

**Return of Allotment of Shares**Company Name: **GOHENRY LIMITED**Company Number: **06146113**Received for filing in Electronic Format on the: **25/04/2014**

X36JZPMR

**Shares Allotted (including bonus shares)**

| Date or period during which<br>shares are allotted | From              | To                |
|--|-------------------|-------------------|
|  | <b>02/04/2014</b> | <b>02/04/2014</b> |

**Class of Shares: B ORDINARY****Currency: GBP****Number allotted 1500000****Nominal value of each share 0.0025****Amount paid: 0.3****Amount unpaid: 0.0**

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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|                         |                 |                          |                |
|-------------------------|-----------------|--------------------------|----------------|
| <b>Class of Shares:</b> | <b>B</b>        | Number allotted          | <b>1500000</b> |
|                         | <b>ORDINARY</b> | Aggregate nominal value: | <b>3750</b>    |
| Currency:               | <b>GBP</b>      | Amount paid per share    | <b>0.3</b>     |
|                         |                 | Amount unpaid per share  | <b>0</b>       |

Prescribed particulars

**THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

|                         |                 |                          |                  |
|-------------------------|-----------------|--------------------------|------------------|
| <b>Class of Shares:</b> | <b>B</b>        | Number allotted          | <b>1041665</b>   |
|                         | <b>ORDINARY</b> | Aggregate nominal value: | <b>2604.1625</b> |
| Currency:               | <b>GBP</b>      | Amount paid per share    | <b>1.2</b>       |
|                         |                 | Amount unpaid per share  | <b>0</b>         |

Prescribed particulars

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|                         |                 |                          |                |
|-------------------------|-----------------|--------------------------|----------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>1750000</b> |
| Currency:               | <b>GBP</b>      | Aggregate nominal value: | <b>4375</b>    |
|                         |                 | Amount paid per share    | <b>0.0025</b>  |
|                         |                 | Amount unpaid per share  | <b>0</b>       |

Prescribed particulars

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|                         |                 |                          |               |
|-------------------------|-----------------|--------------------------|---------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>750000</b> |
| Currency:               | <b>GBP</b>      | Aggregate nominal value: | <b>1875</b>   |
|                         |                 | Amount paid per share    | <b>1</b>      |

Prescribed particulars

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|                         |                 |                          |                  |
|-------------------------|-----------------|--------------------------|------------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted          | <b>416669</b>    |
| <b>Currency:</b>        | <b>GBP</b>      | Aggregate nominal value: | <b>1041.6725</b> |
|                         |                 | Amount paid per share    | <b>1.2</b>       |
|                         |                 | Amount unpaid per share  | <b>0</b>         |

Prescribed particulars

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## Statement of Capital (Totals)

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|           |            |                                |                  |
|-----------|------------|--------------------------------|------------------|
| Currency: | <b>GBP</b> | Total number of shares:        | <b>5458334</b>   |
|           |            | Total aggregate nominal value: | <b>13645.835</b> |

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.