

Return of Allotment of Shares

Company Name: PULMOCIDE LIMITED

Company Number: 06182024

X5LPCRC1

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Shares Allotted (including bonus shares)

Date or period during which From

shares are allotted 02/12/2016

Class of Shares: ORDINARY Number allotted 775000

Currency: GBP Nominal value of each share 0.01

Amount paid: 7750

Amount unpaid: 0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares: A Number allotted 21000000

PREFERRED Aggregate nominal value: 210000

Currency: GBP

Prescribed particulars

THE A PREFERRED SHARES HAVE ATTACHED TO THEM FULL VOTING AND FIXED DIVIDEND RIGHTS AND RANK FIRST AND RECEIVE A PREFERENCE RETURN ON A CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP). THE A PREFERRED SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares: ORDINARY Number allotted 775000

Currency: GBP Aggregate nominal value: 7750

Prescribed particulars

THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION RIGHTS (INCLUDING ON WINDING UP). THE ORDINARY SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency: GBP Total number of shares: 21775000

Total aggregate nominal value: 217750

Total aggregate amount unpaid: 0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.