

6170367



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Our ref GR/009

Contact Gareth Roberts
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18 November 2013

Dear Sir

Statement on ceasing to hold office as auditors pursuant to section 519 of the Companies Act 2006

We write to you in your capacity as a director of the companies listed in the Appendix to this statement (the "Companies").

In accordance with section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our cessation to hold office as auditors for each of the Companies listed in the Appendix that we consider should be brought to the attention of the respective Companies' members or creditors.

Yours faithfully,

KPMG LLP

KPMG LLP

WEDNESDAY



A11 11/12/2013 #224
COMPANIES HOUSE



Appendix

Companies

Registered Number

Odeon Chelmsford Holdings Limited
Odeon Chelmsford Limited
Odeon Derby Holdings Limited
Odeon Derby Limited
Odeon Dudley Holdings Limited
Odeon Dudley Limited
Odeon Huddersfield Holdings Limited
Odeon Huddersfield Limited
Odeon Lee Valley Holdings Limited
Odeon Lee Valley Limited
Odeon Preston Holdings Limited
Odeon Preston Limited
Odeon Tamworth Holdings Limited
Odeon Tamworth Limited
Odeon Taunton Holdings Limited
Odeon Taunton Limited
Odeon Telford Holdings Limited
Odeon Telford Limited
Odeon Warrington Holdings Limited
Odeon Warrington Limited

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