The Insolvency Act 1986

Notice of statement of affairs

Name of Company KCP II (GP) Limited Company number 06140282

In the

High Court of Justice, Companies Court

[full name of court]

Court case number 8837 of 2008

(a) Insert full name(s) and address(es) of administrator(s) We Anthony Cliff Spicer and Henry Anthony Shinners of Smith & Williamson Limited, 25 Moorgate, London, EC2R 6AY

attach a copy of -

- * the statement of affairs,
- * the statement of concurrence,
- * Delete as applicable

Signed Joint Adm

Dated 24 October 2008

Contact Details:

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form The contact information that you give will be visible to searchers of the public record

Smith & Williamson Limited	
25 Moorgate	
London, EC2R 6AY	Tel 020 7131 4000
DX Number	DX Exchange

When you have completed and signed this form please send it to the Registrar of Companies at

SATURDAY



A55 25/10/2008 COMPANIES HOUSE Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

Statement of affairs

Name of Company KCP II (GP) Limited Company number 06140282

In the

High Court of Justice, Companies Court

[full name of court]

Court case number 8837 of 2008

(a) Insert name and address of registered office of the company

Statement as to the affairs of KCP II (GP) Limited, One Hanover Square, London , W1S 1AX

on the 9 October 2008, the date that the company entered administration

(b) Insert date

Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs of the above named company as at 9 October 2008 the date that the company entered administration

Full name

Signed

Dated

, Leve ?

A – Summary of Assets

Assets	Book	Estimated to
Assets subject to fixed charge:	Value £	Realise £
Assets subject to floating charge.		
Uncharged assets	6.124.667	
Estimated total assets available for preferential creditors	6,124,667	1
	U1×7100 F	

Signature Date Date 1 St St. LONG

A1 – Summary of Liabilities

		Estimated to realise
Estimated total assets available for preferential creditors (carried from page A)	£	
Liabilities Preferential creditors -		
Estimated deficiency/surplus as regards preferential creditors	£	
Estimated prescribed part of net property where applicable (to carry forward)	£	
Estimated total assets available for floating charge holders	£	
Debts secured by floating charges	£	
Estimated deficiency/surplus of assets after floating charges	£	
Estimated prescribed part of net property where applicable (brought down)	£	
Total assets available to unsecured creditors	£	
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	6,086,091	
Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)	£	
Shortfall to floating charge holders (brought down)		
Estimated deficiency/surplus as regards creditors	£	
Issued and called up capital	£ 1	
Estimated total deficiency/surplus as regards members	£	

Date 21 & October, 2008

COMPANY CREDITORS

Note: You must include all creditors and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements and customers claiming amounts paid in advance of the supply of goods or services and creditors claiming retention of title over property in the company's possession

Value of security £							
Date security given							
Details of any security held by creditor	Nous						
Amount of debt	160'980'9						
Address (with postcode)	Hansove Street, W1				٠	_	
Name of creditor or Claimant	SFAM LIG						

Signature

e 8/ October

COMPANY SHAREHOLDERS

Details of Shares held							Date 21st October 2008
Nominal Value						,	Detebe
No of shares held	#						ite 21 St
Address (with postcode)	One Hauser Street		-			TOTALS	
Name of Shareholder	MSF Ltd						Signature

Company number

Statement of concurrence

	Name of Company KCP II (GP) Limited	Company number 06140282				
	In the High Court of Justice, Companies Court [full name of court]	Court case number 8837 of 2008				
(a) Insert full name and address of registered office of company to which statement of affairs relates (b) Insert date statement of truth on the statement of affairs was made (c) Insert full name of person who made the statement of truth on the statement of affairs being concurred with (d) Insert full name and address of person making statement	With regards the Statement of Affairs of KCP II (GP) Limit WIS IAX ("the company") made on (b) 21 St OCTOBER 2008 by (c) MR.T LAVANACH and MR. Statement of Truth I (d) MR.B.L.M BARNETT of CHRYSTIES, KEYSOF 2000 CAST	M. BERLS				
*Delete as applicable	* concur with the Statement of Affairs of the above comparts the Statement of Affairs are a full, true and complete staten the date that it entered administration OR	ny and I believe that the facts stated in ment of the affairs of the company on				
(e) Please list matters in the statement of affairs which you are not in agreement with, or which you consider to be erroneous or misleading, or matters to which you have no direct knowledge and indicate reason for listing them	*concur with the Statement of Affairs of the above company qualifications (e) I BELIEVE THE STATEMENT TO HAVE NOT BEEN CALLED TO ACT DECEMBER 2007 and believe that, subject to these qualifications, the facts stafull, true and complete statement of the affairs of the compadministration Full name M1. Sensamin LM. Samett	THE WARMING MANINE MADE WHENCE IS SOMEWHAT TO MR. M. II GUNDISON— AN A DIVE CON. SINCE ated in the statement of affairs are a				
	Signed					