

SH01

Return of allotment of shares



Go online to file this information
www.gov.uk/companieshouse

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation.

☐ **What this form is NOT for**
You cannot use this form to
give notice of shares taken by sub-
scription on formation of the company
for an allotment of a new class of
shares by an unlimited company.



A13 13/12/2016 #398
COMPANIES HOUSE

1 Company details

Company number 06057954

Company name in full IOVOX Limited

Filling in this form
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Allotment dates ①

From Date 01/12/2016
To Date

Allotment date
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

② Currency
If currency details are not
completed we will assume currency
is in pound sterling.

Currency ②	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Sterling	A2 Shares	155,174	£0.0001	£5.80	NIL

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted.

Continuation page
Please use a continuation page if
necessary.

Details of non-cash
consideration.

If a PLC, please attach
valuation report (if
appropriate)

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Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
	See continuation sheet			
	Totals			
Currency table B				
	Totals			
Currency table C				
	Totals			
		Total number of shares	Total aggregate nominal value ①	Total aggregate amount unpaid ①
Totals (including continuation pages)				

① Please list total aggregate values in different currencies separately.
For example: £100 + €100 + \$10 etc.

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Statement of capital (prescribed particulars of rights attached to shares)Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

Class of share

See continuation sheet

Prescribed particulars

1

Class of share

Prescribed particulars

1

Class of share

Prescribed particulars

1

Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder

A separate table must be used for each class of share.

Continuation page

Please use a Statement of capital continuation page if necessary.

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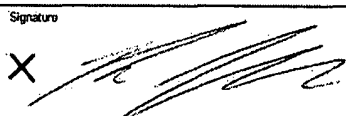
Signature

I am signing this form on behalf of the company.

Signature

Signature

X



X

This form may be signed by:

Director, Secretary, Person authorised, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

2 Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

3 Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Tibor Korman

Company name

Osborne Clarke LLP

Address

1, London Wall

London

Post town

County/Region

Postcode

E C 2 Y S E B

Country

United Kingdom

DX

Telephone

02071057590

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in Section 2.
- ☐ You have completed all appropriate share details in Section 3.
- ☐ You have completed the appropriate sections of the Statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

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Statement of capital

Complete the table below to show the issued share capital.
Complete a separate table for each currency.

Currency <small>Complete a separate table for each currency</small>	Class of shares <small>E.g. Ordinary/Preference etc.</small>	Number of shares	Aggregate nominal value (£, €, \$, etc) <small>Number of shares issued multiplied by nominal value</small>	Total aggregate amount unpaid, if any (£, €, \$, etc) <small>Including both the nominal value and any share premium</small>
Sterling	A Shares	644,510	644.51	
Sterling	Option Shares	25,960	25.96	
Sterling	Ordinary Shares	1,656,240	1656.24	
Sterling	A2 Shares	1,409,095	140.90	
Sterling	A2 Shares	155,170	15.517	
Totals		3890975	2483.127	0.00

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Statement of capital (prescribed particulars of rights attached to shares)

Class of share	Option Shares	
Prescribed particulars	<p>The Option Shares have full dividend and capital distribution rights.</p> <p>The liquidation preference and the sale preference shall be such that the A2 shares will rank ahead of the A Shares, Ordinary Shares and Option Shares in the event of a sale, listing or winding up, or on any return of capital, such that any distribution will be in the following order:</p> <ul style="list-style-type: none"> (i) first, the A2 shareholders will be paid the cost per A2 Share; (ii) second, A shareholders will be paid the cost per A Share; (iii) third, the Ordinary and Option shareholders will be paid the cost per A2 Share; (iv) fourth, the A, Ordinary and Option shareholders will be paid the difference between the cost per A2 Share and the amounts paid to each of them at tranches (ii) and (iii) above of the waterfall; and (v) finally, the balance will be distributed to the A2, A, Ordinary and Option shareholders pro rata to the number of shares held pari passu as if the Series A2, A, Ordinary and the Option Shares constitute one class of share. <p>For the purposes of determining the rights attaching to the A Shares, the number of A Shares in issue would be multiplied by 1.25.</p> <p>They do not confer any voting rights or rights of redemption.</p>	

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Statement of capital (prescribed particulars of rights attached to shares)

Class of share	A2 Shares	
Prescribed particulars	<p>The A2 Shares have full voting, dividend and capital distribution rights.</p> <p>The liquidation preference and the sale preference shall be such that the A2 shares will rank ahead of the A Shares, Ordinary Shares and Option Shares in the event of a sale, listing or winding up, or on any return of capital, such that any distribution will be in the following order:</p> <p>(i) first, the A2 shareholders will be paid the cost per A2 Share;</p> <p>(ii) second, A shareholders will be paid the cost per A Share;</p> <p>(iii) third, the Ordinary and Option shareholders will be paid the cost per A2 Share;</p> <p>(iv) fourth, the A, Ordinary and Option shareholders will be paid the difference between the cost per A2 Share and the amounts paid to each of them at tranches (ii) and (iii) above of the waterfall; and</p> <p>(v) finally, the balance will be distributed to the A2, A, Ordinary and Option shareholders pro rata to the number of shares held pari passu as if the Series A2, A, Ordinary and the Option Shares constitute one class of share.</p> <p>For the purposes of determining the rights attaching to the A Shares, the number of A Shares in issue would be multiplied by 1.25.</p> <p>They do not confer any rights of redemption.</p>	

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5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	Ordinary Shares	
Prescribed particulars	<p>The Ordinary Shares have full voting, dividend and capital distribution rights.</p> <p>The liquidation preference and the sale preference shall be such that the A2 shares will rank ahead of the A Shares, Ordinary shares and Option Shares in the event of a sale, listing or winding up, or on any return of capital, such that any distribution will be in the following order:</p> <ul style="list-style-type: none"> (i) first, the A2 shareholders will be paid the cost per A2 Share; (ii) second, A shareholders will be paid the cost per A Share; (iii) third, the Ordinary and Option shareholders will be paid the cost per A2 Share; (iv) fourth, the A, Ordinary and Option shareholders will be paid the difference between the cost per A2 Share and the amounts paid to each of them at tranches (ii) and (iii) above of the waterfall; and (v) finally, the balance will be distributed to the A2, A, Ordinary and Option shareholders pro rata to the number of shares held pari passu as if the Series A2, A, Ordinary and the Option Shares constitute one class of share. <p>For the purposes of determining the rights attaching to the A Shares, the number of A Shares in issue would be multiplied by 1.25.</p> <p>They do not confer any rights of redemption.</p>	

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5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	A Shares	
Prescribed particulars	<p>The A Shares have full voting, dividend and capital distribution rights.</p> <p>The liquidation preference and the sale preference shall be such that the A2 shares will rank ahead of the A Shares, Ordinary shares and Option Shares in the event of a sale, listing or winding up, or on any return of capital, such that any distribution will be in the following order:</p> <p>(i) first, the A2 shareholders will be paid the cost per A2 Share;</p> <p>(ii) second, A shareholders will be paid the cost per A Share;</p> <p>(iii) third, the Ordinary and Option shareholders will be paid the cost per A2 Share;</p> <p>(iv) fourth, the A, Ordinary and Option shareholders will be paid the difference between the cost per A2 Share and the amounts paid to each of them at tranches (ii) and (iii) above of the waterfall; and</p> <p>(v) finally, the balance will be distributed to the A2, A, Ordinary and Option shareholders pro rata to the number of shares held pari passu as if the Series A2, A, Ordinary and the Option Shares constitute one class of share.</p> <p>For the purposes of determining the rights attaching to the A Shares, the number of A Shares in issue would be multiplied by 1.25.</p> <p>They do not confer any rights of redemption.</p>	