

**Return of Allotment of Shares**Company Name: **CALON CARDIO-TECHNOLOGY LTD**Company Number: **06166938**Received for filing in Electronic Format on the: **15/07/2014**

X3C6F577

Shares Allotted (including bonus shares)

| Date or period during which shares are allotted | From | To |
|--|-------------------|-------------------|
| | 21/03/2014 | 04/04/2014 |

| | | | |
|-------------------------|-------------------|-----------------------------|---------------|
| Class of Shares: | ORDINARY A | Number allotted | 129281 |
| Currency: | GBP | Nominal value of each share | 0.01 |
| | | Amount paid: | 5.15 |
| | | Amount unpaid: | 0.0 |

No shares allotted other than for cash

Statement of Capital (Share Capital)

| | | | |
|------------------|-----------------|--------------------------|----------------|
| Class of Shares: | ORDINARY | Number allotted | 500000 |
| Currency: | GBP | Aggregate nominal value: | 5000 |
| | | Amount paid per share | 0.49996 |
| | | Amount unpaid per share | 0 |

Prescribed particulars

VOTING ON A SHOW OF HANDS EVERY SHAREHOLDER HOLDING ONE OR MORE ORDINARY SHARES SHALL HAVE ONE VOTE. ON A POLL EVERY SHAREHOLDER HOLDING ONE OR MORE ORDINARY SHARES SHALL HAVE ONE VOTE FOR EACH ORDINARY SHARE OF WHICH HE IS THE HOLDER. DIVIDENDS THE ORDINARY SHARES, A ORDINARY SHARES AND B PREFERRED ORDINARY SHARES SHALL RANK PARI PASSU IN ALL RESPECTS FOR DIVIDENDS. RETURN OF CAPITAL ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR WINDING UP OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES), THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENTS OF ITS LIABILITIES SHALL BE DISTRIBUTED A) FIRSTLY IN PAYING TO EACH HOLDER OF THE B PREFERRED ORDINARY SHARES (I) ALL UNPAID ARREARS AND ACCRUALS OF ANY DIVIDEND ON THE B PREFERRED ORDINARY SHARES HELD BY HIM CALCULATED DOWN TO AND INCLUDING THE DATE THE RETURN OF CAPITAL IS MADE, AND (II) AN AMOUNT EQUAL TO THE ISSUE PRICE OF ALL THE B PREFERRED ORDINARY SHARES HELD BY HIM, B) SECONDLY, AMONGST THE HOLDERS OF THE A ORDINARY SHARES, B PREFERRED ORDINARY SHARES AND THE ORDINARY SHARES PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARES PRO RATA ACCORDING TO THE NUMBER OF SHARES HELD BY EACH SHAREHOLDER. REDEMPTION THE ORDINARY SHARES ARE NOT REDEEMABLE. GENERAL EXCEPT AS OTHERWISE PROVIDED IN THE ARTICLES THE ORDINARY SHARES AND THE A ORDINARY SHARES SHALL RANK PARI PASSU IN ALL RESPECTS, BUT SHALL CONSTITUTE SEPARATE CLASSES OF SHARES.

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|------------------|-----------------|--------------------------|----------------|
| Class of Shares: | ORDINARY | Number allotted | 527563 |
| | A | Aggregate nominal value: | 5275.63 |
| Currency: | GBP | Amount paid per share | 4.43 |
| | | Amount unpaid per share | 0 |

