

**Return of Allotment of Shares**Company Name: **Amazing Media Group Limited**Company Number: **06061415**Received for filing in Electronic Format on the: **11/12/2015**

X4M1KJP7

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>20/07/2015</b>	<b>16/11/2015</b>

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>300</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.01</b>
		Amount paid:	<b>100.0</b>
		Amount unpaid:	<b>0.0</b>

No shares allotted other than for cash

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>367</b>
<b>Currency:</b>	<b>GBP</b>	Nominal value of each share	<b>0.01</b>
		Amount paid:	<b>250.0</b>
		Amount unpaid:	<b>0.0</b>

No shares allotted other than for cash

---

## Statement of Capital (Share Capital)

---

<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>9183</b>
	<b>CONVERTIBLE</b>	Aggregate nominal value:	<b>91.83</b>
	<b>PREFERENCE</b>	Amount paid per share	<b>116.4</b>
Currency:	<b>GBP</b>	Amount unpaid per share	<b>0</b>

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS. IN THE EVENT OF ANY VOLUNTARY OR INVOLUNTARY LIQUIDATION, DISSOLUTION OR WINDING UP OR A DEEMED LIQUIDATION EVENT PAYMENT SHALL BE FIRST MADE TO THE A CONVERTIBLE PREFERENCE SHARES AN AMOUNT PER SHARE EQUAL TO ONE TIMES THE SERIES A ORIGINAL ISSUE PRICE PLUS ANY UNPAID DIVIDENDS. PAYMENT THEN TO BE MADE TO THE ORDINARY AND A ORDINARY AN AMOUNT PER SHARE EQUAL TO THE AMOUNT PAID PER SHARE DIVIDEND BY THE TOTAL NUMBER OF ORDINARY AND A ORDINARY SHARES IN ISSUE. ANY REMAINING ASSESTS WILL BE PAID PARI PASSU TO ORDINARY, A ORDINARY AND A CONVERTIBLE PREFERENCE SHARES. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION BUT CAN BE CONVERTED AT THE OPTION OF THE HOLDER INTO ORDINARY SHARES.

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>43941</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>439.41</b>
		Amount paid per share	<b>0.01</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING (IF FULLY PAID) AND DIVIDEND RIGHTS. IN THE EVENT OF ANY VOLUNTARY OR INVOLUNTARY LIQUIDATION, DISSOLUTION OR WINDING UP OR A DEEMED LIQUIDATION EVENT PAYMENT SHALL BE FIRST MADE TO THE A CONVERTIBLE PREFERENCE SHARES AN AMOUNT PER SHARE EQUAL TO ONE TIMES THE SERIES A ORIGINAL ISSUE PRICE PLUS ANY UNPAID DIVIDENDS. PAYMENT THEN TO BE MADE TO THE ORDINARY AND A ORDINARY AN AMOUNT PER SHARE EQUAL TO THE AMOUNT PAID PER SHARE DIVIDEND BY THE TOTAL NUMBER OF ORDINARY AND A ORDINARY SHARES IN ISSUE. ANY REMAINING ASSETS WILL BE PAID PARI PASSU TO ORDINARY, A ORDINARY AND A CONVERTIBLE PREFERENCE SHARES. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>6977</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>69.77</b>
		Amount paid per share	<b>58.33</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

**THE SHARES HAVE ATTACHED TO THEM FULL VOTING (IF FULLY PAID) AND DIVIDEND RIGHTS. IN THE EVENT OF ANY VOLUNTARY OR INVOLUNTARY LIQUIDATION, DISSOLUTION OR WINDING UP OR A DEEMED LIQUIDATION EVENT PAYMENT SHALL BE FIRST MADE TO THE A CONVERTIBLE PREFERENCE SHARES AN AMOUNT PER SHARE EQUAL TO ONE TIMES THE SERIES A ORIGINAL ISSUE PRICE PLUS ANY UNPAID DIVIDENDS. PAYMENT THEN TO BE MADE TO THE ORDINARY AND A ORDINARY AN AMOUNT PER SHARE EQUAL TO THE AMOUNT PAID PER SHARE DIVIDEND BY THE TOTAL NUMBER OF ORDINARY AND A ORDINARY SHARES IN ISSUE. ANY REMAINING ASSETS WILL BE PAID PARI PASSU TO ORDINARY, A ORDINARY AND A CONVERTIBLE PREFERENCE SHARES. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>300</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>3</b>
		Amount paid per share	<b>100</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

**THE SHARES HAVE ATTACHED TO THEM FULL VOTING (IF FULLY PAID) AND DIVIDEND RIGHTS. IN THE EVENT OF ANY VOLUNTARY OR INVOLUNTARY LIQUIDATION, DISSOLUTION OR WINDING UP OR A DEEMED LIQUIDATION EVENT PAYMENT SHALL BE FIRST MADE TO THE A CONVERTIBLE PREFERENCE SHARES AN AMOUNT PER SHARE EQUAL TO ONE TIMES THE SERIES A ORIGINAL ISSUE PRICE PLUS ANY UNPAID DIVIDENDS. PAYMENT THEN TO BE MADE TO THE ORDINARY AND A ORDINARY AN AMOUNT PER SHARE EQUAL TO THE AMOUNT PAID PER SHARE DIVIDEND BY THE TOTAL NUMBER OF ORDINARY AND A ORDINARY SHARES IN ISSUE. ANY REMAINING ASSETS WILL BE PAID PARI PASSU TO ORDINARY, A ORDINARY AND A CONVERTIBLE PREFERENCE SHARES. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>2450</b>
<b>Currency:</b>	<b>GBP</b>	Aggregate nominal value:	<b>24.5</b>
		Amount paid per share	<b>102.0408</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

**THE SHARES HAVE ATTACHED TO THEM FULL VOTING (IF FULLY PAID) AND DIVIDEND RIGHTS. IN THE EVENT OF ANY VOLUNTARY OR INVOLUNTARY LIQUIDATION, DISSOLUTION OR WINDING UP OR A DEEMED LIQUIDATION EVENT PAYMENT SHALL BE FIRST MADE TO THE A CONVERTIBLE PREFERENCE SHARES AN AMOUNT PER SHARE EQUAL TO ONE TIMES THE SERIES A ORIGINAL ISSUE PRICE PLUS ANY UNPAID DIVIDENDS. PAYMENT THEN TO BE MADE TO THE ORDINARY AND A ORDINARY AN AMOUNT PER SHARE EQUAL TO THE AMOUNT PAID PER SHARE DIVIDEND BY THE TOTAL NUMBER OF ORDINARY AND A ORDINARY SHARES IN ISSUE. ANY REMAINING ASSETS WILL BE PAID PARI PASSU TO ORDINARY, A ORDINARY AND A CONVERTIBLE PREFERENCE SHARES. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>15821</b>
<b>Currency:</b>	<b>GBP</b>	Aggregate nominal value:	<b>158.21</b>
		Amount paid per share	<b>104.5</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

**THE SHARES HAVE ATTACHED TO THEM FULL VOTING (IF FULLY PAID) AND DIVIDEND RIGHTS. IN THE EVENT OF ANY VOLUNTARY OR INVOLUNTARY LIQUIDATION, DISSOLUTION OR WINDING UP OR A DEEMED LIQUIDATION EVENT PAYMENT SHALL BE FIRST MADE TO THE A CONVERTIBLE PREFERENCE SHARES AN AMOUNT PER SHARE EQUAL TO ONE TIMES THE SERIES A ORIGINAL ISSUE PRICE PLUS ANY UNPAID DIVIDENDS. PAYMENT THEN TO BE MADE TO THE ORDINARY AND A ORDINARY AN AMOUNT PER SHARE EQUAL TO THE AMOUNT PAID PER SHARE DIVIDEND BY THE TOTAL NUMBER OF ORDINARY AND A ORDINARY SHARES IN ISSUE. ANY REMAINING ASSETS WILL BE PAID PARI PASSU TO ORDINARY, A ORDINARY AND A CONVERTIBLE PREFERENCE SHARES. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>717</b>
<b>Currency:</b>	<b>GBP</b>	Aggregate nominal value:	<b>7.17</b>

