

007618/13

M**COMPANIES FORM No. 395****395****CHWP000**Please do not
write in
this marginPlease complete
legibly, preferably
in black type, or
bold block lettering**Particulars of a mortgage or charge****A fee of £13 is payable to Companies House in
respect of each register entry for a mortgage
or charge.**

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

13

06178651

Name of company

* insert full name
of Company

* SOVEREIGN EQUITY RELEASE LIMITED

Date of creation of the charge

4TH NOVEMBER 2008

Description of the instrument (if any) creating or evidencing the charge (note 2)

LEGAL MORTGAGE OF BENEFICIAL INTERESTS

Amount secured by the mortgage or charge

PLEASE SEE CONTINUATION ATTACHED

Names and addresses of the mortgagees or persons entitled to the charge

ALLIED IRISH BANKS PLC, ST HELEN'S, 1 UNDERSHAFT, LONDON

Postcode EC3A 8AB

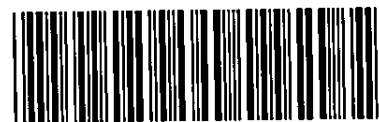
Presenter's name address and
reference (if any)Williams & Company, 3 Woburn
Street, Ampthill, Bedford, MK45
2HS Ref DAB/LPG/SB9-017

Time critical reference

For official Use (02/06)
Mortgage Section

Post room

THURSDAY



A58

ALFR64LW

06/11/2008

36

COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

ALL THAT THE COMPANY'S INTEREST IN THE FREEHOLD AND LEASEHOLD PROPERTIES MORE PARTICULARLY DESCRIBED IN THE APPENDIX ATTACHED TO THE LEGAL MORTGAGE OF BENEFICIAL INTERESTS DATED 4TH NOVEMBER 2008

PLEASE SEE CONTINUATION ATTACHED

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed

Williams & Co

Date 4TH NOVEMBER 2008

On behalf of [company][mortgagee/chargee]† SOVEREIGN EQUITY RELEASE LIMITED

A fee is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situated in Scotland or Northern Ireland) and Form No 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is Companies House, Crown Way, Cardiff CF14 3UZ.

FORM 395
PARTICULARS OF A MORTGAGE OR CHARGE

NAME OF COMPANY: Sovereign Equity Release Limited ("the Company")

COMPANY NUMBER: 06178651

Allied Irish Banks Plc – Legal Mortgage of Beneficial Interests dated 4th November 2008

Amount secured by the mortgage charge

All sums of money which have been or are now or may hereafter be advanced to the Company by the Bank and all other indebtedness and liabilities of the Company to the Bank present, future, actual or contingent together with, on a full indemnity basis, all costs and expenses which may be incurred by the Bank in relation to such monies, obligations or liabilities or generally in respect of the Company including interest (as well after as before judgement) to the date of payment at such rates and upon such terms as may from time to time be agreed by the Company and the Bank ("the Secured Obligations")

Short particulars of all the property mortgaged or charged

- 1 As a continuing security for the payment and discharge of the Secured Obligations by way of legal mortgage all estate or interest whether equitable or otherwise of the Company in the property or properties described or referred to in the schedule to the Legal Mortgage of Beneficial Interests in each case subject to the Lease of such property ("the Charged Property") p.20
- 2 The Legal Mortgage of Beneficial Interests contains a further assurance clause
- 3 The Company will not without the prior written consent of the Bank, create any mortgage, charge or other security interest over all or any part of the Charged Property or any interest therein

**APPENDIX TO LEGAL MORTGAGE OF BENEFICIAL INTERESTS DATED
4TH NOVEMBER 2008**

100% Owned Freehold

Title Number	Reversion Number	Tenant	Address	Postcode	% Owned	
<u>CL13434</u>	4083	DeMagalhaes Braz	86 Ellen Close, Mount Hawke, Truro	TR4 8TX	100%	✓
<u>WM253018</u>	4091	Corniffe	80 Middlepark Road, Russells-Hall, Dudley	DY1 2LJ	100%	✓
<u>GR93919</u>	4086	Gardiner	4 Ferris Court View, Bussage, Stroud,	GL6 8HE	100%	✓
EX494931	4072	Hartwell	6 Pleasant Valley, Saffron Walden	CB11 4AP	100%	

ND84746	4070	Knox	28 Chapel Lands, Alnwick	NE66 1EN	100%
SK117622	4087	Rose	28 Kingfisher Drive, Brandon	IP27 0TZ	100%
NT153732	4097	Scuffham	20 Priory Close, Mattersey, Nottinghamshire	DN10 5HF	100%
DY147121	4071	Walker	5 Hunter Drive, Kilburn, Derbyshire	DE56 0ND	100%
WM447058	4079	Wilkes	92 Pear Tree Road, Great Barr, Sandwell	B43 7JA	100%

Partially Owned Freehold

Title Number	Reversion Number	Tenant	Address	Postcode	% Owned
LL108697	4084	Chapman	52 Merleswen, Dunholme, Lincolnshire	LN2 3ST	60%
SYK347786	4092	Fulford	21 Osborne Road, Todwick, Rotherham	S31 0HX	75%
CL110866	4069	Teather	Wyngates, Horsedowns, Praze, Camborne, Cornwall	TR14 0NL	60%
DY254028	4085	Cassy	1 Montrose Place, Dronfield Woodhouse, Dronfield, Derbyshire	S18 8ZZ	60%

Partially Owned Leasehold

Title Number	Reversion Number	Tenant	Address	Postcode	% Owned
SY521045	4094	Turner	49 Homepark House, South Street, Farnham	GU9 7RV	60%



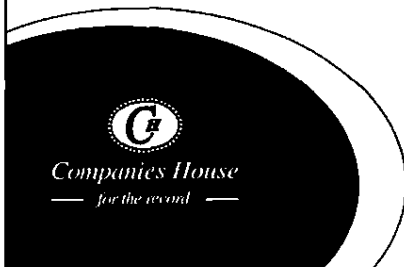
CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY NO. 6178651
CHARGE NO. 13

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A LEGAL MORTGAGE OF
BENEFICIAL INTERESTS DATED 4 NOVEMBER 2008 AND
CREATED BY SOVEREIGN EQUITY RELEASE LIMITED FOR
SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE
COMPANY TO ALLIED IRISH BANKS PLC ON ANY ACCOUNT
WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1
PART XII OF THE COMPANIES ACT 1985 ON THE 6 NOVEMBER
2008

GIVEN AT COMPANIES HOUSE, CARDIFF THE 7 NOVEMBER
2008



Printed