Prescribed particulars

VOTING ON A SHOW OF HANDS EVERY SHAREHOLDER HOLDING ONE OR MORE A ORDINARY SHARES SHALL HAVE ONE VOTE. ON A POLL EVERY SHAREHOLDER HOLDING ONE OR MORE A ORDINARY SHARES SHALL HAVE ONE VOTE FOR EACH A ORDINARY SHARE OF WHICH HE IS THE HOLDER. DIVIDENDS THE A ORDINARY SHARES, B PREFERRED ORDINARY SHARES AND THE ORDINARY SHARES SHALL RANK PARI PASSU IN ALL RESPECTS FOR DIVIDENDS. RETURN OF CAPITAL ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR WINDING UP OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES), THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENTS OF ITS LIABILITIES SHALL BE DISTRIBUTED. A) FIRSTLY IN PAYING TO EACH HOLDER OF THE B PREFERRED ORDINARY SHARES (I) ALL UNPAID ARREARS AND ACCRUALS OF ANY DIVIDEND ON THE B PREFERRED ORDINARY SHARES HELD BY HIM CALCULATED DOWN TO AND INCLUDING THE DATE THE RETURN OF CAPITAL IS MADE, AND (II) AN AMOUNT EQUAL TO THE ISSUE PRICE OF ALL THE B PREFERRED ORDINARY SHARES HELD BY HIM, B) SECONDLY, AMONGST THE HOLDERS OF THE A ORDINARY SHARES, B PREFERRED ORDINARY SHARES AND THE ORDINARY SHARES PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARES PRO RATA ACCORDING TO THE NUMBER OF SHARES HELD BY EACH SHAREHOLDER. REDEMPTION THE A ORDINARY SHARES ARE NOT REDEEMABLE. GENERAL EXCEPT AS OTHERWISE PROVIDED IN THE ARTICLES, THE ORDINARY SHARES AND A ORDINARY SHARES SHALL RANK PARI PASSU IN ALL RESPECTS BUT SHALL CONSTITUTE SEPARATE CLASSES OF SHARES.

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|------------------|------------------|--------------------------|----------------|
| Class of Shares: | B | Number allotted | 382442 |
| | PREFERRED | Aggregate nominal value: | 3824.42 |
| | ORDINARY | Amount paid per share | 4.19 |
| Currency: | GBP | Amount unpaid per share | 0 |

Prescribed particulars

VOTING ON A SHOW OF HANDS EVERY SHAREHOLDER HOLDING ONE OR MORE B PREFERRED ORDINARY SHARES SHALL HAVE ONE VOTE. ON A POLL EVERY SHAREHOLDER HOLDING ONE OR MORE B PREFERRED ORDINARY SHARES SHALL HAVE ONE VOTE FOR EACH B PREFERRED ORDINARY SHARE OF WHICH HE IS THE HOLDER. DIVIDENDS THE A ORDINARY SHARES, B PREFERRED ORDINARY SHARES AND THE ORDINARY SHARES SHALL RANK PARI PASSU IN ALL RESPECTS FOR DIVIDENDS. RETURN OF CAPITAL ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR WINDING UP OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF

SHARES), THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENTS OF ITS LIABILITIES SHALL BE DISTRIBUTED. A) FIRSTLY IN PAYING TO EACH HOLDER OF THE B PREFERRED ORDINARY SHARES (I) ALL UNPAID ARREARS AND ACCRUALS OF ANY DIVIDEND ON THE B PREFERRED ORDINARY SHARES HELD BY HIM CALCULATED DOWN TO AND INCLUDING THE DATE THE RETURN OF CAPITAL IS MADE, AND (II) AN AMOUNT EQUAL TO THE ISSUE PRICE OF ALL THE B PREFERRED ORDINARY SHARES HELD BY HIM, B) SECONDLY, AMONGST THE HOLDERS OF THE A ORDINARY SHARES, B PREFERRED ORDINARY SHARES AND THE ORDINARY SHARES PARI PASSU AS IF THE SAME CONSTITUTED ONE CLASS OF SHARES PRO RATA ACCORDING TO THE NUMBER OF SHARES HELD BY EACH SHAREHOLDER. REDEMPTION THE B PREFERRED ORDINARY SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

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|-----------|------------|--------------------------------|-----------------|
| Currency: | GBP | Total number of shares: | 1410005 |
| | | Total aggregate nominal value: | 14100.05 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.