

Please complete in typescript,
or in bold black capitals.

CHFP010

Company Number

6195124

Company Name in full

DataWind UK Plc

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which shares
were allotted

(if shares were allotted on one date enter that
date in the "from" box)

From

Day	Month	Year
04	05	2007

To

Day	Month	Year

Class of shares

(ordinary or preference etc)

Ordinary		
46,597,508		
£0 001		
£0 001		

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

List the names and addresses of the allottees and the number and class of
shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:

% that each share is to be treated as
paid up

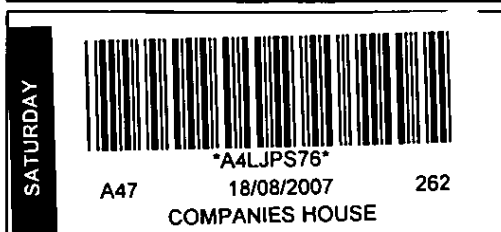
% (if any) that each share is to be paid
up in cash

100.00%		
0 00%		

Consideration for which the shares
were allotted

(This information must be supported by the original
or a certified copy of the contract or by Form 88(3) if
the contract is not in writing)

Allotted pursuant to an Agreement and Plan of Merger
dated 4 May 2007



When you have completed and signed the form please
send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
for companies registered in England and Wales or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland

DX 235 Edinburgh or LP - 4 Edinburgh 2

Names and addresses of the allottees

Company No 6195124

Shareholder details (list joint allottees as one shareholder)	Shares and share class allotted	
Name(s) Raja Singh Tuli	Class of shares allotted £0 001 Ordinary	Number allotted 16,249,999
Address 315 Prince Arthur West, No 302 Montreal, Montreal QC, Canada		
UK postcode H2X 3R8		
Name(s) Suneet Singh Tuli	Class of shares allotted £0 001 Ordinary	Number allotted 8,124,999
Address 10 Fitzpatrick Drive, Brampton ON, Canada		
UK postcode ON L6P 0P2		
Name(s) Lakhbir Singh Tuli	Class of shares allotted £0 001 Ordinary	Number allotted 8,125,000
Address 1290 Whiteoaks Avenue, Mississauga ON, Canada		
UK postcode L5J 3C1		
Name(s) Technologie NovImage Inc	Class of shares allotted £0 001 Ordinary	Number allotted 4,352,410
Address 555 Rene Levesque West, Suite# 1130, Montreal QC, Canada		
UK postcode H2Z 1B1		

Please enter the number of continuation sheets (if any) attached to this form

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Signed

FOR AND ON BEHALF OF

Date

17/7/09

** A director / secretary / company administrator / receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

** Please delete as appropriate

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Charles Russell LLP, 8-10 New Fetter Lane, LONDON,	
EC4A 1RS, United Kingdom	
Tel	Tel 020 7203 5000 Fax 020 7203 0200
DX number 19	DX exchange Chancery Lane/London

Names and addresses of the allottees

Company No 6195124

Shareholder details (list joint allottees as one shareholder)	Shares and share class allotted	
Name(s) EAM Inc	Class of shares allotted £0 001 Ordinary	Number allotted 557,620
Address 90 Adelaide St. W, Suite 800, Toronto, Canada		
UK postcode ON M5H 3V9		
Name(s) Blue Marlin Sanctuary Limited	Class of shares allotted £0 001 Ordinary	Number allotted 185,874
Address P O. Box 1586, Georgetown, Cayman Islands		
UK postcode K41-1110		
Name(s) Ormston List Frawley LLP	Class of shares allotted £0 001 Ordinary	Number allotted 146,828
Address 720-40 University Avenue Toronto, Canada		
UK postcode ON M5J 1T1		
Name(s) DNT Systems Inc	Class of shares allotted £0 001 Ordinary	Number allotted 1,500,000
Address 5484 Tomken Rd , Unit# 19, Mississauga		
UK postcode ON L4W 2Z6		

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Tel	
DX number	DX exchange

Names and addresses of the allottees

Company No 6195124

Shareholder details (list joint allottees as one shareholder)	Shares and share class allotted	
Name(s) Bill Sweetman	Class of shares allotted £0 001 Ordinary	Number allotted 8,000
Address 689 Queen St W, Suite 198, Toronto, Ontario		
UK postcode M6J 1E6		
Name(s) Blakely Sokoloff	Class of shares allotted £0 001 Ordinary	Number allotted 500,000
Address 12400 Wilshire Blvd , Seventh Floor, Los Angeles, California, USA		
UK postcode 90025-1030		
Name(s) James Schwab	Class of shares allotted £0 001 Ordinary	Number allotted 200,000
Address Stradling Yocca Carlson & Rauth, FAO Naveen Gurudevan, 660 Newport Center Drive Suite 1600, Newport Beach, USA		
UK postcode CA 92660		
Name(s) Sanjay Arora	Class of shares allotted £0 001 Ordinary	Number allotted 406,465
Address 166 East 61st ST, Apt 10F, New York		
UK postcode NY 10021		

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Names and addresses of the allottees

Company No 6195124

Shareholder details <i>(list joint allottees as one shareholder)</i>	Shares and share class allotted	
Name(s) Michael Schwab	Class of shares allotted £0 001 Ordinary	Number allotted 241,801
Address 1662 Woods Dr., Los Angeles, USA		
UK postcode CA 90069		
Name(s) Brockhouse Capital Inc	Class of shares allotted £0 001 Ordinary	Number allotted 604,500
Address 88 Church Hill, Westmount, Quebec		
UK postcode H3Y 2Z9		
Name(s) Brockhouse Capital Inc	Class of shares allotted £0 001 Ordinary	Number allotted 372,000
Address 88 Church Hill, Westmount, Quebec		
UK postcode H3Y 2Z9		
Name(s) Sarwinder Singh	Class of shares allotted £0 001 Ordinary	Number allotted 186,012
Address 1018 High Mountain Rd, Franklin Lakes, USA		
UK postcode NJ 07417		

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Shareholder details (list joint allottees as one shareholder)	Shares and share class allotted	
Name(s) Aaron Investments	Class of shares allotted £0 001 Ordinary	Number allotted 4,836,000
Address 750 Southeast Third Avenue, Suite 100, Fort Lauderdale, Florida		
UK postcode 33316-1153		
Name(s)	Class of shares allotted	Number allotted
Address		
UK postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK postcode		
Name(s)	Class of shares allotted	Number allotted
Address		
UK postcode		

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