

**Return of Allotment of Shares**Company Name: **OCTAGONAL PLC**Company Number: **06214926**Received for filing in Electronic Format on the: **26/06/2014**

X3AVNGWB

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
07/02/2014

Class of Shares: ORDINARY**Currency: GBP****Number allotted 223333334****Nominal value of each share 0.0005****Amount paid: 670000.0****Amount unpaid: 0.0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	56255351
Currency:	GBP	Aggregate nominal value:	281276.755
		Amount paid per share	0.005
		Amount unpaid per share	0

Prescribed particulars

DEFERRED SHARES ARE NOT ENTITLED TO VOTE, TO PARTICIPATE IN DISTRIBUTIONS AND PARTICIPATE IN ANY CAPITAL DISTRIBUTION

Class of Shares:	ORDINARY	Number allotted	56255351
Currency:	GBP	Aggregate nominal value:	28127.6755
		Amount paid per share	0.0005
		Amount unpaid per share	0

Prescribed particulars

ORDINARY SHARES ENTITLED TO ONE VOTE EACH, ENTITLED TO PARTICIPATE IN DISTRIBUTIONS AND PARTICIPATE IN ANY CAPITAL DISTRIBUTION

Class of Shares:	ORDINARY	Number allotted	533610089
Currency:	GBP	Aggregate nominal value:	266805.045
		Amount paid per share	0.0005
		Amount unpaid per share	0

Prescribed particulars

ORDINARY SHARES ENTITLED TO ONE VOTE EACH, ENTITLED TO PARTICIPATE IN DISTRIBUTIONS AND PARTICIPATE IN ANY CAPITAL DISTRIBUTION

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	646120791
		Total aggregate nominal value:	576209.4755

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.