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COMPANIES FORM No. 122

Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

122

CHFP025

Please do not
write in
this margin

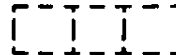
Pursuant to section 122 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number



06097517

Name of company

* Securities Lending Services Group Limited

* insert full name
of company

gives notice that

Each of the

(a) 847,860 issued and 1,652,140 unissued 'A' Ordinary Shares of £1 00 each in the capital of the Company be subdivided into 10 (ten) 'A' Ordinary Shares of £0 10 each in the capital of the Company (resulting in there being 8,478,600 issued 'A' Ordinary Shares of £0 10 and 16,521,400 unissued 'A' Ordinary Shares of £0 10 each in the capital of the Company),

(b) 400,532 issued and 2,099,468 unissued 'B' Ordinary Shares of £1 00 each in the capital of the Company be subdivided into 10 (ten) 'B' Ordinary Shares of £0 10 each in the capital of the Company (resulting in there being 4,005,320 issued 'B' Ordinary Shares of £0 10 and 20,994,680 unissued 'B' Ordinary Shares of £0 10 each in the capital of the Company),

(c) 156,006 issued and 2,343,994 unissued 'C' Ordinary Shares of £1 00 each in the capital of the Company be subdivided into 10 (ten) 'C' Ordinary Shares of £0 10 each in the capital of the Company (resulting in there being 1,560,060 issued 'C' Ordinary Shares of £0 10 each and 23,439,940 unissued 'C' Ordinary Shares of £0 10 each in the capital of the Company), and

(d) 227,603 issued and 2,272,397 unissued 'D' Ordinary Shares of £1 00 each in the capital of the Company be subdivided into 10 (ten) 'D' Ordinary Shares of £0 10 each in the capital of the Company, (resulting in there being 2,276,030 issued 'D' Ordinary Shares of £0 10 each and 22,273,970 unissued 'D' Ordinary Shares of £0 10 each in the capital of the Company)

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

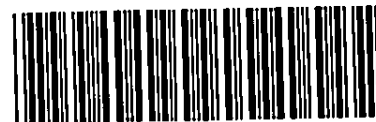
Designation † Director

Date 21 OCTOBER 2008

Presenter's name address and
reference (if any)
SJ Berwin LLP
10 Queen Street Place
London
EC4R 1BE

For official Use
General Section

WEDNESDAY



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COMPANIES HOUSE