Amount paid per share	<b>104.6</b>
Amount unpaid per share	<b>0</b>

Prescribed particulars

**THE SHARES HAVE ATTACHED TO THEM FULL VOTING (IF FULLY PAID) AND DIVIDEND RIGHTS. IN THE EVENT OF ANY VOLUNTARY OR INVOLUNTARY LIQUIDATION, DISSOLUTION OR WINDING UP OR A DEEMED LIQUIDATION EVENT PAYMENT SHALL BE FIRST MADE TO THE A CONVERTIBLE PREFERENCE SHARES AN AMOUNT PER SHARE EQUAL TO ONE TIMES THE SERIES A ORIGINAL ISSUE PRICE PLUS ANY UNPAID DIVIDENDS. PAYMENT THEN TO BE MADE TO THE ORDINARY AND A ORDINARY AN AMOUNT PER SHARE EQUAL TO THE AMOUNT PAID PER SHARE DIVIDEND BY THE TOTAL NUMBER OF ORDINARY AND A ORDINARY SHARES IN ISSUE. ANY REMAINING ASSETS WILL BE PAID PARI PASSU TO ORDINARY, A ORDINARY AND A CONVERTIBLE PREFERENCE SHARES. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>4391</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>43.91</b>
		Amount paid per share	<b>105.96</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

**THE SHARES HAVE ATTACHED TO THEM FULL VOTING (IF FULLY PAID) AND DIVIDEND RIGHTS. IN THE EVENT OF ANY VOLUNTARY OR INVOLUNTARY LIQUIDATION, DISSOLUTION OR WINDING UP OR A DEEMED LIQUIDATION EVENT PAYMENT SHALL BE FIRST MADE TO THE A CONVERTIBLE PREFERENCE SHARES AN AMOUNT PER SHARE EQUAL TO ONE TIMES THE SERIES A ORIGINAL ISSUE PRICE PLUS ANY UNPAID DIVIDENDS. PAYMENT THEN TO BE MADE TO THE ORDINARY AND A ORDINARY AN AMOUNT PER SHARE EQUAL TO THE AMOUNT PAID PER SHARE DIVIDEND BY THE TOTAL NUMBER OF ORDINARY AND A ORDINARY SHARES IN ISSUE. ANY REMAINING ASSETS WILL BE PAID PARI PASSU TO ORDINARY, A ORDINARY AND A CONVERTIBLE PREFERENCE SHARES. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>3193</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>31.93</b>
		Amount paid per share	<b>125.274</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING (IF FULLY PAID) AND DIVIDEND RIGHTS. IN THE EVENT OF ANY VOLUNTARY OR INVOLUNTARY LIQUIDATION, DISSOLUTION OR WINDING UP OR A DEEMED LIQUIDATION EVENT PAYMENT SHALL BE FIRST MADE TO THE A CONVERTIBLE PREFERENCE SHARES AN AMOUNT PER SHARE EQUAL TO ONE TIMES THE SERIES A ORIGINAL ISSUE PRICE PLUS ANY UNPAID DIVIDENDS. PAYMENT THEN TO BE MADE TO THE ORDINARY AND A ORDINARY AN AMOUNT PER SHARE EQUAL TO THE AMOUNT PAID PER SHARE DIVIDEND BY THE TOTAL NUMBER OF ORDINARY AND A ORDINARY SHARES IN ISSUE. ANY REMAINING ASSETS WILL BE PAID PARI PASSU TO ORDINARY, A ORDINARY AND A CONVERTIBLE PREFERENCE SHARES. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	ORDINARY	Number allotted	5800
Currency:	GBP	Aggregate nominal value:	58
		Amount paid per share	131.75
		Amount unpaid per share	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING (IF FULLY PAID) AND DIVIDEND RIGHTS. IN THE EVENT OF ANY VOLUNTARY OR INVOLUNTARY LIQUIDATION, DISSOLUTION OR WINDING UP OR A DEEMED LIQUIDATION EVENT PAYMENT SHALL BE FIRST MADE TO THE A CONVERTIBLE PREFERENCE SHARES AN AMOUNT PER SHARE EQUAL TO ONE TIMES THE SERIES A ORIGINAL ISSUE PRICE PLUS ANY UNPAID DIVIDENDS. PAYMENT THEN TO BE MADE TO THE ORDINARY AND A ORDINARY AN AMOUNT PER SHARE EQUAL TO THE AMOUNT PAID PER SHARE DIVIDEND BY THE TOTAL NUMBER OF ORDINARY AND A ORDINARY SHARES IN ISSUE. ANY REMAINING ASSETS WILL BE PAID PARI PASSU TO ORDINARY, A ORDINARY AND A CONVERTIBLE PREFERENCE SHARES. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	ORDINARY	Number allotted	6481
Currency:	GBP	Aggregate nominal value:	64.81
		Amount paid per share	140.12
		Amount unpaid per share	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING (IF FULLY PAID) AND DIVIDEND RIGHTS. IN THE EVENT OF ANY VOLUNTARY OR INVOLUNTARY LIQUIDATION, DISSOLUTION OR WINDING UP OR A DEEMED LIQUIDATION EVENT PAYMENT SHALL BE FIRST MADE TO THE A CONVERTIBLE PREFERENCE SHARES AN AMOUNT PER SHARE EQUAL TO ONE TIMES THE SERIES A ORIGINAL ISSUE PRICE PLUS ANY UNPAID DIVIDENDS. PAYMENT THEN TO BE MADE TO THE ORDINARY AND A ORDINARY AN AMOUNT PER SHARE EQUAL TO THE AMOUNT PAID PER SHARE DIVIDEND BY THE TOTAL NUMBER OF ORDINARY AND A ORDINARY SHARES IN ISSUE. ANY REMAINING ASSETS WILL BE PAID PARI PASSU TO ORDINARY, A ORDINARY AND A CONVERTIBLE PREFERENCE SHARES. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>6949</b>
<b>Currency:</b>	<b>GBP</b>	Aggregate nominal value:	<b>69.49</b>
		Amount paid per share	<b>150</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING (IF FULLY PAID) AND DIVIDEND RIGHTS. IN THE EVENT OF ANY VOLUNTARY OR INVOLUNTARY LIQUIDATION, DISSOLUTION OR WINDING UP OR A DEEMED LIQUIDATION EVENT PAYMENT SHALL BE FIRST MADE TO THE A CONVERTIBLE PREFERENCE SHARES AN AMOUNT PER SHARE EQUAL TO ONE TIMES THE SERIES A ORIGINAL ISSUE PRICE PLUS ANY UNPAID DIVIDENDS. PAYMENT THEN TO BE MADE TO THE ORDINARY AND A ORDINARY AN AMOUNT PER SHARE EQUAL TO THE AMOUNT PAID PER SHARE DIVIDEND BY THE TOTAL NUMBER OF ORDINARY AND A ORDINARY SHARES IN ISSUE. ANY REMAINING ASSETS WILL BE PAID PARI PASSU TO ORDINARY, A ORDINARY AND A CONVERTIBLE PREFERENCE SHARES. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>3675</b>
<b>Currency:</b>	<b>GBP</b>	Aggregate nominal value:	<b>36.75</b>
		Amount paid per share	<b>170</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING (IF FULLY PAID) AND DIVIDEND RIGHTS. IN THE EVENT OF ANY VOLUNTARY OR INVOLUNTARY LIQUIDATION,

