

**Return of Allotment of Shares**Company Name: **LEARNING LABS LTD**Company Number: **06176270**Received for filing in Electronic Format on the: **30/07/2020**

X9ACVXOX

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	12/03/2020	17/07/2020

Class of Shares:	ORDINARY	Number allotted	1713
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	135
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	A ORDINARY	Number allotted	2962
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	98.6
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	30172
Currency:	GBP	Aggregate nominal value:	301.72

Prescribed particulars

IN ACCORDANCE WITH THE ARTICLES OF ASSOCIATION OF THE COMPANY THE ORDINARY SHARES CARRY FULL VOTING RIGHTS, A RIGHT TO PARTICIPATE IN DIVIDENDS OF THE COMPANY FROM 1 APRIL 2023, PARRI PASSU WITH THE A ORDINARY SHARES (A SUM EQUAL TO 20% OF THE AVAILABLE PROFITS PAYABLE TO THE HOLDERS OF SHARES PRO RATA TO THE NUMBER OF SHARES HELD) AND A RIGHT TO PARTICIPATE IN A DISTRIBUTION OF CAPITAL ON A WINDING UP (EXCEPT ON LIQUIDATION OR OTHER RETURN OF CAPITAL, THE SHARES CONFER UPON THEIR HOLDERS THE RIGHT TO BE PAID SECOND (AFTER FIRST REPAYING ANY MONIES DUE UNDER ANY QUASI-EQUITY AGREEMENT ENTERED INTO FROM TIME TO TIME BETWEEN THE COMPANY AND EACH OF MWME AND UFI) FROM THE SURPLUS ASSETS AVAILABLE AFTER PAYMENT OF THE COMPANY'S LIABILITIES). THEY DO NOT CONFER ANY RIGHTS ON REDEMPTION.

Class of Shares:	A	Number allotted	2962
	ORDINARY	Aggregate nominal value:	29.62

Currency: **GBP**

Prescribed particulars

IN ACCORDANCE WITH THE ARTICLES OF ASSOCIATION OF THE COMPANY THE A ORDINARY SHARES CARRY FULL VOTING RIGHTS, A RIGHT TO PARTICIPATE IN DIVIDENDS OF THE COMPANY FROM 1 APRIL 2023, PARRI PASSU WITH THE ORDINARY SHARES (A SUM EQUAL TO 20% OF THE AVAILABLE PROFITS PAYABLE TO THE HOLDERS OF SHARES PRO RATA TO THE NUMBER OF SHARES HELD) AND A RIGHT TO PARTICIPATE IN A DISTRIBUTION OF CAPITAL ON A WINDING UP (EXCEPT ON LIQUIDATION OR OTHER RETURN OF CAPITAL, THE SHARES CONFER UPON THEIR HOLDERS THE RIGHT TO BE PAID SECOND (AFTER FIRST REPAYING ANY MONIES DUE UNDER ANY QUASI-EQUITY AGREEMENT ENTERED INTO FROM TIME TO TIME BETWEEN THE COMPANY AND EACH OF MWME AND UFI) FROM THE SURPLUS ASSETS AVAILABLE AFTER PAYMENT OF THE COMPANY'S LIABILITIES). THEY DO NOT CONFER ANY RIGHTS ON REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	33134
		Total aggregate nominal value:	331.34
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.