

**Return of Allotment of Shares**Company Name: **POWEROASIS LIMITED**Company Number: **06061984**Received for filing in Electronic Format on the: **09/02/2018**

X6ZEDQNC

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	15/12/2017	15/12/2017

Class of Shares: C ORDINARYCurrency: **GBP**Number allotted **13924**Nominal value of each share **0.001**Amount paid: **10.7**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	C	Number allotted	55696
	ORDINARY	Aggregate nominal value:	55.696

Currency: **GBP**

Prescribed particulars

THE HOLDERS OF THE 'C' ORDINARY SHARES SHALL HAVE FULL VOTING RIGHTS. THEY HAVE CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS OF PAYMENT OF FIRST, IN PAYING TO THE HOLDERS OF THE 'C' ORDINARY SHARES AN CUMULATIVE (NON-COMPOUNDING) PREFERRED RETURN EQUAL TO THE ISSUE PRICE PER 'C' ORDINARY SHARES HELD BY THEM MULTIPLIED BY 0.05. THIS ENTITLEMENT TO THE PREFERRED RETURN SHALL COMMENCE ON, AND BE CALCULATED FROM, THE DATE OF ALLOTMENT AND ISSUE OF THE RELEVANT 'C' ORDINARY SHARES;SECOND, IN PAYING TO THE HOLDERS OF THE 'C' ORDINARY SHARES THE GREATER OF (I) THE ISSUE PRICE PER 'C' ORDINARY SHARE ISSUED AND ALLOTTED TO THEM BY THE COMPANY TOGETHER WITH ALL ACCRUALS IN RESPECT OF AND/OR UNPAID AMOUNTS OF DIVIDEND IN RESPECT THEREOF, CALCULATED DOWN TO AND INCLUDING THE DATE OF ACTUAL PAYMENT, AND IF THERE IS A SHORTFALL, THE ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS OF THE 'C' ORDINARY SHARES IN PROPORTION TO THE AMOUNTS PAID UP ON SUCH 'C' ORDINARY SHARES HELD BY EACH OF THEM RESPECTIVELY AND (II) THE AMOUNT TO WHICH EACH HOLDER OF 'C' ORDINARY SHARES WOULD BE ENTITLED HAD IT CONVERTED ALL OF THE 'C' ORDINARY SHARES HELD BY IT INTO ORDINARY SHARES IMMEDIATELY PRIOR TO SUCH DISTRIBUTION;THIRD, THE BALANCE OF THE SURPLUS ASSETS (IF ANY), AMONGST THE HOLDERS OF THE 'B' ORDINARY SHARES THEN IN ISSUE IN PROPORTION TO THE NUMBER OF 'B' ORDINARY SHARES HELD BY THEM; AND FOURTH, THE BALANCE OF THE SURPLUS ASSETS (IF ANY), AMONGST THE HOLDERS OF THE 'ORDINARY SHARES THEN IN ISSUE IN PROPORTION TO THE NUMBER OF ORDINARY SHARES HELD BY THEM. CONVERSION AND REDEMPTION RIGHTS ARE AS SET OUT IN ARTICLE 4.

Class of Shares:	ORDINARY	Number allotted	445547
Currency:	GBP	Aggregate nominal value:	445.547

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS, THEY HAVE CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS TO SHARE EQUALLY WITH

THE A ORDINARY SHAREHOLDERS THE BALANCE OF ANY ASSETS REMAINING AFTER THE PAYMENT TO A ORDINARY SHAREHOLDERS ANY DIVIDENDS WHICH HAVE BEEN DECLARED BUT ARE UNPAID AND AN AMOUNT EQUAL TO THE ISSUE PRICE OF EACH 'A' ORDINARY SHARE HELD, THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	ORDINARY-	Number allotted	340481
	A	Aggregate nominal value:	340.481

Currency: **GBP**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS, THEY HAVE PREFERRED CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS OF PAYMENT OF FIRSTLY ANY DIVIDENDS WHICH HAVE BEEN DECLARED BUT ARE UNPAID AND, SECONDLY, AN AMOUNT EQUAL TO THE ISSUE PRICE OF EACH 'A' ORDINARY SHARE HELD, THEREAFTER ANY ASSETS REMAINING SPLIT EVENLY BETWEEN THE A ORDINARY SHAREHOLDERS AND THE ORDINARY SHAREHOLDERS, THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	ORDINARY-	Number allotted	311337
	B	Aggregate nominal value:	311.337

Currency: **GBP**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	1153061
		Total aggregate nominal value:	1153.061
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.