

MR04

Statement of satisfaction in full or in part of a charge



Companies House

You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to register
a statement of satisfaction in full
or in part of a mortgage or charge
against a company.

☐ **What this form is NOT**
You may not use this for
register a statement of s
in full or in part of a mo
charge against an LLP. L
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28/04/2017

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COMPANIES HOUSE

1 Company details

Company number 0 6 0 5 5 8 5 9

Company name in full NOTSALLOW 256 LIMITED

→ Filing in this form

Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Charge creation

When was the charge created?

→ Before 06/04/2013. Complete **Part A and Part C**

→ On or after 06/04/2013. Complete **Part B and Part C**

Part A Charges created before 06/04/2013

A1 Charge creation date

Please give the date of creation of the charge.

Charge creation date 0 7 0 2 2 0 1 1 ✓

A2 Charge number

Please give the charge number. This can be found on the certificate.

Charge number* 0 0 0 2 ✓

A3 Description of instrument (if any)

Please give a description of the instrument (if any) by which the charge is
created or evidenced. ✓

Instrument description Debenture dated 7 February 2011 (the "Debenture") granted by,
amongst others, Notsallow 256 Limited (the "Chargor"), the
Company and Bakkavor Finance (3) Limited and Bakkavor (London)
Limited in favour of Barclays Bank PLC as security agent for the
Secured Parties (the "Security Agent")

Continuation page

Please use a continuation page if
you need to enter more details.

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Short particulars of the property or undertaking charged

Continuation page

Short particulars

(a) (which so far as it relates to land in England and Wales vested in the Chargor at the date of the Debenture was a charge by way of legal mortgage) the Real Property;

(b) all of the Chargor's right, title and interests from time to time in and to the Tangible Moveable Property,

(c) all of the Chargor's right, title and interest from time to time in and to the Accounts:

Charges created on or after 06/04/2013**Charge code****① Charge code**

Charge code ①

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MR04 - continuation page

Statement of satisfaction in full or in part of a charge

A4

Short particulars of the property or undertaking charged

Please give the short particulars of the property or undertaking charged.

Short particulars

- (d) all of the Chargor's right, title and interest from time to time in and to the Intellectual Property;
- (e) all of the Chargor's right, title and interest from time to time in and to any goodwill and rights in relation to its uncalled capital;
- (f) all of the Chargor's right, title and interest from time to time in and to the Investments;
- (g) all of the Chargor's right, title and interest from time to time in and to the Shares, all dividends, interest and other monies payable in respect of the Shares and all other Related Rights (whether derived by way of redemption, bonus, preference, option, substitution, conversion, compensation or otherwise);
- (h) all of the Chargor's right, title and interest from time to time in and to all Monetary Claims and all Related Rights other than any claims which are otherwise subject to a fixed charge or assignment (at law or in equity) pursuant to the Debenture.

In the Debenture the Chargor also assigned and agreed to assign absolutely with full title guarantee to the Security Agent as trustee for the Secured Parties as security for the payment and discharge of the Secured Obligations all of the Chargor's right, title and interest from time to time in and to each of the following assets

- (i) the proceeds of any Insurance Policy and all Related Rights; and
- (ii) all rights and claims in relation to any Assigned Account.

In the Debenture the Chargor also charged with full title guarantee in favour of the Security Agent as trustee for the Secured Parties with the payment and discharge of the Secured Obligations by way of first floating charge all of its present and future assets and undertaking.

Further Assurance

There are further assurance covenants in the Debenture.

Negative Pledge

There is a negative pledge in the Debenture.

MR04

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Part C To be completed for all charges

C1	Satisfaction	
	I confirm that the debt for the charge as described has been paid or satisfied. Please tick the appropriate box.	
	<input checked="" type="checkbox"/> In full ✓	
	<input type="checkbox"/> In part	
C2	Details of the person delivering this statement and their interest in the charge	
	Please give the name of the person delivering this statement	
Name	LATHAM & WATKINS	
	Please give the address of the person delivering this statement	
Building name/number	99	
Street	BISHOPSGATE	
Post town	LONDON	
County/Region	UNITED KINGDOM	
Postcode	E C 2 M 3 X F	
	Please give the person's interest in the charge (e.g. chargor/chargee etc).	
Person's interest in the charge	Solicitors acting on behalf of the chargor ✓	
C3	Signature	
	Please sign the form here. ✓	
Signature	Signature X Latham & Watkins X	

MR04

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Presenter information

You do not have to give any contact information, but if you do, it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **ROY MWANGI**

Company name **LATHAM & WATKINS**

Address **99 BISHOPSGATE**

Post town **LONDON**

County/Region

Postcode **E C 2 M 3 X F**

Country **UNITED KINGDOM**

DX

Telephone **0207-710-3086**



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.

Part A Charges created before 06/04/2013

- ☐ You have given the charge date.
- ☐ You have given the charge number (if appropriate)
- ☐ You have completed the Description of instrument and Short particulars in Sections A3 and A4.

- ☐ **Part B Charges created on or after 06/04/2013**
You have given the charge code.

- ☐ **Part C To be completed for all charges**

- ☐ You have ticked the appropriate box in Section C1.
You have given the details of the person delivering this statement in Section C2.
- ☐ You have signed the form.



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address. However, for expediency, we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk