

Section 89(3) The Insolvency Act 1986

**Members' Voluntary Winding Up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities
Pursuant to Article 89(3) of the
Insolvency Act 1986**

S 89(3)

To the Registrar of Companies

For official use

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Company Number

06068273

Name of Company

(a) Insert full name
of company

(a) Life Trust Holdings

Limited

(b) Insert full name(s) of
and address(ess)

I/We (b) Karl Alexander

and Ian McGillivray

and Neil Paul Cosgrove

Daarswood Daars North

135 Bishopsgate

17 Westmoreland Street

Sallins

London

London

Co Kildare

EC2M 3UR

W1G 8PL

attach a declaration of solvency embodying a statement of assets and liabilities.

Signed

Karl Alexander
Ian McGillivray

Dated

Neil Paul Cosgrove

Presenters' name

address and reference **KPMG, Stokes House, 17-25 College Square East, Belfast, P**
(if any):

SATURDAY



PC2

04/07/2009
COMPANIES HOUSE

979

Section 89(3) The Insolvency Act 1986

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Company Number

06068273

Name of Company

(a) Insert full name
of company

(a) Life Trust Holdings

Limited

(b) Insert full name(s) ~~by~~ We (b) Edward Joseph Giera and Andrew Mark Briscoe
and address(ess)

35 Boscobel Place

Priory Lane

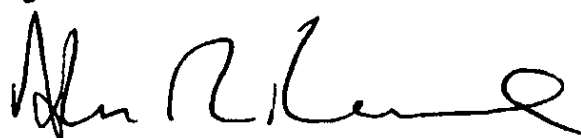
London

Surrey

SW1W 9PE

GU10 3DW

attach a declaration of solvency embodying a statement of assets and liabilities.

Signed

Dated

Presenters' name

address and reference **KPMG, Stokes House, 17-25 College Square East, Belfast, BT1 6DH**
(if any):

For Official Use	
Public Office	Liquidation Section

**Members' Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets and Liabilities**

Company number 06068273

Name of company Life Trust Holdings

PLC

Presented by KPMG, Stokes House, 17-25 College Square East, Belfast

Declaration of Solvency

(a) Insert names and addresses We (a) Karl Alexander, Deerswood Daars North, Sallins, Co Kildare
Ian McGillivray, 135 Bishopsgate, London, EC2M 3UH
Nell Paul Cosgrove, 17 Westmoreland Street, London, W1G 8PL
Edward Joseph Glens, 35 Boscobel Place, London, W51W 9PE
Andrew Mark Briscoe, Priory Lane, Surrey, GU10 3DW

(b) Delete as applicable being (b) ~~the~~ [the majority of the] directors of (c)
(c) Insert name of company Life Trust Holdings PLC

do solemnly and sincerely declare that I have made a full inquiry into the affairs of this company, and that having done so, I have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of (d) 12 months, from the commencement of the winding up.

(e) Insert date I append a statement of the company's assets and liabilities as at (e)
18 June 2009 being the latest practicable date before the making of this declaration.

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

Karl Alexander
25 Southampton Buildings London WC2A 1AL
Declared at
this 17th day of June 2009

Before me,

Julian S. Morris
Solicitor or Commissioner of Oaths
JULIAN S. MORRIS (KORN)

Company Name: **Life Trust Holdings PLC**
 Statement as at **18 June 2009** showing assets at estimated
 realisable values and liabilities expected to rank

Assets and Liabilities	Estimated to realise or to rank for payment to nearest £
Assets:	£
Balance at bank	738,832
Cash in hand	
Marketable securities	
Bills receivable	
Trade debtors	23,925
Loans and advances	
Unpaid calls	
Stock in trade	
Work in progress	
Freehold property	
Leasehold property	
Plant and machinery	
Furniture, fittings, utensils, etc.	
Patents, Trademarks, etc.	
Investments other than marketable securities	5,912,278
Other property, viz	
Estimated realisable value of assets £	6,673,033
Liabilities:	£
Secured on specific assets, viz	
Secured by floating charge	
Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full	23,000 0
Unsecured creditors (amounts estimated to rank for payment)	
£	
Trade accounts	
Bills payable	
Accrued expenses	585,606
Other liabilities	147,919
Contingent liabilities	50,000
Estimate surplus after paying debts in full	5,868,508

Remarks :

Costs and expenses of Liquidation will be funded by:

Life Trust Holdings plc

CERTIFICATE OF APPOINTMENT OF LIQUIDATOR

IN THE MATTER OF

Life Trust Holdings PLC

COMPANY NUMBER 06068273

and

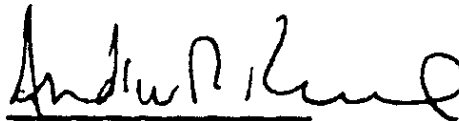
IN THE MATTER OF THE INSOLVENCY ACT 1986

This is to certify that at a meeting of the contributors of the above-named Company duly convened and held on 18 June 2009

John Hansen
of KPMG, Stokes House, 17-25 College Square East, Belfast BT1 6DH

having provided a written statement that he is qualified to act as an insolvency practitioner in relation to the above-named Company under the provisions of the Insolvency Act 1986 and that he consents to so act, was appointed Liquidator of the company.

Dated: 18 June 2009


Chairman

