

SH01

Return of allotment of shares

BLUEPRINT

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RE-SCAN

You can use the WebFiling service to file this form online.
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☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

☐ **What this form is NOT for**
You cannot use this form to
notice of shares taken by s
on formation of the compa
allotment of a new class of
an unlimited company

FRIDAY



A26 *A3J6DF10* 24/10/2014 #336
COMPANIES HOUSE

1 Company details

Company number 6 0 6 1 4 1 5
Company name in full Amazing Media Group Limited

→ **Filing in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Allotment dates ¹

From Date d 0 d 2 m 0 m 5 y 2 y 0 y 1 y 4
To Date d 0 d 7 m 1 m 0 y 2 y 0 y 1 y 4

1 Allotment date
If all shares were allotted on the same
day enter that date in the 'from date'
box. If shares were allotted over a
period of time, complete both 'from
date' and 'to date' boxes

3 Shares allotted

Please give details of the shares allotted, including bonus shares
(Please use a continuation page if necessary)

2 Currency
If currency details are not completed
we will assume currency is in pound
sterling

Class of shares (Eg Ordinary/Preference etc)	Currency ²	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Ordinary	GBP	1,451	0 01	180.00	0 00
Ordinary	GBP	100	0 01	200 00	0 00

If the allotted shares are fully or partly paid up otherwise than in cash, please state
the consideration for which the shares were allotted

Continuation page
Please use a continuation page if
necessary

Details of non-cash
consideration
If a PLC, please attach
valuation report (if
appropriate)

29-10-14 220 F

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Statement of capital

Section 4 (also **Section 5** and **Section 6**, if appropriate) should reflect the company's issued capital at the date of this return

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete **Section 4** and then go to **Section 7**

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
See attached schedule				£
				£
				£
				£
Totals				£

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency

Currency				
Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares

Total aggregate nominal value ④

④ Total aggregate nominal value
Please list total aggregate values in different currencies separately. For example £100 + €100 + \$10 etc

① Including both the nominal value and any share premium

② E.g. Number of shares issued multiplied by nominal value of each share

③ Total number of issued shares in this class

Continuation Pages

Please use a Statement of Capital continuation page if necessary

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

<p>① Including both the nominal value and any share premium</p> <p>② Total number of issued shares in this class</p>	<p>③ E.g. Number of shares issued multiplied by nominal value of each share</p>
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Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 4** and **Section 5**

Class of share	Ordinary
Prescribed particulars ①	<p>The shares have attached to them full voting (if fully paid) and dividend rights. In the event of any voluntary or involuntary liquidation, dissolution or winding up or a Deemed Liquidation Event payment shall be first made to the A Convertible Preference shares an amount per share equal to one times the Series A original issue price plus any unpaid dividends.</p> <p>Continued</p>
Class of share	A Ordinary
Prescribed particulars ①	<p>The shares have attached to them full voting (if fully paid) and dividend rights. In the event of any voluntary or involuntary liquidation, dissolution or winding up or a Deemed Liquidation Event payment shall be first made to the A Convertible Preference shares an amount per share equal to one times the Series A original issue price plus any unpaid dividends.</p> <p>Continued</p>
Class of share	A Convertible Preference Shares
Prescribed particulars ①	<p>The shares have attached to them full voting and dividend rights. In the event of any voluntary or involuntary liquidation, dissolution or winding up or a Deemed Liquidation Event payment shall be first made to the A Convertible Preference shares an amount per share equal to one times the Series A original issue price plus any unpaid dividends.</p> <p>Continued</p>

① Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share

Continuation page

Please use a Statement of Capital continuation page if necessary


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Signature

I am signing this form on behalf of the company

Signature

Signature

X  For and on behalf of  a Secretary Limited X

This form may be signed by
Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver,
Receiver, Receiver manager, CIC manager

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006

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Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	Ordinary	
Prescribed particulars	<p>Payment then to be made to the Ordinary and A Ordinary an amount per share equal to the amount paid per share divided by the total number of Ordinary and A Ordinary shares in issue</p> <p>Any remaining assets will be paid pari passu to Ordinary, A Ordinary and A Convertible Preference Shares.</p> <p>They do not confer any rights of redemption</p>	

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Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	A Ordinary	
Prescribed particulars	<p>Payment then to be made to the Ordinary and A Ordinary an amount per share equal to the amount paid per share divided by the total number of Ordinary and A Ordinary shares in issue</p> <p>Any remaining assets will be paid pari passu to Ordinary, A Ordinary and A Convertible Preference Shares</p> <p>They do not confer any rights of redemption.</p>	

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Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	A Convertible Preference Shares	
Prescribed particulars	<p>Payment then to be made to the Ordinary and A Ordinary an amount per share equal to the amount paid per share divided by the total number of Ordinary and A Ordinary shares in issue.</p> <p>Any remaining assets will be paid pari passu to Ordinary, A Ordinary and A Convertible Preference Shares.</p> <p>They do not confer any rights of redemption but can be converted at the option of the holder into Ordinary shares</p>	

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

Bond Dickinson LLP

Address

Post town

County/Region

Postcode

Country

United Kingdom

DX

61191 Newcastle upon Tyne

Telephone

0191 279 9000



Checklist

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



Companies House

COMPANY NAME: AMAZING MEDIA GROUP LIMITED
COMPANY NUMBER: 06061415

A second filed SH01 was registered on 18/12/2014