



Please complete in typescript,
or in bold black capitals.

CHFP025

Company Number

6182131

Company name in full

COVERPOINT HOLDINGS LIMITED

88(2)

Return of Allotment of Shares

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

3 0 0 3 2 0 0 7

To

Day Month Year

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

475,000

Nominal value of each share

£1

Amount (if any) paid or due on each
share (including any share premium)

£1

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

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Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

When you have completed and signed the form please send
it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
or companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
companies registered in Scotland

DX 235 Edinburgh

Com



TUESDAY

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name <u>Rupert Lowe</u> Address <u>Ravenswell Farm, Withington</u> <u>Gloucestershire</u> UK Postcode <u>G L 5 4 5 D D</u>		Class of shares allotted <u>Ordinary</u>	Number allotted <u>182,500</u>
Name <u>Theodore Agnew</u> Address <u>Burnley Hall, East Somerton, Great Yarmouth</u> <u>Norfolk</u> UK Postcode <u>N R 2 9 4 D Z</u>		Class of shares allotted <u>Ordinary</u>	Number allotted <u>182,500</u>
Name <u>William Lowe</u> Address <u>Salt Spray, 17 Stoke Point Road, St. Georges, GE01</u> <u>Bermuda</u> UK Postcode <u> </u>		Class of shares allotted <u>Ordinary</u>	Number allotted <u>55,000</u>
Name <u>Edwin Harrell</u> Address <u>7 Corder Road, Ipswich, Suffolk</u> UK Postcode <u>I P 4 2 X D</u>		Class of shares allotted <u>Ordinary</u>	Number allotted <u>55,000</u>
Name Address UK Postcode <u> </u>		Class of shares allotted 	Number allotted

Please enter the number of continuation sheets (if any) attached to this form

Signed
Date
30/3/07

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Pritchard Englefield
14 New Street, London, EC2M 4HE
Tel 020-7972-9720
DX number DX88
DX exchange London