DISSOLUTION OR WINDING UP OR A DEEMED LIQUIDATION EVENT PAYMENT SHALL BE FIRST MADE TO THE A CONVERTIBLE PREFERENCE SHARES AN AMOUNT PER SHARE EQUAL TO ONE TIMES THE SERIES A ORIGINAL ISSUE PRICE PLUS ANY UNPAID DIVIDENDS. PAYMENT THEN TO BE MADE TO THE ORDINARY AND A ORDINARY AN AMOUNT PER SHARE EQUAL TO THE AMOUNT PAID PER SHARE DIVIDEND BY THE TOTAL NUMBER OF ORDINARY AND A ORDINARY SHARES IN ISSUE. ANY REMAINING ASSETS WILL BE PAID PARI PASSU TO ORDINARY, A ORDINARY AND A CONVERTIBLE PREFERENCE SHARES. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>1597</b>
<b>Currency:</b>	<b>GBP</b>	Aggregate nominal value:	<b>15.97</b>
		Amount paid per share	<b>175</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING (IF FULLY PAID) AND DIVIDEND RIGHTS. IN THE EVENT OF ANY VOLUNTARY OR INVOLUNTARY LIQUIDATION, DISSOLUTION OR WINDING UP OR A DEEMED LIQUIDATION EVENT PAYMENT SHALL BE FIRST MADE TO THE A CONVERTIBLE PREFERENCE SHARES AN AMOUNT PER SHARE EQUAL TO ONE TIMES THE SERIES A ORIGINAL ISSUE PRICE PLUS ANY UNPAID DIVIDENDS. PAYMENT THEN TO BE MADE TO THE ORDINARY AND A ORDINARY AN AMOUNT PER SHARE EQUAL TO THE AMOUNT PAID PER SHARE DIVIDEND BY THE TOTAL NUMBER OF ORDINARY AND A ORDINARY SHARES IN ISSUE. ANY REMAINING ASSETS WILL BE PAID PARI PASSU TO ORDINARY, A ORDINARY AND A CONVERTIBLE PREFERENCE SHARES. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>2016</b>
<b>Currency:</b>	<b>GBP</b>	Aggregate nominal value:	<b>20.16</b>
		Amount paid per share	<b>180</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING (IF FULLY PAID) AND DIVIDEND RIGHTS. IN THE EVENT OF ANY VOLUNTARY OR INVOLUNTARY LIQUIDATION, DISSOLUTION OR WINDING UP OR A DEEMED LIQUIDATION EVENT PAYMENT SHALL BE FIRST MADE TO THE A CONVERTIBLE PREFERENCE SHARES AN AMOUNT PER SHARE



EQUAL TO ONE TIMES THE SERIES A ORIGINAL ISSUE PRICE PLUS ANY UNPAID DIVIDENDS. PAYMENT THEN TO BE MADE TO THE ORDINARY AND A ORDINARY AN AMOUNT PER SHARE EQUAL TO THE AMOUNT PAID PER SHARE DIVIDEND BY THE TOTAL NUMBER OF ORDINARY AND A ORDINARY SHARES IN ISSUE. ANY REMAINING ASSETS WILL BE PAID PARI PASSU TO ORDINARY, A ORDINARY AND A CONVERTIBLE PREFERENCE SHARES. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>2725</b>
<b>Currency:</b>	<b>GBP</b>	Aggregate nominal value:	<b>27.25</b>
		Amount paid per share	<b>200</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING (IF FULLY PAID) AND DIVIDEND RIGHTS. IN THE EVENT OF ANY VOLUNTARY OR INVOLUNTARY LIQUIDATION, DISSOLUTION OR WINDING UP OR A DEEMED LIQUIDATION EVENT PAYMENT SHALL BE FIRST MADE TO THE A CONVERTIBLE PREFERENCE SHARES AN AMOUNT PER SHARE EQUAL TO ONE TIMES THE SERIES A ORIGINAL ISSUE PRICE PLUS ANY UNPAID DIVIDENDS. PAYMENT THEN TO BE MADE TO THE ORDINARY AND A ORDINARY AN AMOUNT PER SHARE EQUAL TO THE AMOUNT PAID PER SHARE DIVIDEND BY THE TOTAL NUMBER OF ORDINARY AND A ORDINARY SHARES IN ISSUE. ANY REMAINING ASSETS WILL BE PAID PARI PASSU TO ORDINARY, A ORDINARY AND A CONVERTIBLE PREFERENCE SHARES. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>1063</b>
<b>Currency:</b>	<b>GBP</b>	Aggregate nominal value:	<b>10.63</b>
		Amount paid per share	<b>250</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING (IF FULLY PAID) AND DIVIDEND RIGHTS. IN THE EVENT OF ANY VOLUNTARY OR INVOLUNTARY LIQUIDATION, DISSOLUTION OR WINDING UP OR A DEEMED LIQUIDATION EVENT PAYMENT SHALL BE FIRST MADE TO THE A CONVERTIBLE PREFERENCE SHARES AN AMOUNT PER SHARE EQUAL TO ONE TIMES THE SERIES A ORIGINAL ISSUE PRICE PLUS ANY UNPAID DIVIDENDS. PAYMENT THEN TO BE MADE TO THE ORDINARY AND A ORDINARY AN AMOUNT PER SHARE

