

# SH01

**BLUEPRINT****2000**

## Return of allotment of shares

**You can use the WebFiling service to file this form online.**

Please go to [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

☒ **What this form is for**  
You may use this form to give  
notice of shares allotted following  
incorporation.

☐ **What this form is NOT for**  
You cannot use this form to give  
notice of shares taken by subscrip  
on formation of the company or for  
allotment of a new class of shares  
an unlimited company.

**FRIDAY**

\*A405VX12\*

A08

30/01/2015

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**COMPANIES HOUSE****→ Filling in this form**

Please complete in typescript or in  
bold black capitals.

All fields are mandatory unless  
specified or indicated by \*

**1 Company details**

Company number 6 0 6 1 4 1 5  
Company name in full Amazing Media Group Limited

**2 Allotment dates**

From Date d 2 d 3 m 1 m 0 y 2 y 0 y 1 y 4  
To Date d 1 d 1 m 1 m 2 y 2 y 0 y 1 y 4

**1 Allotment date**

If all shares were allotted on the same  
day enter that date in the 'from date'  
box. If shares were allotted over a  
period of time, complete both 'from  
date' and 'to date' boxes.

**3 Shares allotted**

Please give details of the shares allotted, including bonus shares.  
(Please use a continuation page if necessary.)

**2 Currency**

If currency details are not completed  
we will assume currency is in pound  
sterling.

Class of shares (E.g. Ordinary/Preference etc.)	Currency 2	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Ordinary	GBP	1,764	0.01	170.00	0.00
Ordinary	GBP	2,332	0.01	175.00	0.00
Ordinary	GBP	565	0.01	180.00	0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please state  
the consideration for which the shares were allotted.

**Continuation page**

Please use a continuation page if  
necessary.

Details of non-cash  
consideration.

If a PLC, please attach  
valuation report (if  
appropriate)

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**Statement of capital**

**Section 4** (also **Section 5** and **Section 6**, if appropriate) should reflect the company's issued capital at the date of this return.

**4 Statement of capital** (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete **Section 4** and then go to **Section 7**.

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
See attached schedule				£
				£
				£
				£
<b>Totals</b>				£

**5 Statement of capital** (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.  
Please complete a separate table for each currency.

Currency				
Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
<b>Totals</b>				

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
<b>Totals</b>				

**6 Statement of capital** (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital.

Total number of shares

Total aggregate nominal  
value ④

**④ Total aggregate nominal value**  
Please list total aggregate values in  
different currencies separately. For  
example: £100 + €100 + \$10 etc.

① Including both the nominal value and any  
share premium.

② Total number of issued shares in this class.

③ E.g. Number of shares issued multiplied by  
nominal value of each share.

**Continuation Pages**

Please use a Statement of Capital continuation  
page if necessary.

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## Return of allotment of shares

### Statement of capital

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

Currency		Pounds Sterling		
Class of shares (E.g. Ordinary/preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
A Convertible Preference	116.40	0.00	9,183	£91.83
Ordinary	0.01	0.00	43,941	£439.41
Ordinary	58.33	0.00	6,977	£69.77
Ordinary	102.0408	0.00	2,450	£24.50
Ordinary	104.50	0.00	15,821	£158.21
Ordinary	104.60	0.00	717	£7.17
Ordinary	105.96	0.00	4,391	£43.91
Ordinary	125.274	0.00	3,193	£31.93
Ordinary	131.75	0.00	5,800	£58.00
Ordinary	140.12	0.00	6,481	£64.81
Ordinary	150.00	0.00	6,782	£67.82
Ordinary	170.00	0.00	3,675	£36.75
Ordinary	175.00	0.00	1,597	£15.97
Ordinary	180.00	0.00	1,462	£14.62
Ordinary	200.00	0.00	1,600	£16.00
Ordinary	310.56	0.00	322	£3.22
Ordinary-A	0.01	0.00	30,123	£301.23
Ordinary-A	58.33	0.00	5,143	£51.43
<b>Totals</b>			149,658	£1,496.58

① Including both the nominal value and any share premium.

