

29 April 2022

The Directors
BTG Global Advisory Limited
340 Deansgate
Manchester
M3 4LY

State Of the

Dear Sirs,

AGREEMENT OF THE ULTIMATE MEMBER OF THE SHAREHOLDERS OF BTG GLOBAL ADVISORY LIMITED "COMPANY" TO THE AUDIT EXEMPTION UNDER SECTION 479A OF THE COMPANIES ACT 2006

We being the sole member of the Company agree, for the purposes of section 479A(2)(a) of the Companies Act 2006, to the Company adopting the exemption from audit under section 479A of the Companies Act 2006 for the financial year ending 30 April 2022.

Signed by Richard William Traynor: For and on behalf of

Begbies Traynor Group plc

Date:

Signed by Begbies Traynor Group plc:

Date:

29-04-22

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