

**Return of Allotment of Shares**Company Name: **PULMOCIDE LIMITED**Company Number: **06182024**Received for filing in Electronic Format on the: **30/05/2023**

XC4N7GJ7

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>16/11/2022</b>	

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>766811</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.01</b>
		Amount paid:	<b>0.01</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>C1</b>	Number allotted	<b>41600000</b>
	<b>PREFERRED</b>	Nominal value of each share	<b>0.01</b>
<b>Currency:</b>	<b>GBP</b>	Amount paid:	<b>0.9</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>5263811</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>52638.11</b>

Prescribed particulars

**THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION RIGHTS (INCLUDING ON WINDING UP). THE ORDINARY SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>22000000</b>
	<b>PREFERRED</b>	Aggregate nominal value:	<b>220000</b>
Currency:	<b>GBP</b>		

Prescribed particulars

**THE A PREFERRED SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS AND RANK SECOND AND RECEIVE A PREFERENCE RETURN ON A CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP). THE A PREFERRED SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>B</b>	Number allotted	<b>19841270</b>
	<b>PREFERRED</b>	Aggregate nominal value:	<b>198412.7</b>
Currency:	<b>GBP</b>		

Prescribed particulars

**THE B PREFERRED SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS AND DIVIDEND RIGHTS AND RANK SECOND AND RECEIVE A PREFERENCE RETURN ON A CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP). THE B PREFERRED SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>C1</b>	Number allotted	<b>103833276</b>
	<b>PREFERRED</b>	Aggregate nominal value:	<b>1038332.76</b>
Currency:	<b>GBP</b>		

Prescribed particulars

THE C1 PREFERRED SHARES HAVE ATTACHED TO THEM FULL VOTING AND FIXED DIVIDEND RIGHTS AND RANK FIRST AND RECEIVE A PREFERENCE RETURN ON A CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP). THE A PREFERRED SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	C2	Number allotted	15686274
	PREFERRED	Aggregate nominal value:	156862.74
Currency:	GBP		

Prescribed particulars

THE C2 PREFERRED SHARES HAVE ATTACHED TO THEM FULL VOTING AND FIXED DIVIDEND RIGHTS AND RANK FIRST AND RECEIVE A PREFERENCE RETURN ON A CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP). THE A PREFERRED SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>166624631</b>
		Total aggregate nominal value:	<b>1666246.31</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.