② E.g. Number of shares issued multiplied by nominal value of each share.

③ Total number of issued shares in this class.

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**Statement of capital (Prescribed particulars of rights attached to shares)**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 4** and **Section 5**.

Class of share

Ordinary

Prescribed particulars

1

The shares have attached to them full voting (if fully paid) and dividend rights. In the event of any voluntary or involuntary liquidation, dissolution or winding up or a Deemed Liquidation Event payment shall be first made to the A Convertible Preference shares an amount per share equal to one times the Series A original issue price plus any unpaid dividends.

Continued

Class of share

A Ordinary

Prescribed particulars

1

The shares have attached to them full voting (if fully paid) and dividend rights. In the event of any voluntary or involuntary liquidation, dissolution or winding up or a Deemed Liquidation Event payment shall be first made to the A Convertible Preference shares an amount per share equal to one times the Series A original issue price plus any unpaid dividends.

Continued

Class of share

A Convertible Preference Shares

Prescribed particulars

1

The shares have attached to them full voting and dividend rights. In the event of any voluntary or involuntary liquidation, dissolution or winding up or a Deemed Liquidation Event payment shall be first made to the A Convertible Preference shares an amount per share equal to one times the Series A original issue price plus any unpaid dividends.

Continued

**1 Prescribed particulars of rights attached to shares**

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.

A separate table must be used for each class of share.

**Continuation page**

Please use a Statement of Capital continuation page if necessary.

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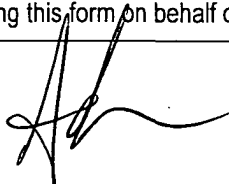
**Signature**

I am signing this form on behalf of the company.

Signature

Signature

X



For and on behalf of

Prima Secretary Limited

X

This form may be signed by:

Director **2**, Secretary, Person authorised **3**, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

**2 Societas Europaea**

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

**3 Person authorised**

Under either section 270 or 274 of the Companies Act 2006.

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## Return of allotment of shares

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### Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	Ordinary	
Prescribed particulars	<p>Payment then to be made to the Ordinary and A Ordinary an amount per share equal to the amount paid per share divided by the total number of Ordinary and A Ordinary shares in issue.</p> <p>Any remaining assets will be paid pari passu to Ordinary, A Ordinary and A Convertible Preference Shares.</p> <p>They do not confer any rights of redemption.</p>	

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## Return of allotment of shares

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### Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	A Ordinary	
Prescribed particulars	<p>Payment then to be made to the Ordinary and A Ordinary an amount per share equal to the amount paid per share divided by the total number of Ordinary and A Ordinary shares in issue.</p> <p>Any remaining assets will be paid pari passu to Ordinary, A Ordinary and A Convertible Preference Shares.</p> <p>They do not confer any rights of redemption.</p>	

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## Return of allotment of shares

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### Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	A Convertible Preference Shares
Prescribed particulars	<p>Payment then to be made to the Ordinary and A Ordinary an amount per share equal to the amount paid per share divided by the total number of Ordinary and A Ordinary shares in issue.</p> <p>Any remaining assets will be paid pari passu to Ordinary, A Ordinary and A Convertible Preference Shares.</p> <p>They do not confer any rights of redemption but can be converted at the option of the holder into Ordinary shares.</p>

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## Return of allotment of shares



### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

Bond Dickinson LLP

Address

Post town

County/Region

Postcode

Country

United Kingdom

DX

61191 Newcastle upon Tyne

Telephone

0191 279 9000



### Checklist

**We may return the forms completed incorrectly or with information missing.**

**Please make sure you have remembered the following:**

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the appropriate sections of the Statement of Capital.
- ☐ You have signed the form.



### Important information

**Please note that all information on this form will appear on the public record.**



### Where to send

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:**

**For companies registered in England and Wales:**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.



### Further information

For further information please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)