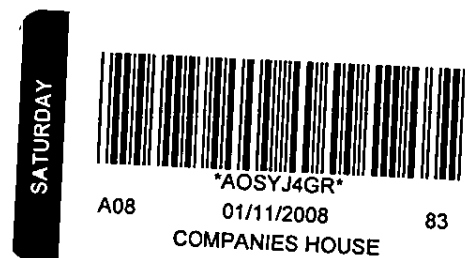


Alliance Medical Leasing Limited

Report and Financial Statements

31 March 2008

Registered No 6049443



Alliance Medical Leasing Limited

Registered No 6049443

DIRECTORS

A J T Pilgrim (appointed 7 December 2007)

C P Ralph (appointed 11 January 2007)

SECRETARY

M M McKenna

AUDITORS

Ernst & Young LLP

No 1 Colmore Square

Birmingham

B4 6HQ

BANKERS

NatWest Bank plc

1 Town Hall Building

Banbury, Oxon

OX16 8JS

SOLICITORS

Simmons & Simmons

Citypoint

One Ropemaker Street

London

EC2Y 9SS

REGISTERED OFFICE

Icen1 Centre

Warwick Technology Park

Warwick

CV34 6DA

Alliance Medical Leasing Limited

DIRECTORS' REPORT

The directors present their report and audited financial statements for the period from Incorporation on 11 January 2007 to 31 March 2008. The directors' report has been prepared in accordance with the special provisions relating to small companies under section 246(4) of the Companies Act 1985.

RESULTS AND DIVIDENDS

The Company's result for the period on ordinary activities before and after taxation was £Nil. The Directors do not recommend the payment of a dividend.

REVIEW OF THE BUSINESS AND FUTURE DEVELOPMENTS

The Company intends to lease diagnostic medical imaging equipment, but has not yet commenced trading and has made neither a profit or a loss in the period. No profit and loss account has therefore been prepared.

DIRECTORS AND THEIR INTERESTS

The directors who served during the year were as follows:

Instant Companies Limited (Appointed 11 January 2007, Resigned 11 January 2007)

C P Ralph (Appointed 11 January 2007)

A J T Pilgrim (appointed 7 December 2007)

AUDITORS

In accordance with section 384 of the Companies Act 1985 a resolution will be put to the members at the Annual General Meeting to re-appoint Ernst & Young LLP as auditor of the company.

The directors believe that they have taken reasonable steps in order to make themselves aware of any relevant audit information and to establish that the Company's auditors are aware of that information. Further, they believe that there is no relevant audit information of which the Company's auditors are unaware.

Approved by the Board on 13 October 2008 and signed on its behalf by



C P Ralph
Finance Director

Alliance Medical Leasing Limited

STATEMENT OF DIRECTORS' RESPONSIBILITIES IN RESPECT OF THE FINANCIAL STATEMENTS

The directors are responsible for preparing the Annual Report and the financial statements in accordance with applicable law and regulations

Company law requires the directors to prepare financial statements for each financial year. Under that law the directors have elected to prepare the financial statements in accordance with United Kingdom Generally Accepted Accounting Practice (United Kingdom Accounting Standards and applicable law). The financial statements are required by law to give a true and fair view of the state of affairs of the group and the company and of the profit or loss of the group for that period. In preparing those financial statements, the directors are required to

select suitable accounting policies and then apply them consistently,

make judgements and estimates that are reasonable and prudent,

state whether applicable UK Accounting Standards have been followed, subject to any material departures disclosed and explained in the financial statements,

prepare the financial statements on the going concern basis unless it is inappropriate to presume that the company will continue in business.

The directors are responsible for keeping proper accounting records that disclose with reasonable accuracy at any time the financial position of the group and the company and to enable them to ensure that the financial statements comply with the Companies Act 1985. They are also responsible for safeguarding the assets of the group and company and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

The directors are responsible for the maintenance and integrity of the corporate and financial information included on the company's website. Legislation in the United Kingdom governing the preparation and dissemination of financial statements may differ from legislation in other jurisdictions.

Alliance Medical Leasing Limited

INDEPENDENT AUDITORS' REPORT to the members of Alliance Medical Leasing Services Ltd

We have audited the company's financial statements for the period ended 31 March 2008 which comprise the the Balance Sheet and the related notes 1 to 8. These financial statements have been prepared under the accounting policies set out therein.

This report is made solely to the company's members, as a body, in accordance with Section 235 of the Companies Act 1985. Our audit work has been undertaken so that we might state to the company's members those matters we are required to state to them in an auditors' report and for no other purpose. To the fullest extent permitted by law, we do not accept or assume responsibility to anyone other than the company and the company's members as a body, for our audit work, for this report, or for the opinions we have formed.

Respective responsibilities of directors and auditors

The directors' responsibilities for preparing the financial statements in accordance with applicable United Kingdom law and Accounting Standards (United Kingdom Generally Accepted Accounting Practice) are set out in the Statement of Directors' Responsibilities.

