

SH01

Return of allotment of shares



You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

☒ What this form is for
You may use this form to give
notice of shares allotted following
incorporation

☐ What this form is NOT for
You cannot use this form
on formation of the company
for an allotment of a new
share by an unlimited company

FRIDAY



A03 *A1DKSH41* #373
20/07/2012
COMPANIES HOUSE

1 Company details

Company number 6 1 6 6 9 3 8
Company name in full CALON CARDIO-TECHNOLOGY LIMITED

→ Filling in this form
Please complete in typescript or in
bold black capitals.
All fields are mandatory unless
specified or indicated by *

2 Allotment dates

From Date 04 07 2012
To Date 04 07 2012

① Allotment date
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes

3 Shares allotted

Please give details of the shares allotted, including bonus shares
(Please use a continuation page if necessary.)

② Currency
If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
A Ordinary Shares		9,721	£0 01	£4 50	NIL
B Preferred Ordinary Shares		9,721	£0 01	£4 50	NIL

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Continuation page
Please use a continuation page if
necessary

Details of non-cash
consideration
If a PLC, please attach
valuation report (if
appropriate)

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Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Ordinary Shares	£0.01	NIL	499,800	£ 4,998.00
Ordinary Shares	£100	NIL	200	£ 2.00
A Ordinary Shares	£3.63	NIL	138,006	£ 1,380.06
See continuation sheet				£
Totals				£

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency.

Currency				
Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares 876,391

Total aggregate nominal value ④ £8,763.91

④ Total aggregate nominal value
Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

① Including both the nominal value and any share premium

② E.g. Number of shares issued multiplied by nominal value of each share

③ Total number of issued shares in this class

Continuation Pages

Please use a Statement of Capital continuation page if necessary

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

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- ① Including both the nominal value and any share premium
- ② Total number of issued shares in this class
- ③ E.g. Number of shares issued multiplied by nominal value of each share

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Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 4** and **Section 5**

① Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share

Continuation page

Please use a Statement of Capital continuation page if necessary

Class of share

Ordinary Shares of £0 01 each

Prescribed particulars
①

See continuation sheet

Class of share

A Ordinary Shares of £0 01 each

Prescribed particulars
①

See continuation sheet

Class of share

B Preferred Ordinary Shares of £0 01 each

Prescribed particulars
①

See continuation sheet

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Signature

I am signing this form on behalf of the company

Signature

Signature

X *Kevin Fernandez* X

This form may be signed by

Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006

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7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	Ordinary Shares of £0.01 each	
Prescribed particulars	<p>Voting on a show of hands every shareholder holding one or more ordinary shares shall have one vote. On a poll every shareholder holding one or more ordinary shares shall have one vote for each ordinary share of which he is the holder.</p> <p>Dividends the ordinary shares, A ordinary shares and B preferred ordinary shares shall rank <i>pari passu</i> in all respects for dividends.</p> <p>Return of capital on a distribution of assets on a liquidation or winding up or a return of capital (other than a conversion, redemption or purchase of shares), the surplus assets of the company remaining after payment of its liabilities shall be distributed</p> <p>a) firstly in paying to each holder of the B preferred ordinary shares</p> <p>(i) all unpaid arrears and accruals of any dividend on the B preferred ordinary shares held by him calculated down to and including the date the return of capital is made, and</p> <p>(ii) an amount equal to the issue price of all the B preferred ordinary shares held by him,</p> <p>b) secondly, amongst the holders of the A ordinary shares, B preferred ordinary shares and the ordinary shares <i>pari passu</i> as if the same constituted one class of shares <i>pro rata</i> according to the number of shares held by each shareholder.</p> <p>Redemption the ordinary shares are not redeemable.</p> <p>General except as otherwise provided in the articles, the ordinary shares and A ordinary shares shall rank <i>pari passu</i> in all respects but shall constitute separate classes of shares.</p>	

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Return of allotment of shares

7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	A Ordinary Shares of £0.01 each	
Prescribed particulars	<p>Voting on a show of hands every shareholder holding one or more A ordinary shares shall have one vote. On a poll every shareholder holding one or more A ordinary shares shall have one vote for each A ordinary share of which he is the holder.</p> <p>Dividends the A ordinary shares, B preferred ordinary shares and ordinary shares shall rank pari passu in all respects for dividends.</p> <p>Return of capital on a distribution of assets on a liquidation or winding up or a return of capital (other than a conversion, redemption or purchase of shares), the surplus assets of the company remaining after payment of its liabilities shall be distributed</p> <p>a) firstly in paying to each holder of the B preferred ordinary shares</p> <p>(i) all unpaid arrears and accruals of any dividend on the B preferred ordinary shares held by him calculated down to and including the date the return of capital is made, and</p> <p>(ii) an amount equal to the issue price of all the B preferred ordinary shares held by him,</p> <p>b) secondly, amongst the holders of the A ordinary shares, B preferred ordinary shares and the ordinary shares pari passu as if the same constituted one class of shares pro rata according to the number of shares held by each shareholder.</p> <p>Redemption the A ordinary shares are not redeemable.</p> <p>General except as otherwise provided in the articles, the ordinary shares and A ordinary shares shall rank pari passu in all respects but shall constitute separate classes of shares.</p>	

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7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	B Preferred Ordinary Shares of £0.01 each	
Prescribed particulars	<p>Voting on a show of hands every shareholder holding one or more B preferred ordinary shares shall have one vote. On a poll every shareholder holding one or more B preferred ordinary shares shall have one vote for each B preferred ordinary share of which he is the holder.</p> <p>Dividends the A ordinary shares, B preferred ordinary shares and ordinary shares shall rank pari passu in all respects for dividends.</p> <p>Return of capital on a distribution of assets on a liquidation or winding up or a return of capital (other than a conversion, redemption or purchase of shares), the surplus assets of the company remaining after payment of its liabilities shall be distributed</p> <p>a) firstly in paying to each holder of the B preferred ordinary shares</p> <p>(i) all unpaid arrears and accruals of any dividend on the B preferred ordinary shares held by him calculated down to and including the date the return of capital is made, and</p> <p>(ii) an amount equal to the issue price of all the B preferred ordinary shares held by him,</p> <p>b) secondly, amongst the holders of the A ordinary shares, B preferred ordinary shares and the ordinary shares pari passu as if the same constituted one class of shares pro rata according to the number of shares held by each shareholder.</p> <p>Redemption the B preferred ordinary shares are not redeemable.</p>	

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Mr Charles Waddell

Company name Fasken Martinueau LLP

Address 17 Hanover Square

Post town London

County/Region England

Postcode W 1 S 1 H U

Country England

DX 82984 Mayfair

Telephone 0207 917 8625



Checklist

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following.

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales.
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 NR Belfast 1



Further information

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk