

CHFP025

Please do not write in

Please complete

legibly, preferably in black type, or

bold block lettering

COMPANIES FORM No 88(3)

Particulars of a contract relating to shares allotted as fully or partly paid up otherwise than in cash

PQ(3)

Pursuant to section 88(3) of the Companies Act 1985

Note This form is only for use when the contract has not been reduced to writing this margin

> To the Registrar of Companies (Address overleaf)

For official use Company number

write in the space below For 06150061 Inland Revenue use only

Please do not

The particulars must be stamped with the same stamp duty as would have been payable if the contract had been reduced to writing. A reduced rate of ad valorem duty may be available if this form is properly certified at the appropriate amount

Name of company

* Insert full name of company

•	SUBADRA	CONSULTING	LIMITED	

gives the following particulars of a contract which has not been reduced to writing

The number of shares allotted as fully or partly paid up otherwise than in cash	2

2	The nominal value of each such share	£	1 00

3a The amount of such nominal value to be considered as paid up on each share otherwise than in cash	£	1 00
b The value of each share allotted i e the nominal value and any premium	£	1 00
C The amount to be considered as paid up in respect of b	£	1 00

If the consideration for the allotment of such shares is services, or any consideration other than that mentioned below in 8, state the nature and amount of such consideration, and the number of shares allotted

Presentor's name, address and reference (if any)

Clintons Solicitors 55 Drury Lane Covent Garden London WC2B 5RZ 40021 Covent Garden 1 [775119]



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5 If the allotment is a bonus issue, state the amount of reserves capitalised in respect of this issue	£		
6 If the allotment is made in consideration of the release of a debt, e.g., a director's loan account, state the amount released	٤		
		-	
7 If the allotment is made in connection with the conversion of loan stock, state the amount of stock converted in respect of this issue	£		
8 If the allotment is made in satisfaction or part satisfaction of purchase price of property, give below	the		
a brief description of property 1 ordinary share of £1 00 in the capital of Ardabus Number One Limited and 1 ordinary share of £1 00 in the capital of Ardabus Number Two Limited			
b full particulars of the manner in which the purchase price is to be satisfied	£	р	
Amount of consideration payable in cash or bills			
Amount of consideration payable in debentures, etc			
Amount of consideration payable in shares	2	00	
Liabilities of the vendor assumed by the purchaser			
Amounts due on mortgages of freeholds and/or leaseholds including interest to date of sale			
Hire purchase etc debts in respect of goods acquired			
Other liabilities of the vendor			
Any other consideration			
	2	00	

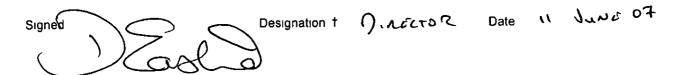
Please do not write in this margin

* Where such properties are sold subject to mortgage, the gross value should be shown

9 Give full particulars in the form of the following table, of the property which is the subject of the sale, showing in detail how the total purchase price is apportioned between the respective heads			
	Legal estates in freehold property and fixed plant and machinery and other fixtures thereon*	£	
	Legal estates in leasehold property*		
	Fixed plant and machinery on leasehold property (including tenants', trade and other fixtures)		
	Equitable interests in freehold or leasehold property*		
	Loose plant and machinery, stock-in-trade and other chattels (plant and machinery should not be included under this head unless it was in actual state of severance on the date of the sale)		
	Goods, wares and merchandise subject to hire purchase or other agreements (written down value)		
	Goodwill and benefit of contracts		
	Patents, designs, trademarks, licences, copyrights, etc		
	Book and other debts · ··································		
	Cash in hand and at bank on current account, bills, notes, etc		
	Cash on deposit at bank or elsewhere		
	Shares, debentures and other investments	2 (00
	Other property		
		2 (00

† Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Sotiand) as appropriate

§ This certificate must be signed by the persons to whom the shares have been allotted, as well as by an officer of the company



Certificate of value §

It is certified that the transaction effected by the contract does not form part of a larger transaction or series of transactions in respect of which the amount or value, or aggregate amount or value, of the consideration exceeds £ 2.00

Signed Signed

Date n dinc 2007

Signed

Date

1 Before this form is delivered to Companies House it must be "stamped" by an Inland Revenue Stamp Office to confirm that the appropriate amount of Stamp Duty has been paid. Inland Revenue Stamp Offices are located at

Birmingham Stamp Office 5th Floor Norfolk House Smallbrook Queensway Birmingham B5 4LA

Bristol Stamp Office First Floor The Pithay All Saints Street Bristol BS1 2NY

Manchester Stamp Office Upper 5th Floor Royal Exchange **Exchange Street** Manchester M2 7EB

DX 15001 Birmingham 1 Tel 0121 633 3313

DX 7899 Bristol 1 Tel 0117 927 2022

DX 14430 Manchester 2 Tel 0161 834 8020

Newcastle Stamp Office 15th Floor, Cale Cross House 156 Pilgrim Street

Newcastle Upon Tyne

NE16TF

Edinburgh Stamp Office Grayfield House Spur X

5 Bankhead Avenue Edinburgh EH11 4BF

DX 61021 Newcastle Upon Tyne 1

Tel 0191 201 7413

DX ED 543303 Edinburgh 33

Tel 0131 442 3161

London Stamp Office (Personal callers only) **Ground Floor** South West Wing **Bush House** Strand

London WC2B 4QN

Worthing Stamp Office (Postal applications only) Room 35, East Block Barrington Road

Worthing

West Sussex BN12 4XJ

Tel 020 7438 7252/7452

DX 3799 Worthing 1 Tel 01903 508 962

Cheques for Stamp Duty must be made payable to "Inland Revenue - Stamp Duties" and crossed "Not Transferable"

NOTE This form must be presented to an Inland Revenue Stamp Office for stamping together with the payment of duty within 30 days of the allotment of shares, otherwise Inland Revenue penalties may be incurred.

2. After this form has been "stamped" and returned to you by the Inland Revenue it must be delivered to Companies House within one month of the allotment of shares. The form must be sent to

For companies registered in

England or Wales

Scotland

The Registrar of Companies Companies House Crown Way

Cardiff CF14 3UZ DX 33050 Cardiff The Registrar of Companies Companies House 37 Castle Terrace Edinburgh EH1 2EB

DX 235 Edinburgh