

**Return of Allotment of Shares**Company Name: **CALON CARDIO-TECHNOLOGY LTD**Company Number: **06166938**Received for filing in Electronic Format on the: **19/09/2018**

X7ESW097

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	26/04/2018	31/08/2018

Class of Shares: C ORDINARYCurrency: **GBP**Number allotted **270611**Nominal value of each share **0.01**Amount paid: **1488360.5**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	500000
Currency:	GBP	Aggregate nominal value:	5000

Prescribed particulars

VOTING: ON A SHOW OF HANDS EVERY SHAREHOLDER HOLDING ONE OR MORE ORDINARY SHARES SHALL HAVE ONE VOTE. ON A POLL EVERY SHAREHOLDER HOLDING ONE OR MORE ORDINARY SHARES SHALL HAVE ONE VOTE FOR EACH ORDINARY SHARE OF WHICH HE IS THE HOLDER. DIVIDENDS: THE ORDINARY SHARES, A ORDINARY SHARES, B PREFERRED ORDINARY SHARES AND THE C ORDINARY SHARES SHALL RANK PARI PASSU IN ALL RESPECTS FOR DIVIDENDS AND AS IF ALL THE A ORDINARY SHARES, THE B PREFERRED ORDINARY SHARES AND C ORDINARY SHARES HAD BEEN CONVERTED INTO ORDINARY SHARES AT THE THEN APPLICABLE CONVERSION RATE. RETURN OF CAPITAL ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR WINDING UP OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES): THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENTS OF ITS LIABILITIES SHALL BE DISTRIBUTED:- (A) FIRSTLY IN PAYING TO EACH HOLDER OF THE B PREFERRED ORDINARY SHARES:- (I) ALL UNPAID ARREARS AND ACCRUALS OF ANY DIVIDEND ON THE B PREFERRED ORDINARY SHARES HELD BY HIM CALCULATED DOWN TO AND INCLUDING THE RATE THE RETURN OF CAPITAL IS MADE, AND (II) AN AMOUNT EQUAL TO THE ISSUE PRICE OF ALL THE B PREFERRED ORDINARY SHARES HELD BY HIM, (B) SECONDLY, AMONGST THE HOLDERS OF THE A ORDINARY SHARES, B PREFERRED ORDINARY SHARES, C ORDINARY SHARES AND THE ORDINARY SHARES PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARES PRO RATA ACCORDING TO THE NUMBER OF SHARES HELD BY EACH SHAREHOLDER AND AS IF ALL A ORDINARY SHARES, B PREFERRED ORDINARY SHARES AND C ORDINARY SHARES HAD BEEN CONVERTED INTO ORDINARY SHARES AT THE THEN APPLICABLE CONVERSION RATE. REDEMPTION: THE ORDINARY SHARES ARE NOT REDEEMABLE. GENERAL: EXPECT AS OTHERWISE PROVIDED IN THE ARTICLES THE ORDINARY SHARES AND THE A ORDINARY SHARES SHALL RANK PARI PASSU IN ALL RESPECTS, BUT SHALL CONSTITUTE SEPARATE CLASSES OF SHARES.

Class of Shares:	A	Number allotted	1016014
	ORDINARY	Aggregate nominal value:	10160.14

Currency: **GBP**

Prescribed particulars

VOTING: ON A SHOW OF HANDS EVERY SHAREHOLDER HOLDING ONE OR MORE A ORDINARY SHARES SHALL HAVE ONE VOTE. ON A POLL EVERY SHAREHOLDER HOLDING ONE OR MORE A ORDINARY SHARES SHALL HAVE ONE VOTE FOR EACH A ORDINARY SHARE OF WHICH HE IS THE HOLDER AND AS IF ALL A ORDINARY SHARES HAD BEEN CONVERTED INTO ORDINARY SHARES AT THE THEN APPLICABLE CONVERSION RATE.

DIVIDENDS: THE A ORDINARY SHARES, B PREFERRED ORDINARY SHARES, ORDINARY SHARES AND THE C ORDINARY SHARES SHALL RANK PARI PASSU IN ALL RESPECTS FOR DIVIDENDS AND AS IF ALL THE A ORDINARY SHARES, THE B PREFERRED ORDINARY SHARES AND C ORDINARY SHARES HAD BEEN CONVERTED INTO ORDINARY SHARES AT THE THEN APPLICABLE CONVERSION RATE.

RETURN OF CAPITAL: ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR WINDING UP OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES), THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENTS OF ITS LIABILITIES SHALL BE DISTRIBUTED:-

(A) FIRSTLY IN PAYING TO EACH HOLDER OF THE B PREFERRED ORDINARY SHARES:-

(I) ALL UNPAID ARREARS AND ACCRUALS OF ANY DIVIDEND ON THE B PREFERRED ORDINARY SHARES HELD BY HIM CALCULATED DOWN TO AND INCLUDING THE RATE THE RETURN OF CAPITAL IS MADE, AND (II) AN AMOUNT EQUAL TO THE ISSUE PRICE OF ALL THE B PREFERRED ORDINARY SHARES HELD BY HIM, (B) SECONDLY, AMONGST THE HOLDERS OF THE A ORDINARY SHARES, B PREFERRED ORDINARY SHARES AND THE ORDINARY SHARES PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARES PRO RATA ACCORDING TO THE NUMBER OF SHARES HELD BY EACH SHAREHOLDER AND AS IF ALL A ORDINARY SHARES, B PREFERRED ORDINARY SHARES AND C ORDINARY SHARES HAD BEEN CONVERTED INTO ORDINARY SHARES AT THE THEN APPLICABLE CONVERSION RATE.

REDEMPTION: THE A ORDINARY SHARES ARE NOT REDEEMABLE.

GENERAL: EXPECT AS OTHERWISE PROVIDED IN THE ARTICLES THE ORDINARY SHARES AND THE A ORDINARY SHARES SHALL RANK PARI PASSU IN ALL RESPECTS, BUT SHALL CONSTITUTE SEPARATE CLASSES OF SHARES.

Class of Shares:	B	Number allotted	382442
	PREFERRED	Aggregate nominal value:	3824.42
	ORDINARY		

Currency: **GBP**

Prescribed particulars

VOTING: ON A SHOW OF HANDS EVERY SHAREHOLDER HOLDING ONE OR MORE B PREFERRED ORDINARY SHARES SHALL HAVE ONE VOTE. ON A POLL EVERY SHAREHOLDER HOLDING ONE OR MORE B PREFERRED ORDINARY SHARES SHALL HAVE ONE VOTE FOR EACH B PREFERRED ORDINARY SHARE OF WHICH HE IS THE HOLDER AND AS IF ALL B PREFERRED ORDINARY SHARES HAD BEEN CONVERTED INTO ORDINARY SHARES AT THE THEN APPLICABLE CONVERSION RATE. DIVIDENDS: THE A ORDINARY SHARES, B PREFERRED ORDINARY SHARES, THE ORDINARY SHARES AND THE C ORDINARY SHARES SHALL RANK PARI PASSU IN ALL RESPECTS FOR DIVIDENDS AND AS IF ALL THE A ORDINARY SHARES, THE B PREFERRED ORDINARY SHARES AND C ORDINARY SHARES HAD BEEN CONVERTED INTO ORDINARY SHARES AT THE THEN APPLICABLE CONVERSION RATE. RETURN OF CAPITAL ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR WINDING UP OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES), THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENTS OF ITS LIABILITIES SHALL BE DISTRIBUTED:- (A) FIRSTLY IN PAYING TO EACH HOLDER OF THE B PREFERRED ORDINARY SHARES:- (I) ALL UNPAID ARREARS AND ACCRUALS OF ANY DIVIDEND ON THE B PREFERRED ORDINARY SHARES HELD BY HIM CALCULATED DOWN TO AND INCLUDING THE RATE THE RETURN OF CAPITAL IS MADE, AND (II) AN AMOUNT EQUAL TO THE ISSUE PRICE OF ALL THE B PREFERRED ORDINARY SHARES HELD BY HIM, (B) SECONDLY, AMONGST THE HOLDERS OF THE A ORDINARY SHARES, B PREFERRED ORDINARY SHARES, C ORDINARY SHARES AND THE ORDINARY SHARES PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARES PRO RATA ACCORDING TO THE NUMBER OF SHARES HELD BY EACH SHAREHOLDER AND AS IF ALL A ORDINARY SHARES, B PREFERRED ORDINARY SHARES AND C ORDINARY SHARES HAD BEEN CONVERTED INTO ORDINARY SHARES AT THE THEN APPLICABLE CONVERSION RATE. REDEMPTION: THE B PREFERRED ORDINARY SHARES ARE NOT REDEEMABLE.

Class of Shares:	C	Number allotted	270611
	ORDINARY	Aggregate nominal value:	0.01
Currency:	GBP		

Prescribed particulars

VOTING: ON A SHOW OF HANDS EVERY SHAREHOLDER HOLDING ONE OR MORE C ORDINARY SHARES SHALL HAVE ONE VOTE. ON A POLL EVERY SHAREHOLDER HOLDING ONE OR MORE C ORDINARY SHARES SHALL HAVE ONE VOTE FOR EACH ORDINARY SHARE OF WHICH HE IS THE HOLDER AND AS IF ALL C ORDINARY SHARES HAD BEEN CONVERTED

INTO ORDINARY SHARES AT THE THEN APPLICABLE CONVERSION RATE DIVIDENDS: THE A ORDINARY SHARES, B PREFERRED ORDINARY SHARES, THE ORDINARY SHARES AND THE C ORDINARY SHARES SHALL RANK PARI PASSU IN ALL RESPECTS FOR DIVIDENDS AND AS IF ALL THE A ORDINARY SHARES, THE B PREFERRED ORDINARY SHARES AND C ORDINARY SHARES HAD BEEN CONVERTED INTO ORDINARY SHARES AT THE THEN APPLICABLE CONVERSION RATE. RETURN OF CAPITAL ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR WINDING UP OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES), THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENTS OF ITS LIABILITIES SHALL BE DISTRIBUTED:- (A) FIRSTLY IN PAYING TO EACH HOLDER OF THE B PREFERRED ORDINARY SHARES:- (I) ALL UNPAID ARREARS AND ACCRUALS OF ANY DIVIDEND ON THE B PREFERRED ORDINARY SHARES HELD BY HIM CALCULATED DOWN TO AND INCLUDING THE RATE THE RETURN OF CAPITAL IS MADE, AND (II) AN AMOUNT EQUAL TO THE ISSUE PRICE OF ALL THE B PREFERRED ORDINARY SHARES HELD BY HIM, (B) SECONDLY, AMONGST THE HOLDERS OF THE A ORDINARY SHARES, B PREFERRED ORDINARY SHARES, C ORDINARY SHARES AND THE ORDINARY SHARES PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARES PRO RATA ACCORDING TO THE NUMBER OF SHARES HELD BY EACH SHAREHOLDER AND AS IF ALL A ORDINARY SHARES, B PREFERRED ORDINARY SHARES AND C ORDINARY SHARES HAD BEEN CONVERTED INTO ORDINARY SHARES AT THE THEN APPLICABLE CONVERSION RATE. REDEMPTION: THE C ORDINARY SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	2169067
		Total aggregate nominal value:	18984.57
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.



Companies House

COMPANY NAME: CALON CARDIO-TECHNOLOGY LTD

COMPANY NUMBER: 06166938

A second filed SH01 was registered on 24/10/2018