

**Return of Allotment of Shares**Company Name: **Amazing Media Group Limited**Company Number: **06061415**Received for filing in Electronic Format on the: **24/07/2015**

X4CBYQ8B

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	24/06/2015	02/07/2015

Class of Shares: ORDINARYCurrency: **GBP**Number allotted **106**Nominal value of each share **0.01**Amount paid: **250.0**Amount unpaid: **0.0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	9183
	CONVERTIBLE	Aggregate nominal value:	91.83
	PREFERENCE	Amount paid per share	116.4
Currency:	GBP	Amount unpaid per share	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS. IN THE EVENT OF ANY VOLUNTARY OR INVOLUNTARY LIQUIDATION, DISSOLUTION OR WINDING UP OR A DEEMED LIQUIDATION EVENT PAYMENT SHALL BE FIRST MADE TO THE A CONVERTIBLE PREFERENCE SHARES AN AMOUNT PER SHARE EQUAL TO ONE TIMES THE SERIES A ORIGINAL ISSUE PRICE PLUS ANY UNPAID DIVIDENDS. PAYMENT THEN TO BE MADE TO THE ORDINARY AND A ORDINARY AN AMOUNT PER SHARE EQUAL TO THE AMOUNT PAID PER SHARE DIVIDEND BY THE TOTAL NUMBER OF ORDINARY AND A ORDINARY SHARES IN ISSUE. ANY REMAINING ASSESTS WILL BE PAID PARI PASSU TO ORDINARY, A ORDINARY AND A CONVERTIBLE PREFERENCE SHARES. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION BUT CAN BE CONVERTED AT THE OPTION OF THE HOLDER INTO ORDINARY SHARES.

