



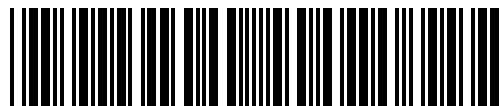
Companies House

CS01_(ef)

Confirmation Statement

Company Name: **PULMOCIDE LIMITED**

Company Number: **06182024**



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XB5WNDEX

Company Name: **PULMOCIDE LIMITED**

Company Number: **06182024**

Confirmation **30/04/2022**

Statement date:

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	4497000
Currency:	GBP	Aggregate nominal value:	44970

Prescribed particulars

THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION RIGHTS (INCLUDING ON WINDING UP). THE ORDINARY SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	A	Number allotted	22000000
	PREFERRED	Aggregate nominal value:	220000

Currency: **GBP**

Prescribed particulars

THE A PREFERRED SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS AND RANK SECOND AND RECEIVE A PREFERENCE RETURN ON A CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP). THE A PREFERRED SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	B	Number allotted	19841270
	PREFERRED	Aggregate nominal value:	198412.7

Currency: **GBP**

Prescribed particulars

THE B PREFERRED SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS AND DIVIDEND RIGHTS AND RANK SECOND AND RECEIVE A PREFERENCE RETURN ON A CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP). THE B PREFERRED SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	C1	Number allotted	62233276
	PREFERRED	Aggregate nominal value:	622332.76

Currency: **GBP**

Prescribed particulars

THE C1 PREFERRED SHARES HAVE ATTACHED TO THEM FULL VOTING AND FIXED DIVIDEND RIGHTS AND RANK FIRST AND RECEIVE A PREFERENCE RETURN ON A CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP). THE A PREFERRED SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	C2	Number allotted	15686274
	PREFERRED	Aggregate nominal value:	156862.74
Currency:	GBP		

Prescribed particulars

THE C2 PREFERRED SHARES HAVE ATTACHED TO THEM FULL VOTING AND FIXED DIVIDEND RIGHTS AND RANK FIRST AND RECEIVE A PREFERENCE RETURN ON A CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP). THE A PREFERRED SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	124257820
		Total aggregate nominal value:	1242578.2
		Total aggregate amount	0
		unpaid:	

Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1: **5386172 A PREFERRED shares held as at the date of this confirmation statement**

Name: **SV LIFE SCIENCES FUND V LP**

Shareholding 2: **113828 A PREFERRED shares held as at the date of this confirmation statement**

Name: **SV LIFE SCIENCES FUND V STRATEGIC PARTNERS LP**

Shareholding 3: **5500000 A PREFERRED shares held as at the date of this confirmation statement**

Name: **TOUCHSTONE INNOVATIONS BUSINESSES LLP**

Shareholding 4: **5500000 A PREFERRED shares held as at the date of this confirmation statement**

Name: **F-PRIME CAPITAL PARTNERS HEALTHCARE FUND III LP**

Shareholding 5: **5500000 A PREFERRED shares held as at the date of this confirmation statement**

Name: **JOHNSON & JOHNSON INNOVATION - JJDC, INC.**

Shareholding 6: **565000 ORDINARY shares held as at the date of this confirmation statement**

Name: **PETER JOHN MURRAY**

Shareholding 7: **80000 ORDINARY shares held as at the date of this confirmation statement**

Name: **LAUREN ANDERSON DRING**

Shareholding 8: **65000 ORDINARY shares held as at the date of this confirmation statement**

Name: **HEATHER ALLEN**

Shareholding 9: **65000 ORDINARY shares held as at the date of this confirmation statement**

Name: **GURPREET SEHRA**

Shareholding 10: **80000 ORDINARY shares held as at the date of this confirmation statement**

Name: **DANIEL BROOKES**

Shareholding 11: **7936508 B PREFERRED shares held as at the date of this confirmation statement**

Name: **SR ONE CAPITAL FUND I AGGREGATOR, LP**

Shareholding 12:	3174604 B PREFERRED shares held as at the date of this confirmation statement
Name:	LONGWOOD FUND III LP
Shareholding 13:	952381 B PREFERRED shares held as at the date of this confirmation statement
Name:	TOUCHSTONE INNOVATIONS BUSINESSES LLP
Shareholding 14:	1984127 B PREFERRED shares held as at the date of this confirmation statement
Name:	F-PRIME CAPITAL PARTNERS HEALTHCARE FUND III LP
Shareholding 15:	1984127 B PREFERRED shares held as at the date of this confirmation statement
Name:	JOHNSON & JOHNSON INNOVATION - JJDC INC
Shareholding 16:	49275 B PREFERRED shares held as at the date of this confirmation statement
Name:	SV LIFE SCIENCES FUND V STRATEGIC PARTNERS LP
Shareholding 17:	2331677 B PREFERRED shares held as at the date of this confirmation statement
Name:	SV LIFE SCIENCES FUND V LP
Shareholding 18:	120000 ORDINARY shares held as at the date of this confirmation statement
Name:	THOMAS COLLEY
Shareholding 19:	102000 ORDINARY shares held as at the date of this confirmation statement
Name:	MATTHEW COATES
Shareholding 20:	1428571 B PREFERRED shares held as at the date of this confirmation statement
Name:	IP2IPO PORTFOLIO (GP) LIMITED
Shareholding 21:	1745000 ORDINARY shares held as at the date of this confirmation statement
Name:	WILLIAM GARTH RAPEPORT
Shareholding 22:	87000 ORDINARY shares held as at the date of this confirmation statement
Name:	AMIEE REYNOLDS
Shareholding 23:	412000 ORDINARY shares held as at the date of this confirmation statement
Name:	ALISON MURRAY

Shareholding 24:	721000 ORDINARY shares held as at the date of this confirmation statement
Name:	KAZUHIRO ITO
Shareholding 25:	2338163 C2 PREFERRED shares held as at the date of this confirmation statement
Name:	F-PRIME CAPITAL PARTNERS HEALTHCARE FUND III LP
Shareholding 26:	1394302 C1 PREFERRED shares held as at the date of this confirmation statement
Name:	F-PRIME CAPITAL PARTNERS HEALTHCARE FUND III LP
Shareholding 27:	2411182 C2 PREFERRED shares held as at the date of this confirmation statement
Name:	SV LIFE SCIENCES FUND V LP
Shareholding 28:	2139904 C1 PREFERRED shares held as at the date of this confirmation statement
Name:	SV LIFE SCIENCES FUND V LP
Shareholding 29:	50956 C2 PREFERRED shares held as at the date of this confirmation statement
Name:	SV LIFE SCIENCES FUND V STRATEGIC PARTNERS LP
Shareholding 30:	45223 C1 PREFERRED shares held as at the date of this confirmation statement
Name:	SV LIFE SCIENCES FUND V STRATEGIC PARTNERS LP
Shareholding 31:	2338163 C2 PREFERRED shares held as at the date of this confirmation statement
Name:	JOHNSON & JOHNSON INNOVATION - JJDC, INC.
Shareholding 32:	1394302 C1 PREFERRED shares held as at the date of this confirmation statement
Name:	JOHNSON & JOHNSON INNOVATION - JJDC, INC.
Shareholding 33:	991798 C2 PREFERRED shares held as at the date of this confirmation statement
Name:	LONGWOOD FUND III LP
Shareholding 34:	2125930 C1 PREFERRED shares held as at the date of this confirmation statement
Name:	LONGWOOD FUND III LP
Shareholding 35:	2479495 C2 PREFERRED shares held as at the date of this confirmation statement
Name:	SR ONE CAPITAL FUND I AGGREGATOR LP

Shareholding 36:	5669148 C1 PREFERRED shares held as at the date of this confirmation statement
Name:	SR ONE CAPITAL FUND I AGGREGATOR LP
Shareholding 37:	2462138 C2 PREFERRED shares held as at the date of this confirmation statement
Name:	IP2IPO PORTFOLIO (GP) LIMITED
Shareholding 38:	7086435 C1 PREFERRED shares held as at the date of this confirmation statement
Name:	IP2IPO PORTFOLIO (GP) LIMITED
Shareholding 39:	2614379 C2 PREFERRED shares held as at the date of this confirmation statement
Name:	ASAHI KASEI PHARMA CORPORATION
Shareholding 40:	1417287 C1 PREFERRED shares held as at the date of this confirmation statement
Name:	ASAHI KASEI PHARMA CORPORATION
Shareholding 41:	7891370 C1 PREFERRED shares held as at the date of this confirmation statement
Name:	SV7 IMPACT MEDICINE FUND LP
Shareholding 42:	20676765 C1 PREFERRED shares held as at the date of this confirmation statement
Name:	JEITO SLP
Shareholding 43:	7151063 C1 PREFERRED shares held as at the date of this confirmation statement
Name:	ADJUVANT GLOBAL HEALTH TECHNOLOGY FUND, LP
Shareholding 44:	1352658 C1 PREFERRED shares held as at the date of this confirmation statement
Name:	ADJUVANT GLOBAL HEALTH TECHNOLOGY FUND DE, LP
Shareholding 45:	455000 ORDINARY shares held as at the date of this confirmation statement
Name:	AMANDA DAVIS
Shareholding 46:	3888889 C1 PREFERRED shares held as at the date of this confirmation statement
Name:	CYSTIC FIBROSIS FOUNDATION

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor