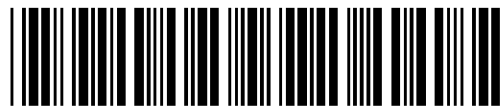


**Return of Allotment of Shares**Company Name: **PULMOCIDE LIMITED**Company Number: **06182024**Received for filing in Electronic Format on the: **23/03/2017**

X62U7FJ6

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	17/03/2017	20/03/2017

Class of Shares:	A	Number allotted	1000000
	PREFERRED	Nominal value of each share	0.01
Currency:	GBP	Amount paid:	1
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	B	Number allotted	7936508
	PREFERRED	Nominal value of each share	0.01
Currency:	GBP	Amount paid:	1.26
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	80000
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	0.01
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	855000
Currency:	GBP	Aggregate nominal value:	8550

Prescribed particulars

THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION RIGHTS (INCLUDING ON WINDING UP). THE ORDINARY SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	A	Number allotted	22000000
	PREFERRED	Aggregate nominal value:	220000
Currency:	GBP		

Prescribed particulars

THE A PREFERRED SHARES HAVE ATTACHED TO THEM FULL VOTING AND FIXED DIVIDEND RIGHTS AND RANK FIRST AND RECEIVE A PREFERENCE RETURN ON A CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP). THE A PREFERRED SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	B	Number allotted	7936508
	PREFERRED	Aggregate nominal value:	79365.08
Currency:	GBP		

Prescribed particulars

THE B PREFERRED SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS AND FIXED DIVIDEND RIGHTS AND RANK FIRST AND RECEIVE A PREFERENCE RETURN ON A CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP). THE B PREFERRED SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	30791508
		Total aggregate nominal value:	307915.08
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.