Class of Shares:	ORDINARY	Number allotted	43941
Currency:	GBP	Aggregate nominal value:	439.41
		Amount paid per share	0.01
		Amount unpaid per share	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING (IF FULLY PAID) AND DIVIDEND RIGHTS. IN THE EVENT OF ANY VOLUNTARY OR INVOLUNTARY LIQUIDATION, DISSOLUTION OR WINDING UP OR A DEEMED LIQUIDATION EVENT PAYMENT SHALL BE FIRST MADE TO THE A CONVERTIBLE PREFERENCE SHARES AN AMOUNT PER SHARE EQUAL TO ONE TIMES THE SERIES A ORIGINAL ISSUE PRICE PLUS ANY UNPAID DIVIDENDS. PAYMENT THEN TO BE MADE TO THE ORDINARY AND A ORDINARY AN AMOUNT PER SHARE EQUAL TO THE AMOUNT PAID PER SHARE DIVIDEND BY THE TOTAL NUMBER OF ORDINARY AND A ORDINARY SHARES IN ISSUE. ANY REMAINING ASSETS WILL BE PAID PARI PASSU TO ORDINARY, A ORDINARY AND A CONVERTIBLE PREFERENCE SHARES. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	ORDINARY	Number allotted	6977
Currency:	GBP	Aggregate nominal value:	69.77
		Amount paid per share	58.33
		Amount unpaid per share	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING (IF FULLY PAID) AND DIVIDEND RIGHTS. IN THE EVENT OF ANY VOLUNTARY OR INVOLUNTARY LIQUIDATION, DISSOLUTION OR WINDING UP OR A DEEMED LIQUIDATION EVENT PAYMENT SHALL BE FIRST MADE TO THE A CONVERTIBLE PREFERENCE SHARES AN AMOUNT PER SHARE EQUAL TO ONE TIMES THE SERIES A ORIGINAL ISSUE PRICE PLUS ANY UNPAID DIVIDENDS. PAYMENT THEN TO BE MADE TO THE ORDINARY AND A ORDINARY AN AMOUNT PER SHARE EQUAL TO THE AMOUNT PAID PER SHARE DIVIDEND BY THE TOTAL NUMBER OF ORDINARY AND A ORDINARY SHARES IN ISSUE. ANY REMAINING ASSETS WILL BE PAID PARI PASSU TO ORDINARY, A ORDINARY AND A CONVERTIBLE PREFERENCE SHARES. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	ORDINARY	Number allotted	2450
Currency:	GBP	Aggregate nominal value:	24.5
		Amount paid per share	102.0408
		Amount unpaid per share	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING (IF FULLY PAID) AND DIVIDEND RIGHTS. IN THE EVENT OF ANY VOLUNTARY OR INVOLUNTARY LIQUIDATION, DISSOLUTION OR WINDING UP OR A DEEMED LIQUIDATION EVENT PAYMENT SHALL BE FIRST MADE TO THE A CONVERTIBLE PREFERENCE SHARES AN AMOUNT PER SHARE EQUAL TO ONE TIMES THE SERIES A ORIGINAL ISSUE PRICE PLUS ANY UNPAID DIVIDENDS. PAYMENT THEN TO BE MADE TO THE ORDINARY AND A ORDINARY AN AMOUNT PER SHARE EQUAL TO THE AMOUNT PAID PER SHARE DIVIDEND BY THE TOTAL NUMBER OF ORDINARY AND A ORDINARY SHARES IN ISSUE. ANY REMAINING ASSETS WILL BE PAID PARI PASSU TO ORDINARY, A ORDINARY AND A CONVERTIBLE PREFERENCE SHARES. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	ORDINARY	Number allotted	15821
Currency:	GBP	Aggregate nominal value:	158.21
		Amount paid per share	104.5
		Amount unpaid per share	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING (IF FULLY PAID) AND DIVIDEND RIGHTS. IN THE EVENT OF ANY VOLUNTARY OR INVOLUNTARY LIQUIDATION, DISSOLUTION OR WINDING UP OR A DEEMED LIQUIDATION EVENT PAYMENT SHALL BE FIRST MADE TO THE A CONVERTIBLE PREFERENCE SHARES AN AMOUNT PER SHARE EQUAL TO ONE TIMES THE SERIES A ORIGINAL ISSUE PRICE PLUS ANY UNPAID DIVIDENDS. PAYMENT THEN TO BE MADE TO THE ORDINARY AND A ORDINARY AN AMOUNT PER SHARE EQUAL TO THE AMOUNT PAID PER SHARE DIVIDEND BY THE TOTAL NUMBER OF ORDINARY AND A ORDINARY SHARES IN ISSUE. ANY REMAINING ASSETS WILL BE PAID PARI PASSU TO ORDINARY, A ORDINARY AND A CONVERTIBLE PREFERENCE SHARES. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	ORDINARY	Number allotted	717
Currency:	GBP	Aggregate nominal value:	7.17
		Amount paid per share	104.6
		Amount unpaid per share	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING (IF FULLY PAID) AND DIVIDEND RIGHTS. IN THE EVENT OF ANY VOLUNTARY OR INVOLUNTARY LIQUIDATION, DISSOLUTION OR WINDING UP OR A DEEMED LIQUIDATION EVENT PAYMENT SHALL BE FIRST MADE TO THE A CONVERTIBLE PREFERENCE SHARES AN AMOUNT PER SHARE EQUAL TO ONE TIMES THE SERIES A ORIGINAL ISSUE PRICE PLUS ANY UNPAID DIVIDENDS. PAYMENT THEN TO BE MADE TO THE ORDINARY AND A ORDINARY AN AMOUNT PER SHARE EQUAL TO THE AMOUNT PAID PER SHARE DIVIDEND BY THE TOTAL NUMBER OF ORDINARY AND A ORDINARY SHARES IN ISSUE. ANY REMAINING ASSETS WILL BE PAID PARI PASSU TO ORDINARY, A ORDINARY AND A CONVERTIBLE PREFERENCE SHARES. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	ORDINARY	Number allotted	4391
Currency:	GBP	Aggregate nominal value:	43.91

