

# G

## COMPANIES FORM No. 123

### Notice of increase in nominal capital

# 123

CHFP025

Please do not  
write in  
this margin

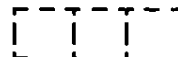
Pursuant to section 123 of the Companies Act 1985

Please complete  
legibly, preferably  
in black type, or  
bold block lettering

To the Registrar of Companies  
(Address overleaf)

For official use

Company number



6097517

Name of company

\* Securities Lending Services Group Limited

\* insert full name  
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company  
dated 25 April 2007 the nominal capital of the company has been

increased by £ 9,999,000 beyond the registered capital of £ 1000

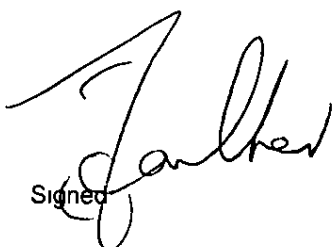
A copy of the resolution authorising the increase is attached †

The conditions (eg voting rights, dividend rights, winding-up rights etc ) subject to which the new  
shares have been or are to be issued are as follows

in accordance with the rights and restrictions set out in the new articles of association of the Company  
adopted by written resolution on 25 April 2007

† the copy must be  
printed or in some  
other form approved  
by the registrar

† Insert  
Director,  
Secretary,  
Administrator,  
Administrative  
Receiver or  
Receiver  
(Scotland) as  
appropriate



Signed

Designation †

Director

Please tick here if  
continued overleaf



Date 25 April 2007

Presentor's name address and  
reference (if any)

SJ Berwin LLP  
10 Queen Street Place  
London  
EC4R 1BE

For official Use  
General Section

Post room

THURSDAY



A49 \*AORQ1P8D\* 547  
03/05/2007  
COMPANIES HOUSE

## Notes

The address for companies registered in England and Wales or Wales is -

The Registrar of Companies  
Companies House  
Crown Way  
Cardiff  
CF14 3UZ

or, for companies registered in Scotland -

The Registrar of Companies  
Companies House  
37 Castle Terrace  
Edinburgh  
EH1 2EB