

**Return of Allotment of Shares**Company Name: **Amazing Media Group Limited**Company Number: **06061415**Received for filing in Electronic Format on the: **16/09/2016**

X5FNPG4X

Shares Allotted (including bonus shares)

| Date or period during which shares are allotted | From | To |
|--|-------------------|-------------------|
| | 28/07/2016 | 28/07/2016 |

Class of Shares: ORDINARY**Currency: GBP**Number allotted **24**Nominal value of each share **0.01**Amount paid: **300**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

| | | | |
|-------------------------|--------------------|--------------------------|--------------|
| Class of Shares: | A | Number allotted | 9183 |
| | CONVERTIBLE | Aggregate nominal value: | 91.83 |
| | PREFERENCE | | |

Currency: **GBP**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING AND DIVIDEND RIGHTS. IN THE EVENT OF ANY VOLUNTARY OR INVOLUNTARY LIQUIDATION, DISSOLUTION OR WINDING UP OR A DEEMED LIQUIDATION EVENT PAYMENT SHALL BE FIRST MADE TO THE A CONVERTIBLE PREFERENCE SHARES AN AMOUNT PER SHARE EQUAL TO ONE TIMES THE SERIES A ORIGNAL ISSUE PRICE PLUS ANY UNPAID DIVIDENDS. PAYMENT THEN TO BE MADE TO THE ORDINARY AND A ORDINARY AN AMOUNT PER SHARE EQUAL TO THE AMOUNT PAID PER SHARE DIVIDEND BY THE TOTAL NUMBER OF ORDINARY AND A ORDINARY SHARES IN ISSUE. ANY REMAINING ASSESTS WILL BE PAID PARI PASSU TO ORDINARY, A ORDINARY AND A CONVERTIBLE PREFERENCE SHARES. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION BUT CAN BE CONVERTED AT THE OPTION OF THE HOLDER INTO ORDINARY SHARES.

| | | | |
|-------------------------|-----------------|--------------------------|----------------|
| Class of Shares: | ORDINARY | Number allotted | 110031 |
| Currency: | GBP | Aggregate nominal value: | 1100.31 |

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING (IF FULLY PAID) AND DIVIDEND RIGHTS. IN THE EVENT OF ANY VOLUNTARY OR INVOLUNTARY LIQUIDATION, DISSOLUTION OR WINDING UP OR A DEEMED LIQUIDATION EVENT PAMENT SHALL BE FIRST MADE TO THE A CONVERTIBLE PREFERENCE SHARES AN AMOUNT PER SHARE EQUAL TO ONE TIMES THE SERIES A ORIGINAL ISSUE PRICE PLUS ANY UNPAID DIVIDENDS. PAYMENT THEN TO BE MADE TO THE ORDINARY AND A ORDINARY AN AMOUNT PER SHARE EQUAL TO THE AMOUNT PAID PER SHARE DIVIDEND BY THE TOTAL NUMBER OF ORDINARY AND A ORDINARY SHARES IN ISSUE. ANY REMAINING ASSETS WILL BE PAID PARI PASSU TO ORDINARY, A ORDINARY AND A CONVERTIBLE PREFERENCE SHARES. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

| | | | |
|-------------------------|------------------|--------------------------|---------------|
| Class of Shares: | ORDINARY- | Number allotted | 35266 |
| | A | Aggregate nominal value: | 352.66 |
| Currency: | GBP | | |

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING (IF FULLY PAID) AND DIVIDEND RIGHTS. IN THE EVENT OF ANY VOLUNTARY OR INVOLUNTARY LIQUIDATION, DISSOLUTION OR WINDING UP OR A DEEMED LIQUIDATION EVENT PAYMENT SHALL BE FIRST MADE TO THE A CONVERTIBLE PREFERENCE SHARES AN AMOUNT PER SHARE EQUAL TO ONE TIMES THE SERIES A ORIGINAL ISSUE PRICE PLUS ANY UNPAID DIVIDENDS. PAYMENT THEN TO BE MADE TO THE ORDINARY AND A ORDINARY AN AMOUNT PER SHARE EQUAL TO THE AMOUNT PAID PER SHARE DIVIDED BY THE TOTAL NUMBER OF ORDINARY AND A ORDINARY SHARES IN ISSUE. ANY REMAINING ASSETS WILL BE PAID PARI PASU TO ORDINARY, A ORDINARY AND A CONVERTIBLE PREFERENCE SHARES. THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|---------------|
| Currency: | GBP | Total number of shares: | 154480 |
| | | Total aggregate nominal value: | 1544.8 |
| | | Total aggregate amount unpaid: | 0 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.