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Our ref GR/009

Contact Gareth Roberts
0161 246 4376

18 November 2013

Dear Sir

Statement on ceasing to hold office as auditors pursuant to section 519 of the Companies Act 2006

We write to you in your capacity as a director of the companies listed in the Appendix to this statement (the "Companies")

In accordance with section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our cessation to hold office as auditors for each of the Companies listed in the Appendix that we consider should be brought to the attention of the respective Companies' members or creditors.

Yours faithfully,

KPMG LLP

KPMG LLP

WEDNESDAY



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COMPANIES HOUSE



Appendix

<i>Companies</i>	<i>Registered Number</i>
Odeon Chelmsford Holdings Limited	6170361
Odeon Chelmsford Limited	6170362
Odeon Derby Holdings Limited	6170358
Odeon Derby Limited	6170326
Odeon Dudley Holdings Limited	6170308
Odeon Dudley Limited	6170356
Odeon Huddersfield Holdings Limited	6170417
Odeon Huddersfield Limited	6170396
Odeon Lee Valley Holdings Limited	6170400
Odeon Lee Valley Limited	6170405
Odeon Preston Holdings Limited	6170429
Odeon Preston Limited	6170431
Odeon Tamworth Holdings Limited	6170401
Odeon Tamworth Limited	6170392
Odeon Taunton Holdings Limited	6170339
Odeon Taunton Limited	6170391
Odeon Telford Holdings Limited	6170367
Odeon Telford Limited	6170403
Odeon Warrington Holdings Limited	6170347
Odeon Warrington Limited	6170421