

**Statement to comply with Section 644(5) Companies Act 2006**

**SKY NEWS RADIO LIMITED: Company Number 06135771 (the "Company")**

Introduction

We refer to the written resolution of the shareholders of the Company dated 2010 (a copy of which accompanies this statement) (the "**Written Resolution**") which approved, among other things, the cancellation and extinguishment of 330 issued ordinary shares of £1 each and the reduction and extinguishment of the share premium account from £329,670 to £0, each in the capital of the Company and the consequent reduction in the Company's share capital (the "**Reduction of Capital**")

Statement by the directors

We,  
Michael Connole, and

DAVID GORMLEY

being all the directors of the Company as at the date of this statement confirm that the statement of solvency made by each of us on sole shareholder at the same time as the proposed Written Resolution was sent to the sole shareholder

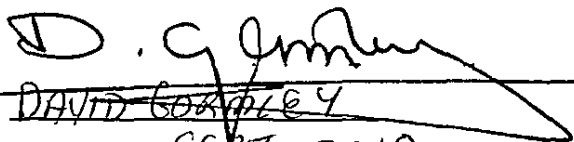
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Signed by



Michael Connole

Date 14 SEPT 2010

  
~~DAVID GORMLEY~~

Date 14 SEPT 2010

WEDNESDAY



RM 06/10/2010 339  
COMPANIES HOUSE