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CHFP025

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write in
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Please complete
legibly, preferably
in black type, or
bold block lettering

*insert full name
of Company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

395

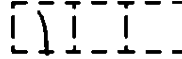
A fee of £13 is payable to Companies House in respect
of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number



06216457

728884/26

Name of company

* Muller Austin Conwy Limited

Date of creation of the charge

21st November 2007

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Charge containing fixed and floating charges

Amount secured by the mortgage or charge

All monies and liabilities actual or contingent for the time being due owing or incurred by the Company
to the Bank on any account and in any manner whatsoever

Names and addresses of the mortgagees or persons entitled to the charge

Bank of Ireland, Level 10, 1 Marsden Street, Manchester

THE GOVERNOR AND COMPANY OF

Postcode M2 1HW

Presentor's name address and
reference (if any)

Hill Dickinson LLP
34 Cuppin Street
Chester
CH1 2BN

BMW 985338 43

Time critical reference

For official Use (02/00)
Mortgage Section

Post room

THURSDAY



A53

"AUG3VUV7"
22/11/2007
COMPANIES HOUSE

355

Short particulars of all the property mortgaged or charged

All that freehold property known as land and buildings at Billington Garage, Llanrwst Road, Conwy registered at HM Land Registry with Title Number ~~WA 535582~~ and all buildings, structures, fixtures (including trade fixtures) and fixed plant, machinery and equipment from time to time thereon ("the Property")

All the right, title and interest of the Company to and in any proceeds of any present or future insurance of the Property

(Unless otherwise specifically agreed by the Governor and Company of the Bank of Ireland in writing) any present and future goodwill attaching to the Property by reason of the carrying on thereat of the business (if any) of the Company or a predecessor of the Company in that business

All moveable plant, machinery, implements, utensils, furniture and equipment now or from time to time placed on or used in or about the Property

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Nil

Signed

Hill Dickinson

Date

21.11.2007

On behalf of ~~[company]~~ [mortgagee/chargee] †

A fee is payable to Companies House in respect of each register entry for a mortgage or charge (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395) If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398) A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his,
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return The rate of interest payable under the terms of the debentures should not be entered
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge Cheques and Postal Orders must be made payable to **Companies House**
- 6 The address of the Registrar of Companies is **Companies House, Crown Way, Cardiff CF14 3UZ**

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No 06216457

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED THE 21st NOVEMBER 2007 AND CREATED BY MULLER AUSTIN CONWY LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO THE GOVERNOR AND COMPANY OF THE BANK OF IRELAND ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 22nd NOVEMBER 2007

GIVEN AT COMPANIES HOUSE, CARDIFF THE 27th NOVEMBER 2007

P. Ceri



Companies House

— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES