

SH01

BLUEPRINT**2000**

Return of allotment of shares

You can use the **WebFiling service** to file this form online.
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

☐ **What this form is NOT for**
You cannot use this form to give
notice of shares taken by
or on formation of the company or
allotment of a new class of shares
by an unlimited company

SATURDAY

A23 *A346FFOQ* #350
22/03/2014
COMPANIES HOUSE

1 Company details

Company number 6 0 6 1 4 1 5
Company name in full Amazing Media Group Limited

Filing in this form
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Allotment dates

From Date d 2 d 4 m 0 m 1 y 2 y 0 y 1 y 4
To Date d 1 d 9 m 0 m 3 y 2 y 0 y 1 y 4

Allotment date
If all shares were allotted on the same
day enter that date in the 'from date'
box. If shares were allotted over a
period of time, complete both 'from
date' and 'to date' boxes

3 Shares allotted

Please give details of the shares allotted, including bonus shares
(Please use a continuation page if necessary)

Currency
If currency details are not completed
we will assume currency is in pound
sterling

Class of shares (Eg Ordinary/Preference etc)	Currency	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Ordinary	GBP	5,539	0.01	150.00	0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please state
the consideration for which the shares were allotted

Continuation page
Please use a continuation page if
necessary

Details of non-cash
consideration
If a PLC, please attach
valuation report (if
appropriate)

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Statement of capital

Section 4 (also **Section 5** and **Section 6**, if appropriate) should reflect the company's issued capital at the date of this return

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete **Section 4** and then go to **Section 7**

Class of shares (Eg Ordinary/Preference etc)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
See attached schedule				£
				£
				£
				£
Totals				£

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies
Please complete a separate table for each currency

Currency				
Class of shares (Eg Ordinary / Preference etc)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

Currency				
Class of shares (Eg Ordinary/Preference etc)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares	
Total aggregate nominal value ④	

④ **Total aggregate nominal value**
Please list total aggregate values in different currencies separately. For example £100 + €100 + \$10 etc.

① Including both the nominal value and any share premium

② E.g. Number of shares issued multiplied by nominal value of each share

③ Total number of issued shares in this class

Continuation Pages

Please use a Statement of Capital continuation page if necessary

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Return of allotment of shares

Statement of capital

Please complete the table below to show any class of shares held in other currencies Please complete a separate table for each currency

Currency		Pounds Sterling		
Class of shares (Eg Ordinary/preference etc)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
A Convertible Preference	116.40	0.00	9,183	£91.83
Ordinary	0.01	0.00	43,868	£438.68
Ordinary	58.33	0.00	6,977	£69.77
Ordinary	102.0408	0.00	2,450	£24.50
Ordinary	104.50	0.00	15,821	£158.21
Ordinary	104.60	0.00	717	£7.17
Ordinary	105.96	0.00	4,391	£43.91
Ordinary	125.274	0.00	3,193	£31.93
Ordinary	131.75	0.00	5,800	£58.00
Ordinary	140.12	0.00	6,481	£64.81
Ordinary	150.00	0.00	6,039	£60.39
Ordinary	200.00	0.00	1,500	£15.00
Ordinary	310.56	0.00	322	£3.22
Ordinary-A	0.01	0.00	30,123	£301.23
Ordinary-A	58.33	0.00	5,143	£51.43
Totals			142,008	£1,420.08

① Including both the nominal value and any share premium

② E.g. Number of shares issued multiplied by nominal value of each share

③ Total number of issued shares in this class

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Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 4** and **Section 5**

Class of share

Ordinary

Prescribed particulars

①

The shares have attached to them full voting (if fully paid) and dividend rights. In the event of any voluntary or involuntary liquidation, dissolution or winding up or a Deemed Liquidation Event payment shall be first made to the A Convertible Preference shares an amount per share equal to one times the Series A original issue price plus any unpaid dividends

Continued

Class of share

A Ordinary

Prescribed particulars

①

The shares have attached to them full voting (if fully paid) and dividend rights. In the event of any voluntary or involuntary liquidation, dissolution or winding up or a Deemed Liquidation Event payment shall be first made to the A Convertible Preference shares an amount per share equal to one times the Series A original issue price plus any unpaid dividends

Continued

Class of share

A Convertible Preference Shares

Prescribed particulars

①

The shares have attached to them full voting and dividend rights. In the event of any voluntary or involuntary liquidation, dissolution or winding up or a Deemed Liquidation Event payment shall be first made to the A Convertible Preference shares an amount per share equal to one times the Series A original issue price plus any unpaid dividends

Continued

① Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share

Continuation page

Please use a Statement of Capital continuation page if necessary

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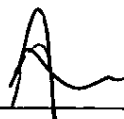
Signature

I am signing this form on behalf of the company

Signature

Signature

X



For and on behalf of
Prima Secretary

X

This form may be signed by
Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver,
Receiver, Receiver manager, CIC manager

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006

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Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	Ordinary	
Prescribed particulars	<p>Payment then to be made to the Ordinary and A Ordinary an amount per share equal to the amount paid per share divided by the total number of Ordinary and A Ordinary shares in issue.</p> <p>Any remaining assets will be paid pari passu to Ordinary, A Ordinary and A Convertible Preference Shares</p> <p>They do not confer any rights of redemption</p>	

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Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	A Ordinary	
Prescribed particulars	<p>Payment then to be made to the Ordinary and A Ordinary an amount per share equal to the amount paid per share divided by the total number of Ordinary and A Ordinary shares in issue.</p> <p>Any remaining assets will be paid pari passu to Ordinary, A Ordinary and A Convertible Preference Shares</p> <p>They do not confer any rights of redemption.</p>	

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7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	A Convertible Preference Shares	
Prescribed particulars	<p>Payment then to be made to the Ordinary and A Ordinary an amount per share equal to the amount paid per share divided by the total number of Ordinary and A Ordinary shares in issue.</p> <p>Any remaining assets will be paid pari passu to Ordinary, A Ordinary and A Convertible Preference Shares.</p> <p>They do not confer any rights of redemption but can be converted at the option of the holder into Ordinary shares.</p>	

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

Bond Dickinson LLP

Address St Ann's Wharf

112 Quayside

Post town Newcastle upon Tyne

County/Region

Postcode

N E 1 3 D X

Country

DX 61191 Newcastle upon Tyne

Telephone 0845 415 0000

Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following.

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form

Important information

Please note that all information on this form will appear on the public record.

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

Further information

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk