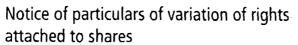
In accordance with Section 637 of the Companies Act 2006.

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Companies House

What this form is for You may use this form to give notice of particulars of variation of rights attached to shares.

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	do this, please use fo	OMPANIES HOUSE
1	Company details	
Company number Company name in full	0 6 1 8 2 0 2 4 PULMOCIDE LIMITED	→ Filling in this form Pléase complete in typescript or in bold black capitals. All fields are mandatory unless
2	Date of variation of rights	
Pate of variation of rights	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
3	Details of variation of rights	
	Please give details of the variation of rights attached to shares.	Continuation pages Please use a continuation page if you need to enter more details.
Variation	THE RIGHTS ATTACHING TO THE ORDINARY SHARES AND THE SERIES A PREFERRED CONVERTIBLE SHARES ARE VARIED BY THE CREATION, ALLOTMENT AND ISSUE OF A NEW CLASS OF SERIES B PREFERRED CONVERTIBLE SHARES, WHICH RANK IN PRIORITY AND RECEIVE A PREFERENCE RETURN ON A CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) AND WHICH CARRY THE RIGHT TO A PREFERENTIAL DIVIDEND. THE SERIES B PREFERRED CONVERTIBLE SHARES CARRY ADDITIONAL PREFERENTIAL RIGHTS OVER THE ORDINARY SHARES, INCLUDING PRE-EMPTION RIGHTS ON AN ALLOTMENT OR TRANSFER OF ANY CLASS OF SHARES.	
4	Signature	
	I am signing this form on behalf of the company.	 Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership. Person authorised Under either Section 270 or 274 of the Companies Act 2006.
Signature	X G Mart. X	
	This form may be signed by: Director •, Secretary, Person authorised •, Administrator, Administrative receiver, Receiver, Receiver manager, Charity commission receiver and manager, CIC manager.	

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Notice of particulars of variation of rights attached to shares

Presenter information Important information You do not have to give any contact information, but if Please note that all information on this form will you do it will help Companies House if there is a query appear on the public record. on the form. The contact information you give will be visible to searchers of the public record. Where to send BEN LAND-MAYCOCK You may return this form to any Companies House address, however for expediency we advise you to **COVINGTON & BURLING LLP** return it to the appropriate address below: For companies registered in England and Wales: 265 STRAND The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ. DX 33050 Cardiff. For companies registered in Scotland: LONDON The Registrar of Companies, Companies House, County/Region LONDON Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF. w c 2 R В Н DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post). UNITED KINGDOM For companies registered in Northern Ireland: The Registrar of Companies, Companies House, Telephone Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG. Checklist DX 481 N.R. Belfast 1. We may return forms completed incorrectly or **Further information** with information missing. For further information, please see the guidance notes Please make sure you have remembered the on the website at www.companieshouse.gov.uk or following: email enquiries@companieshouse.gov.uk ☐ The company name and number match the information held on the public Register. This form is available in an You have entered the date of variation of rights in section 2. alternative format. Please visit the You have provided details of the variation of rights forms page on the website at in section 3. ☐ You have signed the form. www.companieshouse.gov.uk