

Conviviality Plc

Companies House

Crown Way

Cardiff

CF14 3UZ

Dear Sir / Madam

Subsidiary Audit Exemption

We as sole member of Matthew Clark (Holdings) Limited (registered number 06133835) agree to their exemption from audit under section 479a of the Companies Act for the year ending 30 April 2017.

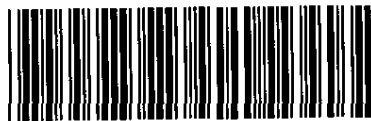
Yours faithfully



Mark Moran

CFO – Conviviality plc

FRIDAY



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09/03/2018

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COMPANIES HOUSE