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CHFP041

COMPANIES FORM No. 395

Particulars of a mortgage or charge

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

395

518127/13

Please do not
write in
this margin

Please complete
legibly, preferably
in black type or
bold block
lettering

* Insert full name
of company

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use Company number

40

06178651

Name of company

* Sovereign Equity Release Limited

Date of creation of the charge

8th July 2009

Description of the instrument (if any) creating or evidencing the charge (note 2)

Legal Mortgage

B

Amount secured by the mortgage or charge

All moneys due from Sovereign Equity Release Limited and Sovereign
Reversions plc to Allied Irish Banks plc to the extent that the same are
secured pursuant to clause 2 of the above Legal Mortgage of 8th July 2009

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Names and addresses of the mortgagees or persons entitled to the charge

Allied Irish Banks plc St Helen's 1 Undershaft London

Postcode EC3A 8AB

Presenter's name, address and
reference (if any):

Park Woodfine Heald
Mellows LLP
1 Luke Street
Bedford MK40 3TN
DX 716007 Bedford 5

MH/HCT/ORSON

Time critical reference

For official use (06/2005)

Mortgage Section

Post room

SATURDAY



AUPXXBGE

A22

11/07/2009

153

COMPANIES HOUSE

Taken
from
letter

Short particulars of all the property mortgaged or charged

6 Pleasant Terrace Uppingham Rutland LE15 9QW

Please do not
write in
this margin

Please complete
legibly, preferably
in black type or
bold block
lettering

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payable to
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charge.
(See Note 5)

Particulars as to commission allowance or discount (note 3)

Signed

Date 8/7/09

On behalf of [company] [mortgagee/chargee]

Notes

† Delete as
appropriate

1. The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
2. A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage" or "Legal charge", etc, as the case may be, should be given.
3. In this section there should be inserted the amount or rate per cent. of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
4. If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
5. A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to Companies House.
6. The address of the Registrar of Companies is:- Companies House, Crown Way, Cardiff CF4 3UZ.



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

**COMPANY NO. 6178651
CHARGE NO. 40**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A LEGAL MORTGAGE DATED 8
JULY 2009 AND CREATED BY SOVEREIGN EQUITY RELEASE
LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME
DUE FROM THE COMPANY AND SOVEREIGN REVERSIONS PLC
TO ALLIED IRISH BANKS PLC ON ANY ACCOUNT
WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1
PART XII OF THE COMPANIES ACT 1985 ON THE 11 JULY 2009

GIVEN AT COMPANIES HOUSE, CARDIFF THE 15 JULY 2009

Handwritten signature

