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COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHFP025

Please do not
write in
this margin

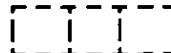
Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number



6138814

Name of company

* AQUARIUS MEDIA PLC

* Insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 31 May 2007 the nominal capital of the company has been

increased by £ 1,950,000 00 beyond the registered capital of £ 50,000 00

† the copy must be
printed or in some
other form approved
by the registrar

A copy of the resolution authorising the increase is attached †

The conditions (eg voting rights, dividend rights, winding-up rights etc) subject to which the new
shares have been or are to be issued are as follows

RANKING IN ALL RESPECTS PARI PASSU WITH THE 50,000 EXISTING ORDINARY SHARES
OF £1 EACH IN THE CAPITAL OF THE COMPANY

Please tick here if
continued overleaf



† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed C. S. Wood Designation † DIRECTOR

Date 31/5/07

Presenter's name address and
reference (if any)
Beachcroft LLP
100 Fetter Lane
LONDON
EC4A 1BN

For official Use (02/06)
General Section

Post room

TUESDAY



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A55

12/06/2007

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COMPANIES HOUSE