

The Insolvency Act 1986**Notice of statement of affairs**

Name of Company KCP II (GP) Limited	Company number 06140282
In the High Court of Justice, Companies Court <small>[full name of court]</small>	Court case number 8837 of 2008

(a) Insert full name(s)
and address(es) of
administrator(s)

We Anthony Cliff Spicer and Henry Anthony Shinnors of Smith & Williamson Limited, 25 Moorgate,
London, EC2R 6AY

attach a copy of -

- * the statement of affairs,
- * the statement of concurrence,

* Delete as applicable

Signed

Joint Administrators

Dated 24 October 2008

Contact Details:

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Smith & Williamson Limited

25 Moorgate

London, EC2R 6AY

Tel 020 7131 4000

DX Number

DX Exchange

SATURDAY



AUH7K49P

A55

25/10/2008

286

COMPANIES HOUSE

When you have completed and signed this form please send it to the Registrar of Companies at

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

Statement of affairs

Name of Company
KCP II (GP) Limited

Company number
06140282

In the
High Court of Justice, Companies Court
[full name of court]

Court case number
8837 of 2008

(a) Insert name and address of
registered office of the company

Statement as to the affairs of KCP II (GP) Limited, One Hanover Square, London , W1S 1AX
on the 9 October 2008 , the date that the company entered administration

(b) Insert date

Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs of the above named company as at 9 October 2008 the date that the company entered administration

Full name

Helgi Bergs

Signed



Dated

21st October, 2008

A – Summary of Assets

Assets

Assets subject to fixed charge:

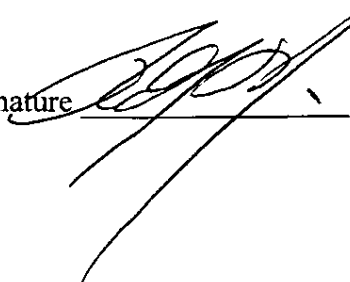
Assets subject to floating charge.

Uncharged assets

Estimated total assets available for preferential creditors

Book Value £	Estimated to Realise £
6,124,667	
6,124,667	

Signature

 Date 21st October, 2008

A1 – Summary of Liabilities

		Estimated to realise £
Estimated total assets available for preferential creditors (carried from page A)	£	
Liabilities		
Preferential creditors -		
Estimated deficiency/surplus as regards preferential creditors	£	
Estimated prescribed part of net property where applicable (to carry forward)	£	
Estimated total assets available for floating charge holders	£	
Debts secured by floating charges	£	
Estimated deficiency/surplus of assets after floating charges	£	
Estimated prescribed part of net property where applicable (brought down)	£	
Total assets available to unsecured creditors	£	
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	£ 6,086,091	
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)	£	
Shortfall to floating charge holders (brought down)	£	
Estimated deficiency/surplus as regards creditors	£	
Issued and called up capital	£ 1	
Estimated total deficiency/surplus as regards members	£	

Signature




Date

21st October, 2008

COMPANY CREDITORS

Note: You must include all creditors and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession

Name of creditor or Claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
SFAM Ltd	Hammer Street, W1	608,091	Note		

Signature  Date 21st October, 2008

COMPANY SHAREHOLDERS

Name of Shareholder	Address (with postcode)	No of shares held	Nominal Value	Details of Shares held
PSF Ltd	One Hauser Street	21		
TOTALS				

Signature 

Date 21st October, 2008