Amount paid per share 105.96

Amount unpaid per share 0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING (IF FULLY PAID) AND DIVIDEND RIGHTS. IN THE EVENT OF ANY VOLUNTARY OR INVOLUNTARY LIQUIDATION, DISSOLUTION OR WINDING UP OR A DEEMED LIQUIDATION EVENT PAYMENT SHALL BE FIRST MADE TO THE A CONVERTIBLE PREFERENCE SHARES AN AMOUNT PER SHARE EQUAL TO ONE TIMES THE SERIES A ORIGINAL ISSUE PRICE PLUS ANY UNPAID DIVIDENDS. PAYMENT THEN TO BE MADE TO THE ORDINARY AND A ORDINARY AN AMOUNT PER SHARE EQUAL TO THE AMOUNT PAID PER SHARE DIVIDEND BY THE TOTAL NUMBER OF ORDINARY AND A ORDINARY SHARES IN ISSUE. ANY REMAINING ASSETS WILL BE PAID PARI PASSU TO ORDINARY, A ORDINARY AND A CONVERTIBLE PREFERENCE SHARES. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares: ORDINARY

Number allotted 3193

Currency: GBP

Aggregate nominal value: 31.93

Amount paid per share 125.274

Amount unpaid per share 0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING (IF FULLY PAID) AND DIVIDEND RIGHTS. IN THE EVENT OF ANY VOLUNTARY OR INVOLUNTARY LIQUIDATION, DISSOLUTION OR WINDING UP OR A DEEMED LIQUIDATION EVENT PAYMENT SHALL BE FIRST MADE TO THE A CONVERTIBLE PREFERENCE SHARES AN AMOUNT PER SHARE EQUAL TO ONE TIMES THE SERIES A ORIGINAL ISSUE PRICE PLUS ANY UNPAID DIVIDENDS. PAYMENT THEN TO BE MADE TO THE ORDINARY AND A ORDINARY AN AMOUNT PER SHARE EQUAL TO THE AMOUNT PAID PER SHARE DIVIDEND BY THE TOTAL NUMBER OF ORDINARY AND A ORDINARY SHARES IN ISSUE. ANY REMAINING ASSETS WILL BE PAID PARI PASSU TO ORDINARY, A ORDINARY AND A CONVERTIBLE PREFERENCE SHARES. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares: ORDINARY

Number allotted 5800

Currency: GBP

Aggregate nominal value: 58

Amount paid per share 131.75

Amount unpaid per share 0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING (IF FULLY PAID) AND DIVIDEND RIGHTS. IN THE EVENT OF ANY VOLUNTARY OR INVOLUNTARY LIQUIDATION, DISSOLUTION OR WINDING UP OR A DEEMED LIQUIDATION EVENT PAYMENT SHALL BE FIRST MADE TO THE A CONVERTIBLE PREFERENCE SHARES AN AMOUNT PER SHARE EQUAL TO ONE TIMES THE SERIES A ORIGINAL ISSUE PRICE PLUS ANY UNPAID DIVIDENDS. PAYMENT THEN TO BE MADE TO THE ORDINARY AND A ORDINARY AN AMOUNT PER SHARE EQUAL TO THE AMOUNT PAID PER SHARE DIVIDEND BY THE TOTAL NUMBER OF ORDINARY AND A ORDINARY SHARES IN ISSUE. ANY REMAINING ASSETS WILL BE PAID PARI PASSU TO ORDINARY, A ORDINARY AND A CONVERTIBLE PREFERENCE SHARES. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	ORDINARY	Number allotted	6481
Currency:	GBP	Aggregate nominal value:	64.81
		Amount paid per share	140.12
		Amount unpaid per share	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING (IF FULLY PAID) AND DIVIDEND RIGHTS. IN THE EVENT OF ANY VOLUNTARY OR INVOLUNTARY LIQUIDATION, DISSOLUTION OR WINDING UP OR A DEEMED LIQUIDATION EVENT PAYMENT SHALL BE FIRST MADE TO THE A CONVERTIBLE PREFERENCE SHARES AN AMOUNT PER SHARE EQUAL TO ONE TIMES THE SERIES A ORIGINAL ISSUE PRICE PLUS ANY UNPAID DIVIDENDS. PAYMENT THEN TO BE MADE TO THE ORDINARY AND A ORDINARY AN AMOUNT PER SHARE EQUAL TO THE AMOUNT PAID PER SHARE DIVIDEND BY THE TOTAL NUMBER OF ORDINARY AND A ORDINARY SHARES IN ISSUE. ANY REMAINING ASSETS WILL BE PAID PARI PASSU TO ORDINARY, A ORDINARY AND A CONVERTIBLE PREFERENCE SHARES. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	ORDINARY	Number allotted	6949
Currency:	GBP	Aggregate nominal value:	69.49
		Amount paid per share	150
		Amount unpaid per share	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING (IF FULLY PAID) AND DIVIDEND RIGHTS. IN THE EVENT OF ANY VOLUNTARY OR INVOLUNTARY LIQUIDATION, DISSOLUTION OR WINDING UP OR A DEEMED LIQUIDATION EVENT PAYMENT SHALL BE FIRST MADE TO THE A CONVERTIBLE PREFERENCE SHARES AN AMOUNT PER SHARE EQUAL TO ONE TIMES THE SERIES A ORIGINAL ISSUE PRICE PLUS ANY UNPAID DIVIDENDS. PAYMENT THEN TO BE MADE TO THE ORDINARY AND A ORDINARY AN AMOUNT PER SHARE EQUAL TO THE AMOUNT PAID PER SHARE DIVIDEND BY THE TOTAL NUMBER OF ORDINARY AND A ORDINARY SHARES IN ISSUE. ANY REMAINING ASSETS WILL BE PAID PARI PASSU TO ORDINARY, A ORDINARY AND A CONVERTIBLE PREFERENCE SHARES. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	ORDINARY	Number allotted	3675
Currency:	GBP	Aggregate nominal value:	36.75
		Amount paid per share	170
		Amount unpaid per share	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING (IF FULLY PAID) AND DIVIDEND RIGHTS. IN THE EVENT OF ANY VOLUNTARY OR INVOLUNTARY LIQUIDATION, DISSOLUTION OR WINDING UP OR A DEEMED LIQUIDATION EVENT PAYMENT SHALL BE FIRST MADE TO THE A CONVERTIBLE PREFERENCE SHARES AN AMOUNT PER SHARE EQUAL TO ONE TIMES THE SERIES A ORIGINAL ISSUE PRICE PLUS ANY UNPAID DIVIDENDS. PAYMENT THEN TO BE MADE TO THE ORDINARY AND A ORDINARY AN AMOUNT PER SHARE EQUAL TO THE AMOUNT PAID PER SHARE DIVIDEND BY THE TOTAL NUMBER OF ORDINARY AND A ORDINARY SHARES IN ISSUE. ANY REMAINING ASSETS WILL BE PAID PARI PASSU TO ORDINARY, A ORDINARY AND A CONVERTIBLE PREFERENCE SHARES. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	ORDINARY	Number allotted	1597
Currency:	GBP	Aggregate nominal value:	15.97
		Amount paid per share	175
		Amount unpaid per share	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING (IF FULLY PAID) AND DIVIDEND RIGHTS. IN THE EVENT OF ANY VOLUNTARY OR INVOLUNTARY LIQUIDATION,

DISSOLUTION OR WINDING UP OR A DEEMED LIQUIDATION EVENT PAYMENT SHALL BE FIRST MADE TO THE A CONVERTIBLE PREFERENCE SHARES AN AMOUNT PER SHARE EQUAL TO ONE TIMES THE SERIES A ORIGINAL ISSUE PRICE PLUS ANY UNPAID DIVIDENDS. PAYMENT THEN TO BE MADE TO THE ORDINARY AND A ORDINARY AN AMOUNT PER SHARE EQUAL TO THE AMOUNT PAID PER SHARE DIVIDEND BY THE TOTAL NUMBER OF ORDINARY AND A ORDINARY SHARES IN ISSUE. ANY REMAINING ASSETS WILL BE PAID PARI PASSU TO ORDINARY, A ORDINARY AND A CONVERTIBLE PREFERENCE SHARES. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	ORDINARY	Number allotted	2016
Currency:	GBP	Aggregate nominal value:	20.16
		Amount paid per share	180
		Amount unpaid per share	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING (IF FULLY PAID) AND DIVIDEND RIGHTS. IN THE EVENT OF ANY VOLUNTARY OR INVOLUNTARY LIQUIDATION, DISSOLUTION OR WINDING UP OR A DEEMED LIQUIDATION EVENT PAYMENT SHALL BE FIRST MADE TO THE A CONVERTIBLE PREFERENCE SHARES AN AMOUNT PER SHARE EQUAL TO ONE TIMES THE SERIES A ORIGINAL ISSUE PRICE PLUS ANY UNPAID DIVIDENDS. PAYMENT THEN TO BE MADE TO THE ORDINARY AND A ORDINARY AN AMOUNT PER SHARE EQUAL TO THE AMOUNT PAID PER SHARE DIVIDEND BY THE TOTAL NUMBER OF ORDINARY AND A ORDINARY SHARES IN ISSUE. ANY REMAINING ASSETS WILL BE PAID PARI PASSU TO ORDINARY, A ORDINARY AND A CONVERTIBLE PREFERENCE SHARES. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	ORDINARY	Number allotted	2725
Currency:	GBP	Aggregate nominal value:	27.25
		Amount paid per share	200
		Amount unpaid per share	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING (IF FULLY PAID) AND DIVIDEND RIGHTS. IN THE EVENT OF ANY VOLUNTARY OR INVOLUNTARY LIQUIDATION, DISSOLUTION OR WINDING UP OR A DEEMED LIQUIDATION EVENT PAYMENT SHALL BE FIRST MADE TO THE A CONVERTIBLE PREFERENCE SHARES AN AMOUNT PER SHARE

EQUAL TO ONE TIMES THE SERIES A ORIGINAL ISSUE PRICE PLUS ANY UNPAID DIVIDENDS. PAYMENT THEN TO BE MADE TO THE ORDINARY AND A ORDINARY AN AMOUNT PER SHARE EQUAL TO THE AMOUNT PAID PER SHARE DIVIDEND BY THE TOTAL NUMBER OF ORDINARY AND A ORDINARY SHARES IN ISSUE. ANY REMAINING ASSETS WILL BE PAID PARI PASSU TO ORDINARY, A ORDINARY AND A CONVERTIBLE PREFERENCE SHARES. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	ORDINARY	Number allotted	346
Currency:	GBP	Aggregate nominal value:	3.46
		Amount paid per share	250
		Amount unpaid per share	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING (IF FULLY PAID) AND DIVIDEND RIGHTS. IN THE EVENT OF ANY VOLUNTARY OR INVOLUNTARY LIQUIDATION, DISSOLUTION OR WINDING UP OR A DEEMED LIQUIDATION EVENT PAYMENT SHALL BE FIRST MADE TO THE A CONVERTIBLE PREFERENCE SHARES AN AMOUNT PER SHARE EQUAL TO ONE TIMES THE SERIES A ORIGINAL ISSUE PRICE PLUS ANY UNPAID DIVIDENDS. PAYMENT THEN TO BE MADE TO THE ORDINARY AND A ORDINARY AN AMOUNT PER SHARE EQUAL TO THE AMOUNT PAID PER SHARE DIVIDEND BY THE TOTAL NUMBER OF ORDINARY AND A ORDINARY SHARES IN ISSUE. ANY REMAINING ASSETS WILL BE PAID PARI PASSU TO ORDINARY, A ORDINARY AND A CONVERTIBLE PREFERENCE SHARES. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	ORDINARY	Number allotted	322
Currency:	GBP	Aggregate nominal value:	3.22
		Amount paid per share	310.56
		Amount unpaid per share	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING (IF FULLY PAID) AND DIVIDEND RIGHTS. IN THE EVENT OF ANY VOLUNTARY OR INVOLUNTARY LIQUIDATION, DISSOLUTION OR WINDING UP OR A DEEMED LIQUIDATION EVENT PAYMENT SHALL BE FIRST MADE TO THE A CONVERTIBLE PREFERENCE SHARES AN AMOUNT PER SHARE EQUAL TO ONE TIMES THE SERIES A ORIGINAL ISSUE PRICE PLUS ANY UNPAID DIVIDENDS. PAYMENT THEN TO BE MADE TO THE ORDINARY AND A ORDINARY AN AMOUNT PER SHARE

EQUAL TO THE AMOUNT PAID PER SHARE DIVIDEND BY THE TOTAL NUMBER OF ORDINARY AND A ORDINARY SHARES IN ISSUE. ANY REMAINING ASSETS WILL BE PAID PARI PASSU TO ORDINARY, A ORDINARY AND A CONVERTIBLE PREFERENCE SHARES. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	ORDINARY-	Number allotted	30123
	A	Aggregate nominal value:	301.23
Currency:	GBP	Amount paid per share	0.01
		Amount unpaid per share	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING (IF FULLY PAID) AND DIVIDEND RIGHTS. IN THE EVENT OF ANY VOLUNTARY OR INVOLUNTARY LIQUIDATION, DISSOLUTION OR WINDING UP OR A DEEMED LIQUIDATION EVENT PAYMENT SHALL BE FIRST MADE TO THE A CONVERTIBLE PREFERENCE SHARES AN AMOUNT PER SHARE EQUAL TO ONE TIMES THE SERIES A ORIGINAL ISSUE PRICE PLUS ANY UNPAID DIVIDENDS. PAYMENT THEN TO BE MADE TO THE ORDINARY AND A ORDINARY AN AMOUNT PER SHARE EQUAL TO THE AMOUNT PAID PER SHARE DIVIDED BY THE TOTAL NUMBER OF ORDINARY AND A ORDINARY SHARES IN ISSUE. ANY REMAINING ASSETS WILL BE PAID PARI PASU TO ORDINARY, A ORDINARY AND A CONVERTIBLE PREFERENCE SHARES. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	ORDINARY-	Number allotted	5143
	A	Aggregate nominal value:	51.43
Currency:	GBP	Amount paid per share	58.33
		Amount unpaid per share	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING (IF FULLY PAID) AND DIVIDEND RIGHTS. IN THE EVENT OF ANY VOLUNTARY OR INVOLUNTARY LIQUIDATION, DISSOLUTION OR WINDING UP OR A DEEMED LIQUIDATION EVENT PAYMENT SHALL BE FIRST MADE TO THE A CONVERTIBLE PREFERENCE SHARES AN AMOUNT PER SHARE EQUAL TO ONE TIMES THE SERIES A ORIGINAL ISSUE PRICE PLUS ANY UNPAID DIVIDENDS. PAYMENT THEN TO BE MADE TO THE ORDINARY AND A ORDINARY AN AMOUNT PER SHARE EQUAL TO THE AMOUNT PAID PER SHARE DIVIDED BY THE TOTAL NUMBER OF ORDINARY AND A ORDINARY SHARES IN ISSUE. ANY REMAINING ASSETS WILL BE PAID PARI PASU

**TO ORDINARY, A ORDINARY AND A CONVERTIBLE PREFERENCE SHARES. THEY DO NOT
CONFER ANY RIGHTS OF REDEMPTION.**

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	151850
		Total aggregate nominal value:	1518.5

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.