

**2.16B**

The Insolvency Act 1986

**Notice of statement of affairs**

Name of Company
T I S Acquisitions Limited

Company number
06205093

In the High Court of Justice, Chancery Division Companies Court
(full name of court)

Court case number
4509 of 2015

(a) Insert full name(s) and address(es) of administrator(s)

I/We (a)

A P Beveridge  
AlixPartners  
10 Fleet Place  
London  
EC4M 7RB

D Imison  
AlixPartners  
10 Fleet Place  
London  
EC4M 7RB

A C O'Keefe  
AlixPartners  
The Zenith Building  
26 Spring Gardens  
Manchester  
M2 1AB


attach a copy of -

\*Delete as applicable

\*the statements of affairs,

in respect of the administration of the above company

Signed

  
 Joint Administrator

Dated

17 7. 15

**Contact Details**

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Kate Wrigley  
AlixPartners  
The Zenith Building  
26 Spring Gardens  
Manchester  
M2 1AB

DX Number

+44 (0) 161 838 4500  
DX Exchange

When you have completed and signed this form, please send it to the Registrar of Companies at -  
Companies House, Crown Way, Cardiff CF14 3UZ DX 33050 Cardiff

Co

SATURDAY



\*A4BVI16Y\*

A27

18/07/2015

#282

COMPANIES HOUSE

**Statement of affairs**

Name of Company

T.I S. Acquisitions Limited

Company number

6205093

In the High Court of Justice,  
Chancery Division,  
Companies Court

Court case number

4509 of 2015

(a) Insert name  
and address and the company  
Statement as to the affairs of (a) T I.S. Acquisitions Limited,  
registered office of Stanmore Business and Innovation Centre, Honeypot Lane,  
Stanmore, Middlesex, HA7 1BT

(b) Insert date  
on the (b) 1 July 2015  
the date that the company entered administration

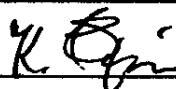
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**Statement of Truth**

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs of the above company as at (b) 1 July 2015 the date that the company entered administration

Full name KATHERINE ANN SPITARIROBERT ELIOT EZEKIEL

Signed



Dated

10-07-1510/7/15

## A - Summary of Assets

### ASSETS

Assets subject to fixed charge

Shares in T.I.S Group Limited

Less Due to secured creditor

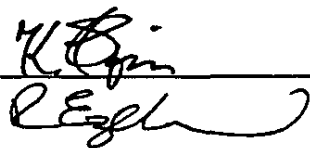
Surplus / (Shortfall) to secured creditor

Assets subject to floating charge.

Shares in T.I.S Group Limited

Estimated total assets available for preferential creditors

Signature



Date

10-07-15

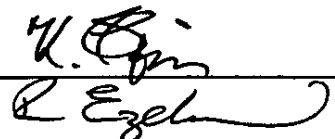
10/7/15

Book Value £	Estimated to Realise £
1,200,000	1,200,000
1,200,000	1,200,000
(10,800,000)	(10,800,000)
(9,600,000)	(9,600,000)
-	-

## A1 - Summary of Liabilities

	Estimated to Realise £
<b>Estimated total assets available for preferential creditors (Carried from page A)</b>	-
<b>Liabilities</b>	
Preferential creditors -	-
<b>Estimated deficiency/surplus as regards preferential creditors</b>	-
Estimated prescribed part of net property where applicable (to carry forward)	-
<b>Estimated total assets available for floating charge holders</b>	-
Debts secured by floating charges	(9,600,000)
<b>Estimated deficiency/surplus of assets after floating charges</b>	(9,600,000)
Estimated prescribed part of net property where applicable (brought down)	-
<b>Total assets available to unsecured creditors</b>	-
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	(99,574,540)
<b>Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)</b>	(99,574,540)
Shortfall to preferential creditors	-
Shortfall to floating charge holder (brought down)	(9,600,000)
<b>Estimated deficiency/surplus as regards creditors</b>	(109,174,540)
Issued and called up share capital	(52,920)
<b>Estimated total deficiency/surplus as regards members</b>	<b>(109,227,460)</b>

Signature



Date

10-07-15  
10/7/15

## COMPANY CREDITORS

**Note:** You must include all creditors and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession.

Name of Creditor or Claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
Trebuchet Investments Limited	3rd Floor, 19 Par-La-Ville Road, Hamilton HM11, Bermuda	10,800,000.00	Shares in T.I S. Group Limited	22/06/2007	10,800,000.00
Promethean Investments Fund LP	4th Floor, 5-6 Argyll Street, London, W1F 7TE	30,227,786.00			
Management Loan Notes		27,376,651.00			
PDL Acquisition Limited	Eliau Fiduciary Servcies (BVI) Limited, Nemours Chambers, Road Town, Tortola, British Virgin Islands VG1110	5,216,609.00			
T.I.S. Holdings Limited	Stanmore Business & Innovation Centre, Stanmore Place, Honeypt Lane, Stanmore, London HA7 1BT	268,854.31			
T I.S. Group Limited	Stanmore Business & Innovation Centre, Stanmore Place, Honeypt Lane, Stanmore, London HA7 1BT	36,492,300.20			
HMRC		25,364.48			


Signature	Date
4/2/15	10-07-15
R. E. E. E.	10/7/15

## COMPANY SHAREHOLDERS

Name of Shareholder	Address (with postcode)	No. Of shares held	Nominal Value	Details of shares held
T.I.S. Holdings Limited	Stanmore Business & Innovation Centre, Stanmore Place, Honeypot Lane, Stanmore, London HA7 1BT	52,920	52,920	Ordinary shares of £1
TOTALS		52,920	52,920	

Signature	Date
K. B. [Signature]	10-07-15
[Signature]	10/7/15