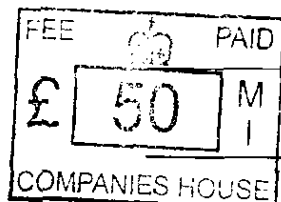


# SH19

## Statement of capital for reduction supported by solvency statement or court order



Companies House



A fee is payable with this form.  
Please see 'How to pay' on the last page.

WEDNESDAY



\*L6BZITQX\*

LD1

02/08/2017

#28

COMPANIES HOUSE

☒ **What this form is for**  
You may use this form as a statement  
of capital for a private limited company  
reducing its capital supported by a  
solvency statement; or for a private or  
public limited company reducing its  
capital supported by a court order.

☒ **What this form is NOT for**  
You cannot use this form to  
complete a statement of capital  
for a company re-registering from  
unlimited to limited.

£50 006466

<b>1 Company details</b>	
Company number	0 6 1 3 3 7 9 1
Company name in full	MEIF II CP HOLDINGS 1 LIMITED
<p>→ <b>Filling in this form</b> Please complete in typescript or in bold black capitals.</p> <p>All fields are mandatory unless specified or indicated by *</p>	

<b>2 Share capital</b>
<p>Complete the table(s) below to show the issued share capital as reduced by the resolution.</p> <p>Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.</p>
<p>Please use a Statement of Capital continuation page if necessary.</p>

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
<b>Currency table A</b>				
	SEE CONTINUATION PAGES			
Totals				0


<b>Currency table B</b>				
Totals				0

Totals (including continuation pages)	Total number of shares	Total aggregate nominal value ①	Total aggregate amount unpaid ①
	210,000	10,115	0

① Please list total aggregate values in different currencies separately.  
For example: £100 + €100 + \$10 etc.

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<b>3</b>	<b>Prescribed particulars of rights attached to shares</b>	
	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 2.	
Class of share	SEE CONTINUATION PAGES	
Prescribed particulars ①		
Class of share		
Prescribed particulars ①		
Class of share		
Prescribed particulars ①		
<b>4</b>	<b>Signature</b>	
	I am signing this form on behalf of the company.	
Signature	Signature 	X
	This form may be signed by: Director ②, Secretary, Person authorised ③, CIC manager.	
	① Prescribed particulars of rights attached to shares The particulars are: a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.  A separate table must be used for each class of share.  Please use a statement of capital continuation page if necessary.  ② Societas Europaea. If this form is being filed on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership.  ③ Person authorised Under either section 270 or 274 of the Companies Act 2006.	

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### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Frida Gundmark

Company name Jones Day

Address 21 Tudor Street

Post town London

County/Region

Postcode E C 4 Y O D J

Country England

DX

Telephone 020 7039 5173



### Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.
- ☐ You have enclosed the correct fee.



### Important information

Please note that all information on this form will appear on the public record.



### How to pay

A fee of £10 is payable to Companies House to reduce the share capital by Court Order or by Solvency Statement.

Make cheques or postal orders payable to 'Companies House.'



### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales:**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.



### Further information

For further information, please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

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Complete the table below to show the issued share capital as reduced by the resolution.

**Complete a separate table for each currency.**

06/16 Version 5.0

## SH19 - Continuation page

Statement of capital for reduction supported by solvency statement or court  
order

3	Prescribed particulars of rights attached to shares	
Class of share	A ORDINARY	<p>① Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <ul style="list-style-type: none"> <li>a. particulars of any voting rights, including rights that arise only in certain circumstances;</li> <li>b. particulars of any rights, as respects dividends, to participate in a distribution;</li> <li>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li> <li>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li> </ul> <p>A separate table must be used for each class of share.</p>
Prescribed particulars ①	<p>A) EVERY A ORDINARY SHAREHOLDER SHALL HAVE ONE VOTE, WHETHER BY SHOW OF HANDS OR POLL, FOR EVERY A ORDINARY SHARE OF WHICH HE IS THE HOLDER</p> <p>B) SUBJECT TO THE TERMS OF THE ISSUE AND OF THE RIGHTS OF THE B ORDINARY SHARES, C ORDINARY SHARES, D1 PREFERENCE SHARES AND D2 PREFERENCE SHARES, THE HOLDERS OF A ORDINARY SHARES SHALL BE ENTITLED TO RECEIVE DIVIDENDS PRO RATA TO THE NOMINAL VALUE OF THEIR SHAREHOLDINGS</p> <p>C) SUBJECT TO THE TERMS OF THE ISSUE AND OF THE RIGHTS OF THE B ORDINARY SHARES, C ORDINARY SHARES, D1 PREFERENCE SHARES AND D2 PREFERENCE SHARES, THE HOLDERS OF THE A ORDINARY SHARES SHALL BE ENTITLED TO RECEIVE DISTRIBUTIONS OF CAPITAL PRO RATA TO THE NOMINAL VALUE OF THEIR SHAREHOLDINGS</p> <p>D) THE A ORDINARY SHARES ARE NOT SUBJECT TO A RIGHT OF REDEMPTION</p>	

## SH19 - Continuation page

Statement of capital for reduction supported by solvency statement or court  
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3	Prescribed particulars of rights attached to shares		
Class of share	D1 PREFERENCE		
Prescribed particulars ①	<p>A) NO VOTING RIGHTS ATTACH TO THE D1 PREFERENCE SHARES B) SUBJECT TO THE TERMS OF ISSUE AND OF THE RIGHTS OF THE A ORDINARY SHARES, B ORDINARY SHARES, C ORDINARY SHARES AND D2 PREFERENCE SHARES, THE HOLDERS OF THE D1 PREFERENCE SHARES SHALL BE ENTITLED TO RECEIVE DIVIDENDS PRO RATA TO THE NOMINAL VALUE OF THEIR SHAREHOLDINGS C) SUBJECT TO THE TERMS OF ISSUE AND OF THE RIGHTS OF THE A ORDINARY SHARES, B ORDINARY SHARES, C ORDINARY SHARES AND D2 PREFERENCE SHARES, THE HOLDERS OF THE D1 PREFERENCE SHARES SHALL BE ENTITLED TO RECEIVE DISTRIBUTIONS OF CAPITAL PRO RATA TO THE NOMINAL VALUE OF THEIR SHAREHOLDINGS D) THE D1 PREFERENCE SHARES ARE NOT SUBJECT TO A RIGHT OF REDEMPTION</p>	<p>① Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none"> <li>a. particulars of any voting rights, including rights that arise only in certain circumstances;</li> <li>b. particulars of any rights, as respects dividends, to participate in a distribution;</li> <li>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li> <li>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li> </ul> <p>A separate table must be used for each class of share.</p>	

## SH19 - Continuation page

Statement of capital for reduction supported by solvency statement or court order

3	Prescribed particulars of rights attached to shares		
Class of share	B ORDINARY		
Prescribed particulars ①	<p>A) EVERY B ORDINARY SHAREHOLDER SHALL HOLD VOTING RIGHTS AS SET OUT IN THE COMPANY'S ARTICLES OF ASSOCIATION B) SUBJECT TO THE TERMS OF THE ISSUE AND OF THE RIGHTS OF THE A ORDINARY SHARES, C ORDINARY SHARES, D1 PREFERENCE SHARES AND D2 PREFERENCE SHARES, THE HOLDERS OF B ORDINARY SHARES SHALL BE ENTITLED TO RECEIVE DIVIDENDS PRO RATA TO THE NOMINAL VALUE OF THEIR SHAREHOLDINGS C) SUBJECT TO THE TERMS OF THE ISSUE AND OF THE RIGHTS OF THE A ORDINARY SHARES, C ORDINARY SHARES, D1 PREFERENCE SHARES AND D2 PREFERENCE SHARES, ON A RETURN OF CAPITAL THE HOLDERS OF THE B ORDINARY SHARES SHALL BE ENTITLED TO RECEIVE DISTRIBUTIONS OF CAPITAL PRO RATA TO THE NOMINAL VALUE OF THEIR SHAREHOLDINGS D) THE B ORDINARY SHARES ARE NOT SUBJECT TO A RIGHT OF REDEMPTION</p>		<p>① Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <ul style="list-style-type: none"> <li>a. particulars of any voting rights, including rights that arise only in certain circumstances;</li> <li>b. particulars of any rights, as respects dividends, to participate in a distribution;</li> <li>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li> <li>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li> </ul> <p>A separate table must be used for each class of share.</p>

## SH19 - Continuation page

Statement of capital for reduction supported by solvency statement or court order

3	Prescribed particulars of rights attached to shares		
Class of share	D2 PREFERENCE		
Prescribed particulars ①	<p>A) NO VOTING RIGHTS SHALL ATTACH TO THE D2 PREFERENCE SHARES B) SUBJECT TO THE TERMS OF ISSUE AND OF THE RIGHTS OF THE A ORDINARY SHARES, B ORDINARY SHARES, C ORDINARY SHARES AND D1 PREFERENCE SHARES, THE HOLDERS OF THE D1 PREFERENCE SHARES SHALL BE ENTITLED TO RECEIVE DIVIDENDS PRO RATA TO THE NOMINAL VALUE OF THEIR SHAREHOLDINGS C) SUBJECT TO THE TERMS OF ISSUE AND OF THE RIGHTS OF THE A ORDINARY SHARES, B ORDINARY SHARES, C ORDINARY SHARES AND D1 PREFERENCE SHARES, THE HOLDERS OF THE D1 PREFERENCE SHARES SHALL BE ENTITLED TO RECEIVE DISTRIBUTIONS OF CAPITAL PRO RATA TO THE NOMINAL VALUE OF THEIR SHAREHOLDINGS D) THE D2 PREFERENCE SHARES ARE NOT SUBJECT TO A RIGHT OF REDEMPTION</p>		<p>① Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none"> <li>a. particulars of any voting rights, including rights that arise only in certain circumstances;</li> <li>b. particulars of any rights, as respects dividends, to participate in a distribution;</li> <li>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li> <li>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li> </ul> <p>A separate table must be used for each class of share.</p>



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Statement of capital for reduction supported by solvency statement or court  
order

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## Prescribed particulars of rights attached to shares

Class of share	C ORDINARY	
Prescribed particulars 1	<p>A) NO VOTING RIGHTS ATTACH TO THE C ORDINARY SHARES  B) SUBJECT TO THE TERMS OF THE ISSUE AND THE RIGHTS  OF THE A ORDINARY SHARES, B ORDINARY SHARES, D1  PREFERENCE SHARES AND D2 PREFERENCE SHARES, THE  HOLDERS OF C ORDINARY SHARES SHALL BE ENTITLED TO  RECEIVE DIVIDENDS PRO RATA TO THE  NOMINAL VALUE OF THEIR SHAREHOLDINGS C) SUBJECT TO  THE TERMS OF THE ISSUE AND THE RIGHTS OF THE A  ORDINARY SHARES, B ORDINARY SHARES, D1 PREFERENCE  SHARES AND D2 PREFERENCE SHARES, THE HOLDERS OF C  ORDINARY SHARES SHALL BE ENTITLED TO RECEIVE  DISTRIBUTIONS OF CAPITAL PRO RATA TO THE NOMINAL  VALUE OF THEIR SHAREHOLDINGS D) THE C ORDINARY  SHARES ARE NOT SUBJECT TO A RIGHT OF REDEMPTION</p>	<p><b>1 Prescribed particulars of rights attached to shares</b>  The particulars are:</p> <ul style="list-style-type: none"> <li>a. particulars of any voting rights, including rights that arise only in certain circumstances;</li> <li>b. particulars of any rights, as respects dividends, to participate in a distribution;</li> <li>c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and</li> <li>d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.</li> </ul> <p>A separate table must be used for each class of share.</p>