

**Return of Allotment of Shares**Company Name: **Amazing Media Group Limited**Company Number: **06061415**Received for filing in Electronic Format on the: **24/02/2017**

X60XSI01

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	14/12/2016	23/12/2016

Class of Shares:	ORDINARY	Number allotted	400
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	200
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	20
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	250
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	9183
	CONVERTIBLE	Aggregate nominal value:	91.83
	PREFERENCE		

Currency: **GBP**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS. IN THE EVENT OF ANY VOLUNTARY OR INVOLUNTARY LIQUIDATION, DISSOLUTION OR WINDING UP OR A DEEMED LIQUIDATION EVENT PAYMENT SHALL BE FIRST MADE TO THE A CONVERTIBLE PREFERENCE SHARES AN AMOUNT PER SHARE EQUAL TO ONE TIMES THE SERIES A ORIGINAL ISSUE PRICE PLUS ANY UNPAID DIVIDENDS. PAYMENT THEN TO BE MADE TO THE ORDINARY AND A ORDINARY AN AMOUNT PER SHARE EQUAL TO THE AMOUNT PAID PER SHARE DIVIDEND BY THE TOTAL NUMBER OF ORDINARY AND A ORDINARY SHARES IN ISSUE. ANY REMAINING ASSESTS WILL BE PAID PARI PASSU TO ORDINARY, A ORDINARY AND A CONVERTIBLE PREFERENCE SHARES. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION BUT CAN BE CONVERTED AT THE OPTION OF THE HOLDER INTO ORDINARY SHARES.

Class of Shares:	ORDINARY	Number allotted	110451
Currency:	GBP	Aggregate nominal value:	1104.51

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING (IF FULLY PAID) AND DIVIDEND RIGHTS. IN THE EVENT OF ANY VOLUNTARY OR INVOLUNTARY LIQUIDATION, DISSOLUTION OR WINDING UP OR A DEEMED LIQUIDATION EVENT PAYMENT SHALL BE FIRST MADE TO THE A CONVERTIBLE PREFERENCE SHARES AN AMOUNT PER SHARE EQUAL TO ONE TIMES THE SERIES A ORIGINAL ISSUE PRICE PLUS ANY UNPAID DIVIDENDS. PAYMENT THEN TO BE MADE TO THE ORDINARY AND A ORDINARY AN AMOUNT PER SHARE EQUAL TO THE AMOUNT PAID PER SHARE DIVIDEND BY THE TOTAL NUMBER OF ORDINARY AND A ORDINARY SHARES IN ISSUE. ANY REMAINING ASSETS WILL BE PAID PARI PASSU TO ORDINARY, A ORDINARY AND A CONVERTIBLE PREFERENCE SHARES. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	ORDINARY-	Number allotted	35266
	A	Aggregate nominal value:	352.66
Currency:	GBP		

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING (IF FULLY PAID) AND DIVIDEND RIGHTS. IN THE EVENT OF ANY VOLUNTARY OR INVOLUNTARY LIQUIDATION, DISSOLUTION OR WINDING UP OR A DEEMED LIQUIDATION EVENT PAYMENT SHALL BE FIRST MADE TO THE A CONVERTIBLE PREFERENCE SHARES AN AMOUNT PER SHARE EQUAL TO ONE TIMES THE SERIES A ORIGINAL ISSUE PRICE PLUS ANY UNPAID DIVIDENDS. PAYMENT THEN TO BE MADE TO THE ORDINARY AND A ORDINARY AN AMOUNT PER SHARE EQUAL TO THE AMOUNT PAID PER SHARE DIVIDED BY THE TOTAL NUMBER OF ORDINARY AND A ORDINARY SHARES IN ISSUE. ANY REMAINING ASSETS WILL BE PAID PARI PASU TO ORDINARY, A ORDINARY AND A CONVERTIBLE PREFERENCE SHARES. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	154900
		Total aggregate nominal value:	1549
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.