Our responsibility is to audit the financial statements in accordance with relevant legal and regulatory requirements and International Standards on Auditing (UK and Ireland).

We report to you our opinion as to whether the financial statements give a true and fair view and are properly prepared in accordance with the Companies Act 1985. We also report to you whether in our opinion the information given in the directors' report is consistent with the financial statements.

In addition we report to you if, in our opinion, the company has not kept proper accounting records, if we have not received all the information and explanations we require for our audit, or if information specified by law regarding directors' remuneration and other transactions is not disclosed.

We read the directors' report and consider the implications for our report if we become aware of any apparent misstatements within it.

Basis of audit opinion

We conducted our audit in accordance with International Standards on Auditing (UK and Ireland) issued by the Auditing Practices Board. An audit includes examination, on a test basis, of evidence relevant to the amounts and disclosures in the financial statements. It also includes an assessment of the significant estimates and judgments made by the directors in the preparation of the financial statements, and of whether the accounting policies are appropriate to the company's circumstances, consistently applied and adequately disclosed.

We planned and performed our audit so as to obtain all the information and explanations which we considered necessary in order to provide us with sufficient evidence to give reasonable assurance that the financial statements are free from material misstatement, whether caused by fraud or other irregularity or error. In forming our opinion we also evaluated the overall adequacy of the presentation of information in the financial statements.

Opinion

In our opinion:

- the financial statements give a true and fair view, in accordance with United Kingdom Generally Accepted Accounting Practice, of the state of the company's affairs as at 31 March 2008,
- the financial statements have been properly prepared in accordance with the Companies Act 1985, and
- the information given in the directors' report is consistent with the financial statements.

Ernst & Young

Ernst & Young LLP
Registered Auditor
Birmingham
14 October 2008

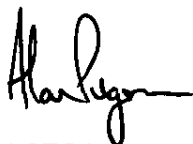
Alliance Medical Leasing Limited

BALANCE SHEET

At 31 March 2008

	<i>Notes</i>	<i>2008</i> <i>£</i>
CURRENT ASSETS		
Debtors	3	<u>1</u>
		<u>1</u>
CAPITAL AND RESERVES		
Called up share capital	4	<u>1</u>
SHAREHOLDERS' FUNDS	5	<u>1</u>

These financial statements were approved by the Board of directors on 13 October 2008 and were signed on its behalf by



A J T Pilgrim
Director

Alliance Medical Leasing Limited

NOTES TO THE FINANCIAL STATEMENTS

At 31 March 2008

1. ACCOUNTING POLICIES

The following accounting policies have been applied consistently in dealing with items which are considered material in relation to the Company's financial statements

Basis of Preparation

The financial statements are prepared under the historical cost convention and in accordance with applicable accounting standards in the United Kingdom

Cash Flow Statement

The Company has taken advantage of the exemption provided in paragraph 5 of FRS 1 from preparing a Statement of Cash Flows. The cash flows of the Company are incorporated into the consolidated Statement of Cash Flows prepared in the Alliance Medical Group Ltd's financial statements

2. PROFIT ON ORDINARY ACTIVITIES BEFORE TAXATION

Audit fees of £1,000 were borne by another group company

The directors have neither received nor waived any emoluments in respect of their services to the Company during the year (2007 – £Nil). The Company has no employees (2007 – Nil)

3. DEBTORS: amounts receivable in less than one year

	2008
	£
Amounts due from group undertakings	1

4. SHARE CAPITAL

<i>Authorised</i>	2008 No	2008 £
Ordinary shares of £1 each	1,000	1,000
<i>Allotted, Called up and Fully Paid</i>		
	2008 No	2008 £
Ordinary shares of £1 each	1	1

5. RECONCILIATION OF MOVEMENT IN SHAREHOLDERS' FUNDS

	£
Shares issued at incorporation 11 January 2007	1
At 31 March 2008	1

NOTES TO THE FINANCIAL STATEMENTS

At 31 March 2008

6. CROSS PARTY GUARANTEE

The Company, along with all other group companies, has committed to guarantee the bank loan facilities granted to DIC Alliance Acquisitionco Limited

As such the loans in that company are secured by fixed and floating charges over the assets of the group

7 RELATED PARTY TRANSACTIONS

The Company has taken advantage of the exemption in paragraph 3(c) of FRS 8 from disclosing transactions with related parties that are part of the Alliance Medical Group Limited group

8. PARENT UNDERTAKING

The immediate parent undertaking is Alliance Medical Limited, registered in England and Wales

The parent undertaking, for which group financial statements are drawn up, is Alliance Medical Group Limited, registered in England and Wales. The financial statements can be obtained by writing to the Secretary at Iceni Centre, Warwick Technology Park, Warwick, CV34 6DA. This is the only group including the Company for which group financial statements are prepared

The director's regard Dubai International Capital LLC, a company incorporated in the United Arab Emirates, as the ultimate controlling party