

Company Number 06163576

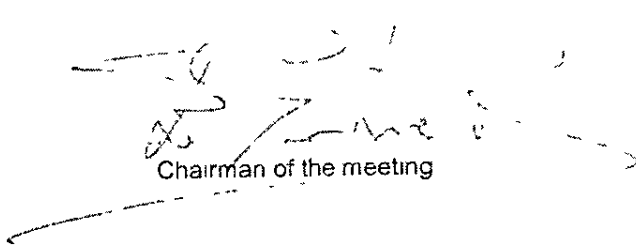
Novera Energy plc (the "Company")

RESOLUTIONS

At a General Meeting of the Company duly convened and held on 8 March 2010 the following resolution was unanimously passed as a special resolution

SPECIAL RESOLUTION

- (A) that the Company be re-registered as a private limited company pursuant to section 97 of the Companies Act 2006 (the "**2006 Act**") with the name 'Novera Energy Limited',
- (B) that the existing articles of association of the Company be amended by deleting all the provisions of the Company's memorandum of association which, by virtue of section 28 of the 2006 Act, are to be treated as provisions of the Company's articles of association
- (C) that the articles contained in the documents produced to the General Meeting (and for the purpose of identification signed by the Chairman thereof) be approved and adopted as the articles of association of the Company in substitution for and to the exclusion of the existing articles of association of the Company,
- (D) that in accordance with section 569 of the 2006 Act, the directors be generally empowered to allot equity securities (as defined by section 560 of the 2006 Act) as if section 561 of the 2006 Act did not apply to any such allotment, and
- (E) that the directors shall have the powers given by section 550 of the 2006 Act


Chairman of the meeting

WEDNESDAY



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10/03/2010

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COMPANIES HOUSE