

**Return of Allotment of Shares**Company Name: **CALON CARDIO-TECHNOLOGY LTD**Company Number: **06166938**Received for filing in Electronic Format on the: **24/09/2019**

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Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	04/04/2019	17/09/2019

Class of Shares:	ORDINARY	Number allotted	115000
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	0.01
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	32000
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	0.05
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	A ORDINARY	Number allotted	13333
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	7.5
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	C ORDINARY	Number allotted	2727
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	5.5
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	500000
Currency:	GBP	Aggregate nominal value:	5000

Prescribed particulars

VOTING ON A SHOW OF HANDS EVERY SHAREHOLDER HOLDING ONE OR MORE ORDINARY SHARES SHALL HAVE ONE VOTE. ON A POLL EVERY SHAREHOLDER HOLDING ONE OR MORE ORDINARY SHARES SHALL HAVE ONE VOTE FOR EACH ORDINARY SHARE OF WHICH HE IS THE HOLDER. DIVIDENDS THE ORDINARY SHARES. A ORDINARY SHARES AND B PREFERRED ORDINARY SHARES SHALL RANK PARI PASSU IN ALL RESPECTS FOR DIVIDEND. RETURN OF CAPITAL ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR WINDING UP OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES), THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENTS OF ITS LIABILITIES SHALL BE DISTRIBUTED A) FIRSTLY IN PAYING EACH HOLDER OF THE B PREFERRED ORDINARY SHARES (I) ALL UNPAID ARREARS AND ACCRUALS OF ANY DIVIDEND ON THE B PREFERRED ORDINARY SHARES HELD BY HIM CALCULATED DOWN TO AND INCLUDING THE DATE OF THE RETURN OF CAPITAL IS MADE, AND (II) AN AMOUNT EQUAL TO THE ISSUE PRICE OF ALL THE B PREFERRED ORDINARY SHARES HELD BY HIM, (B) SECONDLY, AMONGST THE HOLDERS OF THE A ORDINARY SHARES, B PREFERRED ORDINARY SHARES AND THE ORDINARY SHARES PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARES PRO RATA ACCORDING TO THE NUMBER OF SHARES HELD BY EACH SHAREHOLDER. REDEMPTION THE ORDINARY SHARES ARE NOT REDEEMABLE. GENERAL EXCEPT AS OTHERWISE PROVIDED IN THE ARTICLES THE ORDINARY SHARES AND THE A ORDINARY SHARES SHALL RANK PARI PASSU IN ALL RESPECTS, BUT SHALL CONSTITUTE SEPARATE CLASSES OF SHARES.

Class of Shares:	A	Number allotted	1016014
	ORDINARY	Aggregate nominal value:	10160.14
Currency:	GBP		

Prescribed particulars

VOTING ON A SHOW OF HANDS EVERY SHAREHOLDER HOLDING ONE OR MORE A ORDINARY SHARES SHALL HAVE ONE VOTE. ON A POLL EVERY SHAREHOLDER HOLDING ONE OR MORE A ORDINARY SHARES SHALL HAVE ONE VOTE FOR EACH A ORDINARY SHARE OF WHICH HE IS THE HOLDER. DIVIDENDS THE A ORDINARY SHARES, B

PREFERRED ORDINARY SHARES AND ORDINARY SHARES SHALL RANK PARI PASSU IN ALL RESPECTS FOR DIVIDENDS RETURN OF CAPITAL ON DISTRIBUTION OF ASSETS ON A LIQUIDATION OR WINDING UP OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES), THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED. A) FIRSTLY IN PAYING TO EACH HOLDER OF THE B PREFERRED ORDINARY SHARES (I) ALL UNPAID ARREARS AND ACRUALS OF ANY DIVIDEND ON THE B PREFERRED ORDINARY SHARES HELD BY HIM CALCULATED DOWN TO AND INCLUDING THE DATE THE RETURN OF CAPITALIS MADE, AND (II) AN AMOUNT EQUAL TO THE ISSUE PRICE OF ALL THE B PREFERRED ORDINARY SHARES HELD BY HIM, (B) SECONDLY, AMONGST THE HOLDERS OF THE A ORDINARY SHARES, B PREFERRED ORDINARY SHARES,AND THE ORDINARY SHARES PARI PASSU AS IF THE SAME CONSTITURED ONE CLASS OF SHARES PRO RATA ACCORDING TO THE NUMBER OF SHARES HELD BY EACH SHAREHOLDER REDEMPTON THE A ORDINARY SHARES ARE NOT REDEEMABLE GENERAL EXCEPT AS OTHERWISE PROVIDED IN THE ARTICLES, THE ORDINARY SHARES AND A ORDINARY SHARES SHALL RANK PARI PASSU IN ALL RESPECT BUT SHALL CONSTITUTE SEPARATE CLASSES OF SHARES

Class of Shares:	B	Number allotted	406683
	PREFERRED	Aggregate nominal value:	4066.83
	ORDINARY		

Currency: **GBP**

Prescribed particulars

VOTING ON A SHOW OF HANDS EVERY SHAREHOLDER HOLDING ONE OR MORE B PREFERRED ORDINARY SHARES SHALL HAVE ONE VOTE. ON A POLL EVERY SHAREHOLDER HOLDING ONE OR MORE B PREFERRED ORDINARY SHARE SHALL HAVE ONE VOTE FOR EACH ORDINARY SHARE OF WHICH HE IS THE HOLDER. DIVIDENDS THE A ORDINARY SHARES, B PREFERRED ORDINARY SHARES AND ORDINARY SHARES SHALL RANK PARI PASSU IN ALL RESPECTS FOR DIVIDENDS RETURN OF CAPITAL ON DISTRIBUTION OF ASSETS ON A LIQUIDATION OR WINDING UP OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES), THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE DISTRIBUTED. A) FIRSTLY IN PAYING TO EACH HOLDER OF THE B PREFERRED ORDINARY SHARES (I) ALL UNPAID ARREARS AND ACRUALS OF ANY DIVIDEND ON THE B PREFERRED ORDINARY SHARES HELD BY HIM CALCULATED DOWN TO AND INCLUDING THE DATE

THE RETURN OF CAPITAL IS MADE, AND (II) AN AMOUNT EQUAL TO THE ISSUE PRICE OF ALL THE B PREFERRED ORDINARY SHARES HELD BY HIM, (B) SECONDLY, AMONGST THE HOLDERS OF THE A ORDINARY SHARES, B PREFERRED ORDINARY SHARES, AND THE ORDINARY SHARES PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARES PRO RATA ACCORDING TO THE NUMBER OF SHARES HELD BY EACH SHAREHOLDER REDEMPTION THE B ORDINARY SHARES ARE NOT REDEEMABLE

Class of Shares:	C	Number allotted	272635
	ORDINARY	Aggregate nominal value:	2726.35

Currency: GBP

Prescribed particulars

VOTING: ON A SHOW OF HANDS EVERY SHAREHOLDER HOLDING ONE OR MORE C ORDINARY SHARES SHALL HAVE ONE VOTE. ON A POLL EVERY SHAREHOLDER HOLDING ONE OR MORE C ORDINARY SHARES SHALL HAVE ONE VOTE FOR EACH ORDINARY SHARE OF WHICH HE IS THE HOLDER AND AS IF ALL C ORDINARY SHARES HAD BEEN CONVERTED INTO ORDINARY SHARES AT THE THEN APPLICABLE CONVERSION RATE DIVIDENDS: THE A ORDINARY SHARES, B PREFERRED ORDINARY SHARES, THE ORDINARY SHARES AND THE C ORDINARY SHARES SHALL RANK PARI PASSU IN ALL RESPECTS FOR DIVIDENDS AND AS IF ALL THE A ORDINARY SHARES, THE B PREFERRED ORDINARY SHARES AND C ORDINARY SHARES HAD BEEN CONVERTED INTO ORDINARY SHARES AT THE THEN APPLICABLE CONVERSION RATE. RETURN OF CAPITAL ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR WINDING UP OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES), THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENTS OF ITS LIABILITIES SHALL BE DISTRIBUTED:- (A) FIRSTLY IN PAYING TO EACH HOLDER OF THE B PREFERRED ORDINARY SHARES:- (I) ALL UNPAID ARREARS AND ACCRUALS OF ANY DIVIDEND ON THE B PREFERRED ORDINARY SHARES HELD BY HIM CALCULATED DOWN TO AND INCLUDING THE RATE THE RETURN OF CAPITAL IS MADE, AND (II) AN AMOUNT EQUAL TO THE ISSUE PRICE OF ALL THE B PREFERRED ORDINARY SHARES HELD BY HIM, (B) SECONDLY, AMONGST THE HOLDERS OF THE A ORDINARY SHARES, B PREFERRED ORDINARY SHARES, C ORDINARY SHARES AND THE ORDINARY SHARES PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARES PRO RATA ACCORDING TO THE NUMBER OF SHARES HELD BY EACH SHAREHOLDER AND AS IF ALL A ORDINARY SHARES, B PREFERRED ORDINARY SHARES AND C ORDINARY SHARES HAD BEEN CONVERTED INTO ORDINARY SHARES AT THE THEN APPLICABLE CONVERSION RATE. REDEMPTION: THE C ORDINARY SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	2195332
		Total aggregate nominal value:	21953.32
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.



Companies House

COMPANY NAME: CALON CARDIO-TECHNOLOGY LTD

COMPANY NUMBER: 06166938

A second filed CS01 was registered on 06/11/2019.