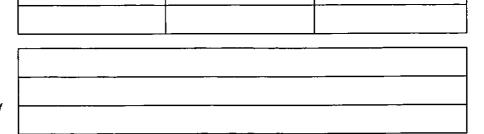
If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in cash please state:

for companies registered in Scotland

% that each share is to be treated as paid up % (if any) that each share is to be paid up in cash

Consideration for which the shares were allotted

(This information must be supported by the original or a certified copy of the contract or by Form 88(3) if the contract is not in writing)







21/06/2007 337 **COMPANIES HOUSE**

When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff for companies registered in England and Wales or Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

DX 235 Edinburgh or LP - 4 Edinburgh 2

Names and addresses of the allottees

| Shareholder details (list joint allottees as one sharehold | er) | Shares and share class allotted | |
|--|-----------------|---------------------------------------|---------------------------------|
| Name(s) | | Class of shares allotted | Number allotted |
| Pangold Limited | | £1 00 Ordinary | 128,678,392 |
| Address Pasea Estate, Road Town, Tortola British Virgin Islands | , | | |
| UK postcode [| | | |
| Name(s) | | Class of shares allotted | Number allotted |
| | | 1 | |
| Address | | | |
| | | | |
| | | | |
| UK postcode | | | |
| Name(s) | | Class of shares allotted | Number allotted |
| | | | |
| Address | | | 1 |
| | | | _ |
| | | | |
| UK postcode | | | |
| Name(s) | | Class of shares allotted | Number allotted |
| | | | |
| Address | | | |
| | | | |
| | | <u> </u> | |
| UK postcode | | | |
| | | | |
| NOROSE COMPANY | ntinuation s | sheets (if any) attached to this form | 21/12 |
| Signed SECRETARIAL SERVICES LTD A director / secretary / administrator / adm officiel receiver / receiver manager / volun | | | 2[6]6 ⁷ propriate |
| Contact Details | | Weston, Norton Rose, 3 More I | London Riverside. |
| You do not have to give any contact | | | |
| you do, it will help Companies House to | London, SE1 2AQ | | |
| contact you if there is a query on the form. The contact information that you | Tel | | |
| give will be visible to searchers of the public record | DX numb | per DX exchange | Page 2 |