EQUAL TO THE AMOUNT PAID PER SHARE DIVIDEND BY THE TOTAL NUMBER OF ORDINARY AND A ORDINARY SHARES IN ISSUE. ANY REMAINING ASSETS WILL BE PAID PARI PASSU TO ORDINARY, A ORDINARY AND A CONVERTIBLE PREFERENCE SHARES. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	ORDINARY	Number allotted	322
Currency:	GBP	Aggregate nominal value:	3.22
		Amount paid per share	310.56
		Amount unpaid per share	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING (IF FULLY PAID) AND DIVIDEND RIGHTS. IN THE EVENT OF ANY VOLUNTARY OR INVOLUNTARY LIQUIDATION, DISSOLUTION OR WINDING UP OR A DEEMED LIQUIDATION EVENT PAYMENT SHALL BE FIRST MADE TO THE A CONVERTIBLE PREFERENCE SHARES AN AMOUNT PER SHARE EQUAL TO ONE TIMES THE SERIES A ORIGINAL ISSUE PRICE PLUS ANY UNPAID DIVIDENDS. PAYMENT THEN TO BE MADE TO THE ORDINARY AND A ORDINARY AN AMOUNT PER SHARE EQUAL TO THE AMOUNT PAID PER SHARE DIVIDEND BY THE TOTAL NUMBER OF ORDINARY AND A ORDINARY SHARES IN ISSUE. ANY REMAINING ASSETS WILL BE PAID PARI PASSU TO ORDINARY, A ORDINARY AND A CONVERTIBLE PREFERENCE SHARES. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	ORDINARY-	Number allotted	30123
	A	Aggregate nominal value:	301.23
Currency:	GBP	Amount paid per share	0.01
		Amount unpaid per share	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING (IF FULLY PAID) AND DIVIDEND RIGHTS. IN THE EVENT OF ANY VOLUNTARY OR INVOLUNTARY LIQUIDATION, DISSOLUTION OR WINDING UP OR A DEEMED LIQUIDATION EVENT PAYMENT SHALL BE FIRST MADE TO THE A CONVERTIBLE PREFERENCE SHARES AN AMOUNT PER SHARE EQUAL TO ONE TIMES THE SERIES A ORIGINAL ISSUE PRICE PLUS ANY UNPAID DIVIDENDS. PAYMENT THEN TO BE MADE TO THE ORDINARY AND A ORDINARY AN AMOUNT PER SHARE EQUAL TO THE AMOUNT PAID PER SHARE DIVIDED BY THE TOTAL NUMBER OF ORDINARY AND A ORDINARY SHARES IN ISSUE. ANY REMAINING ASSETS WILL BE PAID PARI PASU

**TO ORDINARY, A ORDINARY AND A CONVERTIBLE PREFERENCE SHARES. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>ORDINARY-</b>	Number allotted	<b>5143</b>
	<b>A</b>	Aggregate nominal value:	<b>51.43</b>
<b>Currency:</b>	<b>GBP</b>	Amount paid per share	<b>58.33</b>
		Amount unpaid per share	<b>0</b>

Prescribed particulars

**THE SHARES HAVE ATTACHED TO THEM FULL VOTING (IF FULLY PAID) AND DIVIDEND RIGHTS. IN THE EVENT OF ANY VOLUNTARY OR INVOLUNTARY LIQUIDATION, DISSOLUTION OR WINDING UP OR A DEEMED LIQUIDATION EVENT PAYMENT SHALL BE FIRST MADE TO THE A CONVERTIBLE PREFERENCE SHARES AN AMOUNT PER SHARE EQUAL TO ONE TIMES THE SERIES A ORIGINAL ISSUE PRICE PLUS ANY UNPAID DIVIDENDS. PAYMENT THEN TO BE MADE TO THE ORDINARY AND A ORDINARY AN AMOUNT PER SHARE EQUAL TO THE AMOUNT PAID PER SHARE DIVIDED BY THE TOTAL NUMBER OF ORDINARY AND A ORDINARY SHARES IN ISSUE. ANY REMAINING ASSETS WILL BE PAID PARI PASU TO ORDINARY, A ORDINARY AND A CONVERTIBLE PREFERENCE SHARES. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

---

## Statement of Capital (Totals)

---

Currency:	<b>GBP</b>	Total number of shares:	<b>152867</b>
		Total aggregate nominal value:	<b>1528.67</b>

---

### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.