

MG01

Particulars of a mortgage or charge

420255/13



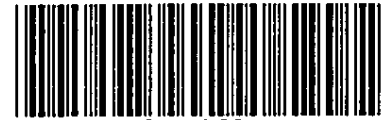
A fee is payable with this form.

We will not accept this form unless you send the correct fee.
Please see 'How to pay' on the last page.

✓ **What this form is for**
You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland.

✗ **What this form is NOT for**
You cannot use this form to register
particulars of a charge for a Scottish
company. To do this, please use
form MG01s.

TUESDAY



SCT 27/10/2009 158
COMPANIES HOUSE

1 Company details

Company number 6 0 6 1 7 2 7

Company name in full DOME PROPCO LIMITED

For official use

→ **Filling in this form**
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Date of creation of charge

Date of creation 01 09 2009

3 Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'.

Description STANDARD SECURITY

4 Amount secured

Please give us details of the amount secured by the mortgage or charge.

Amount secured All money or liabilities due, owing or incurred to
any Secured Party by any Charging Company or any
other Obligor under any Senior Finance Document at
present or in the future, in any manner whether
actual or contingent, whether incurred solely or
jointly with any other person and whether as
principal or surety, together with all interest
accruing thereon except for any money or liability
which, if it were so included, would cause the
infringement of Section 151 of the Companies Act,
1985.

See continuation pages for definition of "Secured
Party", "Charging Company" "Obligor" and "Senior
Finance Document".

Continuation page

Please use a continuation page if
you need to enter more details.

MG01

Particulars of a mortgage or charge

5 Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge.

Continuation page
Please use a continuation page if you need to enter more details.

Name	BANK OF SCOTLAND PLC							
Address	THE MOUND							
	EDINBURGH							
Postcode	E	H	1		1	Y	Z	
Name								
Address								
Postcode								

6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged.

Continuation page
Please use a continuation page if you need to enter more details.

Short particulars	<p>ALL and WHOLE (First) Eyemouth Holiday Park, Fort Road, Eyemouth, TD14 5BE registered in the Land Register of Scotland under Title Number BER1639 and (Second) Driftwood Bar, Eyemouth Holiday Park, Fort Road, Eyemouth, TD14 5BE registered in the Land Register of Scotland under Title Number BER884.</p>
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MG01

Particulars of a mortgage or charge

7 Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his:

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.

Commission allowance or discount

NONE

8 Delivery of instrument

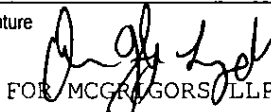
You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

9 Signature

Please sign the form here.

Signature

Signature
X  X
FOR MCCREAGORS LLP

This form must be signed by a person with an interest in the registration of the charge.

MG01

Particulars of a mortgage or charge



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name IAN J G LYALL

Company name MCGRIGORS LLP

Address PRINCES EXCHANGE

1 EARL GREY STREET

Post town EDINBURGH

County/Region MIDLOTHIAN

Postcode E H 3 9 A Q

Country SCOTLAND

DX DX ED 723301 EDINBURGH 43

Telephone 0131 777 7000



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have included the original deed with this form.
- ☐ You have entered the date the charge was created.
- ☐ You have supplied the description of the instrument.
- ☐ You have given details of the amount secured by the mortgagee or chargee.
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge.
- ☐ You have entered the short particulars of all the property mortgaged or charged.
- ☐ You have signed the form.
- ☐ You have enclosed the correct fee.



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House.'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS.
DX 481 N.R. Belfast 1.



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

MG01 - continuation page

Particulars of a mortgage or charge

4	Amount secured	
	Please give us details of the amount secured by the mortgage or charge.	
Amount secured	<p>DOMÉ PROPCO LIMITED (Company Number 6061727)</p> <p>In this Form MG01, the following words shall have the following meanings:-</p> <p>"Charging Companies" means Dome Propco Limited, the sixteen companies listed below and each company which grants security over its assets in favour of the Security Agent by executing a Security Accession Deed;</p> <p>"Debenture" means the Debenture between the Charging Companies and the Security Agent dated 6 October, 2009;</p> <p>"Finance Parties" means the Senior Finance Parties as defined in the Senior Facilities Agreement;</p> <p>"Group Company" has the meaning given to it in the Senior Facilities Agreement;</p> <p>"Obligor" has the meaning given to it in the Senior Facilities Agreement;</p> <p>"Secured Parties" means the Senior Finance Parties as defined in the Senior Facilities Agreement;</p> <p>"Security Accession Deed" means a deed executed by a Group Company substantially in the form set out in Schedule 9 to the Debenture, with those amendments which the Security Agent may approve or reasonably require;</p> <p>"Security Agent" means BANK OF SCOTALND PLC, incorporated under the Companies Act 1985 and having its Registered Office at The Mound, Edinburgh, EH1 1YZ as security trustee for itself and the other Secured Parties;</p> <p>"Senior Facilities Agreement" means the Facilities Agreement dated 6 October, 2009 under which certain lenders have made available facilities to Dome Bidco Limited and certain other Group Companies;</p> <p>"Senior Finance Document" has the meaning given to it in the Senior Facilities Agreement.</p>	

MG01 - continuation page

Particulars of a mortgage or charge

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Amount secured

Please give us details of the amount secured by the mortgage or charge.

Amount secured

These are the sixteen companies referred to in the definition of "Charging Companies", namely:-

Name	Jurisdiction of Incorporation	Registered Number
Dome Holdings Limited	England	6061765
Dome Bidco Limited	England	6061777
Dome Opco Limited	England	6061622
Dome Structureco Limited	England	6061780
Park Resorts Group Limited	England	05223505
Beach Finance Bond Limited	England	05223737
Beach Mezzanine Limited	England	05223731
GB Holiday Parks (Holdings) Limited	England	04166295
Church Point (Leisure) Limited	England	01223570
GB Holiday Parks Limited	England	04166268
Park Resorts Holdings Limited	England	04178974
Park Resorts Limited	England	04133998
Valley Farm Camping Ground Limited	England	00464040
Park Resorts UK Limited	England	04189092
Park Resorts Transport Limited	England	04295935
Skipsea Sands Holiday Park Limited	England	06014633

MG09

Certificate of registration of a charge comprising property situated in another UK jurisdiction



☒ **What this form is for**
You may use this form to give notice
of a certificate of registration of a
charge comprising property situated
in another UK jurisdiction.

☒ **What this form is NOT for**
You cannot use this form as a
certificate of registration of a charge
for a company registered
in Scotland.

For further information, please
refer to our guidance at
www.companieshouse.gov.uk

1 Company details

Company number 6 0 6 1 7 2 7

Company name in full DOME PROPCO LIMITED

For official use

→ **Filling in this form**
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Date charge presented

Date of, and parties to, the charge It is hereby certified that the charge ①
constituted by a Standard Security by Dome Propco
Limited in favour of Bank of Scotland plc (as
Security Trustee) dated 2 October, 2009
was presented for registration on

d1 d9 m1 m0 y2 y0 y0 y9

Jurisdiction

in ②
☒ Scotland
☐ England and Wales
☐ Northern Ireland

① As described on form MG01
'Particulars of a mortgage
or charge'.

② Please tick as appropriate.

3 Signature

Signature Please sign the form here.

Signature *[Signature]*
X FOR MCGRIGORS LLP X

This form must be signed by a person with an interest in the registration of
the charge.

MG09

Certificate of registration of a charge comprising property situated in another UK jurisdiction



Presenter information

You do not have to give any contact information but if you do, it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name IAN J G LYALL

Company name MCGRIGORS LLP

Address PRINCES EXCHANGE

1 EARL GREY STREET

Post town EDINBURGH

County/Region MIDLOTHIAN

Postcode E H 3 9 A Q

Country SCOTLAND

DX DX ED 723301 EDINBURGH 43

Telephone 0131 777 7000



Important information

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Where to send

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DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS.
DX 481 N.R. Belfast 1.



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date of, and parties to, the charge in Section 2.
- ☐ You have declared where the charge was presented for registration.
- ☐ You have enclosed the form MG01 and a verified copy of the deed.
- ☐ You have signed the form.



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



FILE COPY

**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 869(5) & (6) of the Companies Act 2006

COMPANY NO. 6061727

CHARGE NO. 11

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A STANDARD SECURITY WHICH
WAS PRESENTED FOR REGISTRATION IN SCOTLAND ON 19
OCTOBER 2009 AND CREATED BY DOME PROPCO LIMITED
FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM
ANY CHARGING COMPANY OR ANY OTHER OBLIGOR TO ANY
SECURED PARTY ON ANY ACCOUNT WHATSOEVER UNDER
THE TERMS OF THE AFOREMENTIONED INSTRUMENT
CREATING OR EVIDENCING THE CHARGE WAS REGISTERED
PURSUANT TO CHAPTER 1 PART 25 OF THE COMPANIES ACT
2006 ON THE 27 OCTOBER 2009

GIVEN AT COMPANIES HOUSE, CARDIFF THE 2 NOVEMBER
2009

DX. Sel



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES