

**Return of Allotment of Shares**Company Name: **IOVOX LIMITED**Company Number: **06057954**Received for filing in Electronic Format on the: **07/04/2022**

XB1G15DF

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	31/03/2022	

Class of Shares:	A3	Number allotted	261563
	ORDINARY	Nominal value of each share	0.0001
Currency:	GBP	Amount paid:	4.35
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A3	Number allotted	1878785
	ORDINARY	Aggregate nominal value:	187.8785

Currency: **GBP**

Prescribed particulars

THE A3 ORDINARY SHARES CONFER ON EACH HOLDER THE RIGHT TO RECEIVE NOTICE OF, AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY. THE A3 ORDINARY SHARES HAVE DIVIDEND RIGHTS AS DETAILED IN ARTICLE 3 OF THE ARTICLES OF ASSOCIATION ADOPTED ON 13 NOVEMBER 2020. ON A LIQUIDATION OR RETURN OF CAPITAL, THE AVAILABLE PROCEEDS SHALL BE DISTRIBUTED TO EACH HOLDER OF A3 ORDINARY SHARES IN ACCORDANCE WITH THE ORDER OF PRIORITY SET OUT IN ARTICLE 3 OF THE ARTICLES OF ASSOCIATION ADOPTED ON 13 NOVEMBER 2020. THE A3 ORDINARY SHARES CONFER THE RIGHTS OF REDEMPTION SET OUT IN ARTICLE 3 OF THE ARTICLES OF ASSOCIATION ADOPTED ON 13 NOVEMBER 2020.

Class of Shares:	A	Number allotted	201370
	ORDINARY	Aggregate nominal value:	20.137

Currency: **GBP**

Prescribed particulars

THE A ORDINARY SHARES CONFER ON EACH HOLDER THE RIGHT TO RECEIVE NOTICE OF, AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY. THE A ORDINARY SHARES HAVE DIVIDEND RIGHTS AS DETAILED IN ARTICLE 3 OF THE ARTICLES OF ASSOCIATION ADOPTED ON 13 NOVEMBER 2020. ON A LIQUIDATION OR RETURN OF CAPITAL, THE AVAILABLE PROCEEDS SHALL BE DISTRIBUTED TO EACH HOLDER OF A ORDINARY SHARES IN ACCORDANCE WITH THE ORDER OF PRIORITY SET OUT IN ARTICLE 3 OF THE ARTICLES OF ASSOCIATION ADOPTED ON 13 NOVEMBER 2020. THE A ORDINARY SHARES CONFER THE RIGHTS OF REDEMPTION SET OUT IN ARTICLE 3 OF THE ARTICLES OF ASSOCIATION ADOPTED ON 13 NOVEMBER 2020.

Class of Shares:	ORDINARY	Number allotted	1885314
Currency:	GBP	Aggregate nominal value:	1885.314

Prescribed particulars

THE ORDINARY SHARES CONFER ON EACH HOLDER THE RIGHT TO RECEIVE NOTICE OF, AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY. THE ORDINARY SHARES HAVE DIVIDEND RIGHTS AS DETAILED IN ARTICLE 3 OF THE ARTICLES OF ASSOCIATION ADOPTED ON 13 NOVEMBER 2020. ON A LIQUIDATION OR RETURN OF CAPITAL, THE AVAILABLE PROCEEDS SHALL BE DISTRIBUTED TO EACH HOLDER OF ORDINARY SHARES IN ACCORDANCE WITH THE ORDER OF PRIORITY SET OUT IN ARTICLE 3 OF THE ARTICLES OF ASSOCIATION ADOPTED ON 13 NOVEMBER 2020. THE ORDINARY SHARES CONFER THE RIGHTS OF REDEMPTION SET OUT IN ARTICLE 3 OF THE ARTICLES OF ASSOCIATION ADOPTED ON 13 NOVEMBER 2020.

Class of Shares:	A2	Number allotted	1077376
	ORDINARY	Aggregate nominal value:	107.7376
Currency:	GBP		

Prescribed particulars

THE A2 ORDINARY SHARES CONFER ON EACH HOLDER THE RIGHT TO RECEIVE NOTICE OF, AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY. THE A2 ORDINARY SHARES HAVE DIVIDEND RIGHTS AS DETAILED IN ARTICLE 3 OF THE ARTICLES OF ASSOCIATION ADOPTED ON 13 NOVEMBER 2020. ON A LIQUIDATION OR RETURN OF CAPITAL, THE AVAILABLE PROCEEDS SHALL BE DISTRIBUTED TO EACH HOLDER OF A2 ORDINARY SHARES IN ACCORDANCE WITH THE ORDER OF PRIORITY SET OUT IN ARTICLE 3 OF THE ARTICLES OF ASSOCIATION ADOPTED ON 13 NOVEMBER 2020. THE A2 ORDINARY SHARES CONFER THE RIGHTS OF REDEMPTION SET OUT IN ARTICLE 3 OF THE ARTICLES OF ASSOCIATION ADOPTED ON 13 NOVEMBER 2020.

Class of Shares:	OPTION	Number allotted	34610
	SHARES	Aggregate nominal value:	34.61
Currency:	GBP		

Prescribed particulars

THE OPTION SHARES DO NOT CONFER THE RIGHT TO RECEIVE NOTICE OF, AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY THE OPTION RIGHTS HAVE DIVIDEND RIGHTS AS DETAILED IN ARTICLE 3 OF THE ARTICLES OF ASSOCIATION ADOPTED ON 13 NOVEMBER 2020. ON A LIQUIDATION OR RETURN OF CAPITAL, THE AVAILABLE PROCEEDS SHALL BE DISTRIBUTED TO EACH HOLDER OF OPTION SHARES IN ACCORDANCE WITH THE ORDER OF PRIORITY SET OUT IN ARTICLE 3 OF THE ARTICLES OF ASSOCIATION ADOPTED ON 13 NOVEMBER 2020. THE OPTION SHARES CONFER THE RIGHTS OF REDEMPTION SET OUT IN ARTICLE 3 OF THE ARTICLES OF ASSOCIATION ADOPTED ON 13 NOVEMBER 2020.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	5077455
		Total aggregate nominal value:	2235.6771
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.