

**Return of Allotment of Shares**Company Name: **PULMOCIDE LIMITED**Company Number: **06182024**Received for filing in Electronic Format on the: **07/05/2024**

XD2LDPUY

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	16/04/2024	

Class of Shares:	SERIES C1	Number allotted	35077381
	PREFERRED	Nominal value of each share	0.01
Currency:	GBP	Amount paid:	0.9
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	8180020
Currency:	GBP	Aggregate nominal value:	81800.2

Prescribed particulars

THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION RIGHTS (INCLUDING ON WINDING UP). THE ORDINARY SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	A	Number allotted	22000000
	PREFERRED	Aggregate nominal value:	220000
Currency:	GBP		

Prescribed particulars

THE A PREFERRED SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS AND RANK SECOND AND RECEIVE A PREFERENCE RETURN ON A CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP). THE A PREFERRED SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	B	Number allotted	19841270
	PREFERRED	Aggregate nominal value:	198412.7
Currency:	GBP		

Prescribed particulars

THE B PREFERRED SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS AND DIVIDEND RIGHTS AND RANK SECOND AND RECEIVE A PREFERENCE RETURN ON A CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP). THE B PREFERRED SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	C1	Number allotted	150576293
	PREFERRED	Aggregate nominal value:	1505762.93
Currency:	GBP		

Prescribed particulars

THE C1 PREFERRED SHARES HAVE ATTACHED TO THEM FULL VOTING AND FIXED DIVIDEND RIGHTS AND RANK FIRST AND RECEIVE A PREFERENCE RETURN ON A CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP). THE A PREFERRED SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	C2	Number allotted	15686274
	PREFERRED	Aggregate nominal value:	156862.74
Currency:	GBP		

Prescribed particulars

THE C2 PREFERRED SHARES HAVE ATTACHED TO THEM FULL VOTING AND FIXED DIVIDEND RIGHTS AND RANK FIRST AND RECEIVE A PREFERENCE RETURN ON A CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP). THE A PREFERRED SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	216283857
		Total aggregate nominal value:	2162838.57
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.