

Section 89(3)

The Insolvency Act 1986

Form 4.70

Members' Voluntary Winding Up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities

S.89(3)

Pursuant to section 89(3) of the Insolvency Act 1986

For official use

To the Registrar of Companies

Company number

06170331

| | |
|-----------------------------|---------------------|
| | Name of company |
| Insert full name of Company | Odeon Esher Limited |
| | |

Insert full names and
Addresses

I

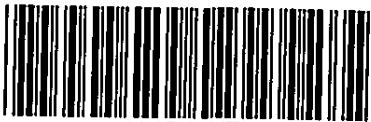
Brian Green
8 Princes Parade Liverpool L3 1QH

attach a declaration of solvency embodying a statement of assets and liabilities

Brian Green

Presenter's name, address
and reference (if any)

Brian Green
8 Princes Parade
Liverpool, L3 1QH
United Kingdom

| | |
|---------------------------------------------------------------------------------------|-----------------|
| For Official Use | |
| Insolvency section | Post room |
| 1 | |
|  | |
| *A4GY481T* | |
| A17 | 29/09/2015 #129 |
| COMPANIES HOUSE | |

TUESDAY

The Insolvency Act 1986**Members' Voluntary Winding Up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities**Company number 06170331Name of company Odeon Esher LimitedPresented by Brian Green and John David Thomas Milsom, KPMG LLP, 8 Princes Parade,
Liverpool, L3 1QH**Declaration of Solvency**

I/We Paul Michael Donovan of St Albans House 57-59 Haymarket, London, SW1Y 4QX
~~and Andrew Stephen Alker of St Albans House 57-59 Haymarket, London, SW1Y 4QX~~
 and Kenneth Murray Taylor of St Albans House 57-59 Haymarket, London, SW1Y 4QX

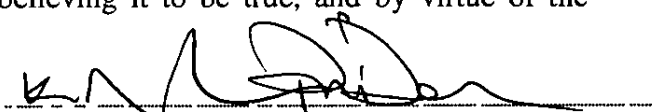
being a **majority of the directors** of Odeon Esher Limited do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding up.

we append a statement of the Company's assets and liabilities as at 24/9 2015, being the latest practicable date before the making of this declaration

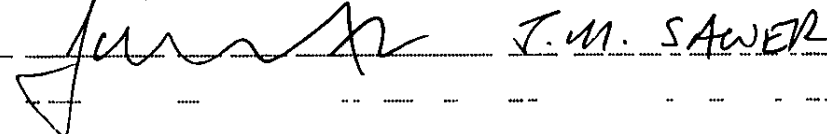
we make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Signature(s) of person(s) making declaration

Paul Michael Donovan
~~Andrew Stephen Alker~~
 Kenneth Murray Taylor


Declared at 57-59 Haymarket SW1Y 4QXthis 24th day of September 2015

Before me,



Solicitor or Commissioner of Oaths

Thrings LLP Solicitors
 Kinnaird House
 1 Pall Mall East
 London SW1Y 5AU

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 and Andrew Stephen Alker of St Albans House 57-59 Haymarket, London, SW1Y 4QX
 and ~~Kenneth Murray Taylor of St Albans House 57-59 Haymarket, London, SW1Y 4QX~~

being a majority of the directors of Odeon Esher Limited do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding up.

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Signature(s) of person(s) making declaration

~~Paul Michael Donovan~~

Andrew Stephen Alker

~~Kenneth Murray Taylor~~

Declared at 100 House, 90 Great Bridge Street, Manchester, M1 5JW
 this 24th day of September 2015
 Before me,


SEBASTIAN LANGSolicitor or Commissioner of Oaths

Turner Parkinson LLP
 Hollins Chambers
 64a Bridge Street
 Manchester
 M3 3BA

Statement as at 24/9 2015 showing assets at estimated realisable values and liabilities expected to rank

| Assets and liabilities | | Estimated to realise or to rank for payment to nearest £ |
|--------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------|
| Assets: | | |
| | Balance at Bank | |
| | Bank Interest Receivable | |
| | Cash in Hand | |
| | Marketable Securities | |
| | Intercompany debtors | 0 |
| | Trade Debtors | |
| | Loans and Advances | |
| | Deferred taxation | |
| | Stock in Trade | |
| | Work in progress | |
| | Freehold Property | |
| | Leasehold Property | |
| | Plant and Machinery | |
| | Furniture, Fittings, Utensils etc | |
| | Patents, Trade Marks etc | |
| | Investments in subsidiary undertakings | |
| | Other Property, viz | |
| | Estimated Realisable Value of Assets | 0 |
| Liabilities | | £ |
| | Secured on specific assets, viz | |
| | Secured by a Floating Charge(s) | |
| | Estimated Cost of Liquidation and other expenses including interest accruing until payment of debts in full | |
| Unsecured creditors (amounts estimated to rank for payment) | | |
| | £ | £ |
| | Trade accounts | |
| | Bills payable | |
| | Accrued expenses | |
| | Other liabilities | |
| | Tax Payable | |
| | Contingent liabilities | |
| Estimated Surplus after paying Debts in full | | £ 0 |

Remarks

The costs of liquidation will be met by another group company.